ON APPEAL FROM THE SUPREME COURT OF NEW SOUTH WALES IN ITS EQUITABLE JURISDICTION

Nø.

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH 1967/23

BETWEEN

A. <u>VERA CAROLINE LE CRAS</u> Appellant

> PERPETUAL TRUSTEE COMPANY & ORS. Respondents

AND

B. FAR WEST CHILDREN'S HEALTH SCHEME & ORS.

Appellants

of 19<u>6</u>

PERPETUAL TRUSTEE COMPANY & ORS. Respondents

APPEAL BOOK

Watts, Vallance & Vallance, The Outer Temple, 222-225 The Strand, London. W.C. 2.

Solicitors for the Respondent Perpetual Trustee Company Limited

Bircham & Co., 46 Parliament Street, Westminster. S.W.1. <u>London</u>.

Solicitors for the Respondents Trustees of the Sisters of Charity of Australia; Edna Mavie Skewes; Alice Nolan Elphick and Frederick McDonough.

Lawrence Messen & Co., 16 Coleman Street, London, E.C.2.

Solicitors for the Appellants Far West Children's Health Scheme; The Spastic Centre; Royal New South Wales Institution for Deaf and Blind Children.

Bell Broderick & Gray, 29 Martin Lane, Cannon Street, London, E.C.4.

Solicitors for the Appellant Vera Caroline Le Cras M.L. Moss & Son, Western Australia House, 115-116 The Strand London. W.C.2.

Solicitors for the Respondents Stephen de Bono and Brian de Bono

Light & Fulton, 24 John Street, Bedford Row, London, W.C.l.

Solicitors for the Respondent The Attorney General for New South Wales.

Gouldens, Lincoln Inn Chambers, 40/43 Chancery Lane, London. W.C.2.

Solicitors for the Respondent The Salesian Society Incorporated.

ng, **18, gf** 1967

ON APPEAL FROM THE SUPREME COURT OF NEW SOUTH WALES IN ITS EQUITABLE JURISDICTION

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BETWEEN

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Solicitors for the Respondent The Salesian Society Incorporated.

18 OF 1967

IN THE PRIVY

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COUNCIL

<u>ON APPEALS</u> from the Supreme Court of New South Wales in its Equitable Jurisdiction in Suit instituted by Originating Summons No. 754 of 1964.

<u>IN THE MATTER</u> of the trusts of the Will of <u>EDMUND RICHARD EMIL RESCH</u> deceased

A. BETWEEN

VERA CAROLINE LE CRAS

(Defendant) Appellant

AND

PERPETUAL TRUSTEE COMPANY LIMITED

(Plaintiff) Respondent

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MCDONDUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN THE SALESIAN SOCIETY INCORPORATED STEPHEN de BOND BRIAN de BOND and THE ATTORNEY GENERAL FOR NEW SOUTH WALES

(Defendants) Respondents

AND

B. BETWEEN

FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN

(Defendants) Appellants

AND

PERPETUAL TRUSTEE COMPANY LIMITED

(Plaintiff) Respondent

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MCDONOUGH THE SALESIAN SOCIETY INCORPORATED VERA CAROLINE LE CRAS STEPHEN do BONO BRIAN do BONO and THE ATTORNEY GENERAL FOR NEW SOUTH WALES

(Defendants) Respondents

TRANSCRIPT RECORD OF PROCEEDINGS

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4	Appearance of the Defendant The Royal New South Wales Institut- ion for Deaf and Blind Children	24th March, 1965.
5	Appearance of the Defendants Stephen de Bono and Brian de Bono	7th January, 1965.
6	Appearance of the Defendants Edna Mavis Skewes, Alice Nolan Elphick and Frederick McDonough	4th August, 1964.
7	Appearance of the Defendants The Trustees of the Sisters of Charity of Australia	4th August, 1964.
8	Appearance of the Defendant Boys Town	6th August, 1964.
9	Appearance of the Defendant The Spastic Centre	llth August, 1964.
10	Affidavit of William Patterson	19th August, 1964.
11	Affidavit of Norman Barton	26th August, 1964.
12	Affidavit of Herbert Moore Aspinall	llth September, 1964.
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14	Affidavit of Herbert Moore Aspinall	26th October, 1964.
15	Affidavit of Edward Joseph Power	7th December, 1965.
16	Notice of Hearing of Origin- ating Summons	24th September, 1965.
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18	Affidavit of Noel Arthur Rhodes	25th October, 1965.
19	Affidavit of Stanley Swaine	3rd November, 1965.
20	Affidavit of Thomas John Ward	3rd December, 1965
21	Motion for Leave to Appeal of the Appellant Vera Caroline Le Cras	2nd August, 1966.
22	Affidavit of Mahla Liane Pearlman	2nd August, 1966.

NUMBER	DESCRIPTION OF DOCUMENT	DATE
23	Motion for Leave to Appeal of the Appellants Far West Children's Health Scheme, The Spastic Centre and Royal New South Wales Institut- ion for Deaf and Blind Children	8th August, 1966.
24	Affidavit of Roland Montrose Maclean	8th August, 1966.
25	Appearance of the Salesian Soc- iety (as amended)	llth August, 1966.
26	Remainder Exhibit marked "7" being Annual Reports of St. Vincent's Hospital for years ended 30th June, 1960, 30th June, 1961, 30th June, 1962, 30th June, 1963, and 30th June, 1964 res- pectively.	
27	Exhibit marked "9" being Con- stitutions and Regulations of the Society of St. Francis of Sales	
28	Exhibit marked "A" being Letter dated 24th December, 1965 from Messrs. H.J. Aspinall & Son, Solicitors for the Plaintiff to the State Crown Solicitor; Letter dated 13th January, 1966 from the State Crown Solicitor to the said Solicitors.	
29	Order of His Honour Mr. Justice McLelland appointing guardian ad litem	22nd November, 1966.
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IN THE SUPREME COURT

OF NEW SOUTH WALES

No. 754 of 1964

IN EQUITY

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased. BETWEEN PERPETUAL TRUSTEE COMPANY LIMITED Plaintiff. AND TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MCDONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN 20 VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

Defendants.

AND by Amendments made the twenty-seventh day of July, 1966 pursuant to leave granted on the twentyseventh day of July, 1966.

BETWEEN

1.

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff.

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Originating Summons (as amended)

AND

- 1. TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA
- 2. EDNA MAVIS SKEWES
- ALICE NOLAN ELPHICK 3.
- 4. FREDERICK McDONOUGH
- FAR WEST CHILDREN'S HEALTH SCHEME 5.
- 6. THE SPASTIC CENTRE
- 7. THE SALESIAN SOCIETY INCORPORATED
- 8. 10 ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN
- 9. VERA CAROLINE LE CRAS
- 10. STEPHEN de BONO
- 11. BRIAN de BONO and
- 12. THE ATTORNEY GENERAL FOR NEW SOUTH WALES

Defendants.

LET TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA of St. Vincent's Hospital Victoria Street Darlinghurst near Sydney in the State of New South Wales EDNA 20 MAVIS SKEWES Reverend Mother General for the time being of the Sisters of Charity of Australia ALICE NOLAN ELPHICK Reverend Mother Rectress for the time being of St. Vincent's Hospital Sydney and FREDERICK McDONOUGH the Honorary Treasurer for the time being of St. Vincent's Hospital Sydney being the Trustees of St. Vincent's Hospital pursuant to St. Vincent's Hospital Act 1912 of Victoria Street Darlinghurst aforesaid FAR WEST CHILDREN'S HEALTH SCHEME of 18 Wentworth Street Manly near Sydney aforesaid, THE

2.

Originating Summons (as amended),

Originating Summons (as amended)

SPASTIC CENTRE of 6 Queen Street Mosman near Sydney aforesaid, THE SALESIAN SOCIETY INCORPORATED of Waratah Street Engadine in the said State, ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN of 229 Castlereagh Street Sydney aforesaid, VERA CAROLINE LE CRAS of Blanc Pignon La Haule Jersey in the Channel Islands, STEPHEN de BONO (an infant) of 133 Darling Point Road, Darling Point near Sydney aforesaid BRIAN de BONO (an infant) of 133 Darling Point Road, Darling Point aforesaid AND the ATTORNEY GENERAL FOR NEW SOUTH WALES within 20 days after service of this originating summons upon them respectively inclusive of the day of such service cause appearances to be entered for them to this originating summons which is issued upon the application of <u>PERPETUAL TRUSTEE COMPANY LIMITED</u> whose registered office is situate at 33-39 Hunter Street Sydney the Executor and Trustee of the Will of the abovenamed Testator Edmund Richard Emil Resch deceased for the determination of the following questions namely :-

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- Whether upon the true construction of the Will of the Testator and in the events which have happened the direction to the Trustee to pay two-thirds of the net income of the residue of his real and personal estate to the Sisters of Charity as therein provided as a valid bequest?
- 2. If the answer to question (1) is "No" upon what trusts should the Trustee hold the net income and the corpus of the residue of

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Originating Summons (as amended)

3.

Originating Summons (as amended)

	the testators real and personal estate?
3.	Whether by the codicil to his Will which
	codicil is dated 5th September, 1963 the
	testator revoked the provisions of the two
	codicils admitted to probate and dated
	22nd May, 1962 and 24th September, 1962
	respectively or either of them and if so
	which of them?

- 4. If the answer to question 3 is "No" whether upon the true construction of the testator's 10 Will and in the events which have happened Stephen deBono is entitled to receive out of the income of the residue of the testator's real and personal estate an annuity during his lifetime of:-
 - (a) $\pounds 2,000$. per annum; or
 - (b) £4,000. per annum; or
 - (c) Some other and if so what annuity?
- 5. Whether upon the true construction of the testator's Will and in the events which 20 have happened the bequest to Brian deBono of "other personal jewellery" includes:-
 - (a) only jewellery related to the testator's personal use and enjoyment; or
 - (b) some other and if so what jewellery?

AND for the following orders:-

(1) That the costs and expenses of the plaintiff of and incident to this originating summons and the costs of all other parties as between Solicitor

> 0riginating Summons 4. (as amended)

Originating Summons (as amended)

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and Client be paid out of the residuary estate of the Testator.

 (2) That all necessary and proper orders and declarations may be made directions given enquiries had and accounts taken.
 AND for such further or other order as the nature of the case may require.

Appearances may be entered in the office of the Master in Equity Elizabeth Street, Sydney.

DATED this 27th day of July 1966.

G.K. Whalan,

L.S.

Chief Clerk in Equity.

This Originating Summons is taken out by H.J. ASPINALL & SON of 74 Pitt Street, Sydney Solicitors for the abovenamed Plaintiff.

NOTE: If the defendants do not enter appearances 20 within the time and at the place abovementioned such order will be made and proceedings taken as the Judge thinks fit and expedient. IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964.

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

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20

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TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA.

EDNA MAVIS SKEWES. ALICE NOLAN ELPHICK. FREDERICK McDONOUGH. FAR WEST CHILDREN'S HEALTH SCHEME. THE SPASTIC CENTRE. BOYS TOWN. ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF & BLIND CHILDREN. VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO.

Defendants

On the twelfth day of March One thousand Nine hundred and sixty-five JOHN SANDERS of 33/39 Hunter Street Sydney in the State of New South Wales Assistant Manager being duly sworn makes oath and says as follows :-

<u>1.</u> I am the Assistant Manager of Perpetual Trustee Company Limited and am authorised to make this affidavit on its behalf.

2. The abovenamed Edmund Richard Emil Resch (hereinafter called "the Testator") died on the second day of October, 1963 leaving a Will dated the fifth day of December, 1960 together with three codicils thereto dated the twenty second

> Affidavit of 6. John Sanders

day of May, 1962 the twenty fourth day of September, 1962 and the fifth day of Setpember, 1963 respectively Probate whereof was on the seventh day of November, 1963 granted by this Honourable Court in its Probate Jurisdiction to Perpetual Trustee Company Limited the executor named therein. Annexed hereto and marked with the letters "A" "B" "C" and "D" respectively are true copies of the said will and three codicils.

<u>3.</u> Annexed hereto and marked with the letter "E" 10 is a list of the assets and the liabilities of the Testator's estate as at the date of his death together with their values as returned for probate purposes.

4. All debts have been paid including Income Tax to date of death, New South Wales, Victorian and English death duties have been paid and a payment of £150,000.0.0 has been made on account of Federal Estate Duty whilst this duty has not yet been assessed. All annuities are being paid and the upkeep of various properties are being provided for and effect has been given to the devise of "Swifts" Darling Point and household effects. The Willys Car and Calendar Watch have been handed over and the cameras, projectors, films and other photographic appliances have been handed to the parents on behalf of the minor beneficiary. The present assets of the Estate are as scheduled below whilst outstanding liabilities comprise commission on corpus due to my said Company of approximately £32,500.0.0. and legal costs.

> Affidavit of 7. John Sanders

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£25,000. 0.0. Sir John Young Hotel, Sydney 80,000. 0.0. Kings Hotel, Sydney 50,000. 0.0. Windsor Hotel, Sydney 25,000. 0.0. 6,200. 0.0. Royal Exhibition Hotel, Sydney Vacant Land, Chalmers Street, Sydney 50,000. 0.0. Occidental Hotel, Sydney 25,000. 0.0. Imperial Hotel, Sydney 2,500. 0.0. 254 Oxford Street, Paddington 14 Hampden Avenue, Darling Point 12,500. 0.0. 10 Tooth & Co. Limited - 930486 £1. Stock 3,914,353. 0.0. Units V.E.J. Heaton loan 1. 0.0. 2,500. 0.0. A.G. and Mrs. K. de Bono loan Cash in hand 6 1/2 Sovereigns 23.11.3. 13.8. Cash in hand Department of Public Works debt 1,350. 0.0. 84. 4.2. Cash in hand U.S.A. dollars 29.13.5. Cash in hand Canadian Dollars 35.10.0. Cash in hand 10 German Sovereigns 20 1,458. 1.4. Mr. & Mrs. K. de Bono debt 21/3 30,10.0. Furniture 26,079.11.0. Jewellery £4,222,145.14.10.

We are in process of giving effect to the bequest of the abovementioned mortgage and debt of A. G. & Mrs. K. de Bono.

The Testator was married to Florence Mabel 5. Resch on the seventeenth day of October, 1927. There were no issue of the said marriage. The testator was the son of Edmund Resch and Caroline Resch who were married on the seventeenth day of October, 1878. There were issue of their said marriage two children namely the testator who was born on the seventeenth day of October, 1879 and Arnold Gottfried Resch who was born on the thirteenth day of February, 1881. The said Edmund Resch and Caroline Resch predeceased the said testator. The said Arnold Gottfried Resch was married to Tottie Dennis on the thirteenth day of February, 1926. There was issue of their said marriage one child namely Vera Caroline Resch a defendant in this suit who was born on the eighteenth day of October, 1934 and is still living. The said Arnold Gottfried Resch died on the

8.

Affidavit of John Sanders 30

twentieth day of February, 1942.

6. The defendants Brian de Bono and Stephen de Bono are the persons so named in the testator's will and codicil. They are sons of the marriage of Karla de Bono and Anthony George de Bono also referred to in the testator's said will. The said Brian de Bono is aged seven years and the said Stephen de Bono is aged three years.

7. The item "watches jewellery etc" shown in the list of assets hereunto annexed and marked with the letter "E" consisted of the following items of property which were valued at the figure set opposite thereto for the purposes of probate:-

	x x	1. 2.	· · · · · · · · ·	£2 ,35 0.	0.0.	
D		<i>⊷</i> •	Clip Brooches	1,100.	0 0	
в	\mathbf{x}	3.	1 Pair Diamond Clip Earings	•	0.0.	
	x	-	1 Square Cut Diamond Bracelet			
	x		1 Pair of Diamond Cluster	~;+)0;	0.0.	
			Earings	1,875.	0.0.	20
В	\mathbf{x}	6.	1 Diamond Bracelet	2,500		
	\mathbf{x}		1 Diamond Wrist Watch		0.0.	
В	x	8.	1 Large 14.59 Caret Diamond		- • - •	
			Ring	7,250.	0.0.	
в	\mathbf{x}	9.	1 Diamond Platinum Brooch	1,450.		
В	\mathbf{x}	10.	1 Diamond Necklace	3,400.		
		11.		1.875.		
В	\mathbf{x}	12.	1 Single Stone Diamond Brooch	165.		
В		13.	1 Small Gold & Enamel Fob		•••	
			Watch	7.	10.0.	30
В		14.	Small Wedding Ring		0.0.	-
В	\mathbf{x}	15.	1 Pair Gold Diamond Ear Clips	75.	0.0.	
В	\mathbf{x}	16.	1 Jade Pendant		LO, O.	
В	\mathbf{x}	17.	1 Gold and Diamond Flower			
			Brooch	40.	0.0.	
в	\mathbf{x}	18.	1 Gold Bracelet		10.0.	
		19.	1 Gold Bracelet		0.0.	
\mathbf{B}	х	20.	1 Black Evening Bag with			
			Diamond Clip Ornament	110.	0.0.	
С		21.	1 Small Platinum Chain		0.0.	40
A		22.	2 Gold Coin Fobs		0.0.	
A		23.	1 Set of 3 Diamond Studs and		•••	
			6 Buttons	185.	0.0.	
В		24.	1 Long Crystal Necklace		0.0.	
А		25.	1 9 Carat Gold Curb Gents			
			Watch Chain	4.1	0.0.	
С		26.	7 Various Loose Opals	10.	0.0.	
С		27.	28 Various Small Diamonds		0.0.	
В		28.	1 Small Gold Mesh Bag		0.0.	
С		29.	2 Small Silver Dishes		0.0.	50
						-

9.

	30.	1 Gents 18 Ct. Gold Stop W		
		Calendar Watch with Gold C		
		and Gold Match Box. Bequea		
		to Ronald Duff	47.10.0.	
В	31.	1 Snall Part Diamond Brooch	L	
		(5 Diamonds Missing)	37.10.0.	
A	32.	1 Silver Cigarette Case	2.10.0.	
A	33.	1 Double Gold Sovereign Cas	e 3.10.0.	
в	34.	1 Small Gold Locket and Par	t	
		Gold Bangle	1.10.0.	10
С	35.	1 Gold Medal	1. 0.0.	-
в	36.	1 Gold Locket	1. 5.0.	
C&B	37.	1 Gold Buckle and 1 Gold		
		Wedding Ring	2,10,0,	
A	38.		2.10.0.	
в	39.	1 Silver and Pearl Shell		
	- •	Muff Chain	10.0.	
A	40.	1 Opal Tie Pin	3. 5.0.	
А	41.		3. 0.0.	
A	42.	1 Pearl Tie Pin	3. 5.0.	20
С	43.	1 Small Box containing 6		~~
	-	various semi-precious stone	S	
		and 4 small gold Pencils, 1	-	
		Small chain	4.10.0.	
A	44.	1 Gents Metal Pocket Watch	6.0.	
в	45	1 Ladies Small Silver Wrist		
	-	Watch	1. 0.0.	
A	46.			
		Pearl Studs	15. 0.0.	
\mathbf{A}	47.	3 Various Dress Watches in		30
	• -	individual cases	25. 0.0.	∪ر
			المدعود الباعي بعاريبي ويستتبا بالمتوجر والأنافية مترادة والعا	
			£26,127. 1.0.	

Those items in the said list with a cross against them represent jewellery which belonged to the testator's wife and which the Testator inherited from her. The items marked with the letters "A" and "B" respectively male and female jewellery. Those marked "C" represent loose cut opals and diamonds and other jewels and it is not clear whether they were for male or female wear. The Sisters of Charity referred to in the 8. Testator's will is a congregation within the Roman Catholic Church. Produced and shown to me at the time of swearing this my Affidavit and marked with the letter "F" is a document supplied to the executor by the Solicitors for the first named defendant as being a copy of the Constitution of the said Congregation. The executor has no

10.

Affidavit of John Sanders

direct knowledge of the said Congregation and its activities and has requested the first named defendant which is a body corporate to place before the Court evidence of these matters. From information supplied to it by the said solicitors it appears that in 1857 the Sisters of Charity established St. Vincent's Hospital and that St. Vincent's Private Hospital referred to in the testator's Will was established in 1909. Annexed hereto and marked with the letter "G" is a copy of the St. Vincent's Hospital Act 1912, a Private Act of Parliament.

The defendants Edna Mavis Skewes Alice Nolan Elphick and Frederick McDonough are Trustees of St. Vincent's Hospital. The executor has no direct knowledge of the facts relating to the establishment of the said Hospital and the conduct thereof by the Sisters of Charity and has requested the said defendants to place before the Court evidence of these matters.

<u>9.</u> Such of the facts as are deposed to in this my affidavit as are not within my own knowledge are based on information contained in the records of Perpetual Trustee Company Limited as executor of the testator's will.

SWORN by the Deponent on the day first abovementioned J. Sanders at Sydney before me:

B.B. Scobie J.P.

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This is the annexure marked "A" referred to in the annexed Affidavit of JOHN SANDERS. SWORN this twelfth day of March, 1965. Before me :--B.B. Scobie J.P.

THIS IS THE LAST WILL AND TESTAMENT of me EDMUND RESCH of Darling Point near Sydney in the State of New South Wales Gentleman I HEREBY REVOKE all Wills and testamentary writings at any time heretofore made or executed by me AND I APPOINT PERPETUAL TRUSTEE COMPANY (LIMITED) of Hunter 10 Street Sydney aforesaid Sole Executor and Trustee of this my Will AND I GIVE DEVISE AND BEQUEATH UNTO my late Wife's nephew RONALD DUFF my Willys Car registered No. KN732 and my calendar watch UNTO BRIAN de BONO a son of Karla de Bono my cameras projectors films and other photographic appliances and my watches (other than my calendar watch) chains studs and other personal jewellery AND UNTO the said KARLA de BONO all moneys secured at the time of my death my mortgage executed by 20 the said Karla de Bono and her husband Anthony George de Bono in my favour over the premises known as Nos 133 and 135 Darling Point Road Darling Point aforesaid and also any other moneys whether secured or unsecured which may be owing to me at the time of my death by the said Karla de Bono and/or the said Anthony George de Bono AND UNTO the Trustees of the ROMAN CATHOLIC CHURCH for the Archdiocese of Sydney all my household furniture plate linen china glass cutlery 30 pictures musical instruments and other household effects AND I GIVE AND DEVISE my residence known

> Affidavit of 12. John Sanders

as "Swifts" situated at Darling Point aforesaid unto my said Trustee UPON TRUST in appreciation of the splendid services given by Sister Mary Loyola of St. Vincent's Private Hospital to my late father my late wife and myself and her many kindnesses to transfer my said residence to or cause it to be vested in the Trustees of the ROMAN CATHOLIC CHURCH for the Archdiocese of Sydney or other appropriate body AND I EXPRESS the wish but without creating any trust that the said residence shall 10 be used as a residence for the Roman Catholic Archbishop of Sydney or if that is considered by the said Trustees of the Roman Catholic Church to be impracticable or undesirable then for such other purpose as such Trustees may from time to time determine and that the said residence includint the grounds shall not be sold and the main building shall not be demolished for at least twenty years after the date of my death and that as a memorial to my late father Edmund Resch and 20 my late mother Caroline Resch their names shall be associated with the said residence or the purpose for which it shall be used AND I GIVE AND DEVISE my cottage known as "the Bungalow" situated at Hampden Avenue, Darling Point erected in the grounds of my said residence known as "Swifts" together with the land used in connection therewith unto my said Trustee UPON TRUST to permit my sister-in-law CLARA DUFF her son RONALD DUFF and her daughters FLORENCE STEVENS JEAN HEATON and JOAN DUFF or such one or more of them as my said trustee shall think fit during their joint lives and during the life of the survivors and

> Affidavit of John Sanders 13.

survivor of them to use and occupy the said land and cottage AND I DIRECT that during such time as my said cottage shall be held upon trust as aforesaid all rates taxes insurances premiums repairs and other outgoings in connection therewith (Szd.) H.M. ASPINALL (Sgd.) ED RESCH (Sgd.) K. CATO be paid out of the general income of my estate PROVIDED HOWEVER AND I HEREBY DIRECT that my said Trustee shall be at liberty to terminate the occupancy of my said cottage as aforesaid and permit any other person to occupy the same free of rent rates insurance premiums repairs and other outgoings or permit the same to be unoccupied or let at such rent for such period and subject to such terms and conditions as my said Trustee may think fit AND I DECLARE that any rents received from my said cottage shall be deemed to be income from my residuary estate and be disposed of accordingly AND after the death of the survivor of them the said CLARA DUFF RONALD DUFF 20 FLORENCE STEVENS JEAN HEATON and JOAN DUFF or on them or the survivors or survivor of them notifying my said Trustee that they he or she no longer wish to occupy the said cottage I DIRECT that my said cottage shall henceforth be subject to the same direction and trusts as are hereinbefore mentioned concerning my said residence known as "Swifts" AND I DECLARE that the above bequests and devises shall be free of all duties in anywise payable in connection with my estate AND I GIVE DEVISE AND BEQUEATH the residue of my real and personal estate unto my said Trustee UPON TRUST to pay thereout all my just debts

> Affidavit of 14. John Sanders

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funeral and testamentary expenses and all duties in anywise payable in connection with my estate AND I DIRECT my said Trustee out of the income arising from the residue of my real and personal estate to hold the following annuities payable quarterly on protective trusts as declared by Section 45 of the Trustee Act 1925 for the benefit of the respective annuitants hereinafter mentioned namely: FOR each of them MRS. HERTHA KRUG of 90 Fleyer Strasse Hagen Westphalia Germany MRS. HILDERGARD SCHULZEBOEING of Bruggemanneshof Kamen Westphalia Germany MRS; ANNELIESE WIARDA of 30 Markus Strasse Dortmund Syburg Westphalia Germany and MRS. MARGARETE THIELE of 32 Johannes Strasse Dortmund in Westphalia Germany the sum of FIVE HUNDRED POUNDS per annum during her life FOR WILLIAM STEWART of 4 Higgs Street Coogee near Sydney aforesaid the sum of FIVE HUNDRED POUNDS per annum during his life FOR each of them my cousin PAUL GUILLEAUME of 18C Isabellen Strasse 20 Cologne am/Rhein Germany his wife MARTHA GUILLEAUME of the same address my cousin EDMUND GUILLEAUME of 58 Holler Strasse Buedelsdorf Germany his wife MAGDA GUILLEAUME of the same address ERNST GUILLEA UME of 23 Gottesweg Cologne-Zollstock Germany his wife KAETE GUILLEAUME of the same address SDIGFRIED WELTE of 19 Runzstrasse Freiburg Baden Germany and his wife ANNELISSE WELTE of the same address the sum of TWO HUNDRED AND FIFTY 30 POUNDS during his or her life AND to hold the following further annuities payable quarterly on protective trusts as declared by Section 45 of

> Affidavit of John Sanders 15.

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the Trustee Act 1925 for the benefit of the respective annuitants hereinafter mentioned namely: FOR each of them the said FLORENCE STEVENS the said JEAN HEATON the said JOAN DUFF the said RONALD DUFF and EDMUND de BOND a son of the said Karla de Bono the sum of TWO THOUSAND FOUNDS per annum during her and his life respectively AND for each of them the said VALENTINE HEATON and DENISE HEATON children of the said Jean Heaton and JENNIFER STEVENS a daughter of the said Florence Stevens the sum of ONE THOUSAND FOUNDS per annum during his and her life respectively PROVIDED HOWEVER AND I HEREBY DIRECT that if any moneys are owing to me at the date of my death

(Sgd.) H.M. ASPINALL (Sgd.) ED RESCH (Sgd.) K. CATO by VALENTINE EDWARD JOSEPH HEATON the husband of the said Jean Heaton in respect of certain advances made by me to him and other payments made by me on his account on the security of mortgages over the 20 property known as "Hawthorn" near Yass previously owned by him (hereinafter referred to as the mortgage debt) my said Trustee shall withhold payment of each of the annuities payable to the said Jean Heaton, Valentine Heaton and Denise Heaton until the amounts withheld equal the amount of the mortgage debt remaining unpaid and thereafter my Trustee shall pay the said annuities for the then current periods and if the whole or any part of the said mortgage debt shall be subsequently paid my Trustee shall pay 30 the annuities withheld to the extent that may be necessary to reduce the amounts withheld to the amount of the mortgage debt still owing to

> Affidavit of 16. John Sanders.

the intent that the amount of annuities withheld shall from time to time be equal to the mortgage debt from time to time remaining unpaid AND I DIRECT that my Trustee shall accumulate as income any annuity payments withheld as aforesaid and in the event of annuities withheld becoming payable by virtue of payment of the mortgage debt or part thereof such annuity payments shall be made out of the moneys accumulated as income provided that no such annuity payment shall be withheld or accumulated for a longer period than twenty years AND I DECLARE that except by virtue of payment of the mortgage debt or part thereof as aforesaid the said annuitants shall not be entitled to claim payment of the amount of annuities withheld and that after the death of any of the said annuitants no payment of amounts withheld as aforesaid shall be made to her or his estate notwithstanding the payment of the said mortgage debt or any part thereof unless such annuitant became entitled to such payment prior to her or his death AND I DIRECT that the amount of annuities withheld shall not be deemed to be or credited as a payment in or towards satisfaction of the said mortgage debt and nothing herein contained shall relieve the said Valentine Edward Joseph Heaton or his estate from payment of the said mortgage debt PROVIDED HOWEVER AND I HEREBY DECLARE that my Trustee shall be at liberty to apply the amount withheld as aforesaid in satisfaction of the said mortgage debt either before or after the death of the said Valentine Edward Joseph Heaton if the amount withheld is sufficient to meet the

> Affidavit of John Sanders

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mortgage debt and my Trustee is of the opinion that no further payment can or is likely to be obtained in respect of the said mortgage debt AND I DECLARE that my Trustee shall not be obliged to take legal proceedings against the said Valentine Edward Joseph Heaton or his estate to endeavour to recover the said mortgage debt AND I DECLARE that any income or other tax which may become payable by my said Trustee in respect of the amount of annuities withheld shall be paid out of the amounts withheld and the amounts which may become payable to the said annuities shall be reduced accordingly AND I DECLARE that any surplus of the accumulations of income as aforesaid which are not required to be held to meet payments under the provisions herein contained shall be dealt with as residuary income of my estate and be disposed of accordingly AND I HEREBY DIRECT my Trustee out of the capital of my estate to pay death estate and other duties which may become payable on the Estate of my late wife Florence Mabel Resch or on any

(Sgd.) H.M. ASPINALL (Sgd.) ED. RESCH (Sgd.) K. CATO part thereof during the lifetime of the said Brian de Bono in consequence of the death of any other person to the extent that her estate other than Stock in Tooth & Co. Limited and real and personal property specifically devised and bequeathed may be insufficient to pay such duties and other liabilities to the intent that duties the payment of which would otherwise involve the sale of Stock in Tooth & Co. Limited and real and personal property specifically devised and bequeathed shall be paid

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Affidavit of 18. John Sanders

out of and borne by my estate if such duties become payable during the lifetime of the said Brian de Bono AND I DIRECT that out of the income arising from the residue of my real and personal estate during such time as the premises known as "Sunray" situated at Leura shall be held by the Trustees of the Estate of my late wife Florence Mabel Resch for the benefit of children of the said KARLA de BONO but not after any of such children shall have attained the age of twenty one years my said Trustee shall pay for the maintenance and upkeep of the said premises known as "Sunray" and land and premises used in connection therewith including the payment of rates charges insurance premiums outgoings for repairs wages for staff including a gardener and two maids and such other expenses as my said Trustee may consider reasonable to maintain such premises at its present standard AND I HEREBY DIRECT that if and so often as by reason of the nationality of any of any of such annuitants it shall be or become unlawful for my said Trustee to pay or for any of the said annuitants to receive payment of all or any part of the said annuities or any of them so given and bequeathed to the said annuitants respectively or if any action claim demand enquiry inquisition or proceeding be brought instituted made had directed or taken whereby or in consequence whereof the right interest or property of the said annuitants or any of them in to or in

> Affidavit of 19. John Sanders

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respect of their respective annuities or any part thereof or any payment or payments thereunder may or might be taken seized or forfeited by or on behalf of the crown or if and so often as each of the said annuitants shall not be entitled to the personal receipt and enjoyment of the annuities so given and bequeathed to each of them as aforesaid respectively then and in every such case the payment of the annuity so affected shall cease and determine for the period during which such payment 10 and/or receipt may be unlawful or during or for which such annuity or any payment thereof may or might be taken seized or forfeited or become liable to be taken seized or forfeited by or on behalf of the Crown or during which the annuitant is not entitled to personal receipt and enjoyment thereof and in such case the amount of the payments of the said respective annuities so affected as aforesaid shall for the period or periods aforesaid form part of the income from the residue of my real and personal 20 estate payable to the institutions hereinafter men mentioned and shall be disposed of accordingly AND I DECLARE that the annuities hereinbefore mentioned shall be paid in Australian currency and the cost of remitting to each annuitant shall be borne by such annuitant AND I DIRECT that the said annuities shall be charged upon and payable out of income only of my estate and not the capital thereof AND I HEREBY DECLARE that it shall be lawful for my said Trustee in its absolute discretion to apply 30 for the maintenance advancement and education or otherwise for the benefit of any infant entitled (Sgd.) H.M. ASPINALL (Sgd.) ED RESCH (Sgd.) K. CATO to an annuity under the trusts of this my Will

> Affidavit of 20. John Sanders

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during his or her minority the whole or any part of the said annuity AND subject to payment of such annuities as aforesaid I DIRECT my said Trustee from time to time to pay or apply the income of the residue of my real and personal estate and of the investments for the time being representing the same in paying or discharging all costs charges and expenses of my said Trustee of and incidental to the administration of the trusts of this my Will and subject thereto to pay two-third parts of the net income of the said residue and of the investments representing the same to the SISTERS OF CHARITY for a period of two hundred years or for so long as they shall conduct ST. VINCENT'S PRIVATE HOSPITAL whichever shall be the shorter period to be applied for the general purposes of such Hospital and upon the expiration of the said period of two hundred years or upon the said Sisters of Charity ceasing to conduct such Hospital whichever shall first happen to pay the said two-third parts of the said net income to FAR WEST CHILDRENS HEALTH SCHEME of Manly THE SPASTIC CENTRE of Mosman BOYS! TOWN of Engadine and ROYAL NEW SOUTH WALES INSTITUT-ION FOR DEAF AND BLIND CHILDREN of Sydney in equal shares and to pay one-third part of the said net income to the said FAR WEST CHILDREN'S HEALTH SCHEME, THE SPASTIC CENTRE, BOYS TOWN and ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN in equal shares for the general purposes of such institutions PROVIDED that if any (Sgd_{\bullet}) H_•M_•A. (Sgd.) E.R.(Sgd.) K.C. of the said institutions shall amalgamate with or be absorbed by or otherwise become merged with any

> Affidavit of 21. John Sanders

other charitable institution its share of income shall thenceforth be paid to the institution with or by which such institution shall amalgamate be absorbed or merged PROVIDED HOWEVER that in the event of any institution entitled to a share of income as aforesaid being dissolved or ceasing to exist without any such amalgamation absorption or merger as aforesaid then the share of income payable to it shall thence forth be paid to the other institution or institutions for the time being entitled to receive a share of the said income AND in the event of all the said institutions being dissolved or ceasing to exist without any such amalgamation absorption or merger as aforesaid then I DIRECT my said Trustee to pay or apply the income of the said residue of my estate and of the investments for the time being representing the same to such institution or institutions person or persons for such purposes and objects for the relief care education and/or maintenance of poor and/or sick persons in New South Wales as the Supreme Court of New South Wales in its Equity Jurisdiction shall upon application made by my said Trustee from time to time determine AND I DECLARE that the receipt of the secretary or Treasurer or other proper officer of the respectxive institutions as aforesaid shall be sufficient discharge to my said Trustee for all moneys paid to the said institutions respectively and my said Trustee shall not be concerned or bound to enquire into the application thereof AND I DECLARE that any such institution entitled to a share of the income of my estate shall not be entitled to

> Affidavit of John Sanders.

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receive any part of the capital of my estate AND I EXPRESS the wish without creating any trust that as a memorial to my late father EDMUND RESCH and my late mother CAROLINE RESCH their names shall be associated by each of the said

(Sgd.) H.M. ASPINALL (Sgd.) ED. RESCH (Sgd.) K. CATO institutions with the gift to it as aforesaid AND I HEREBY DIRECT that the annuities and gifts of income hereinbefore mentioned shall be free of all death duties in anywise payable in connection with my estate AND I EMPOWER my Trustee to continue all or any part of my Estate in the state or upon the investments in or upon which the same shall be at the time of my decease however doubtful or hazardous or limited the description or nature of the property or investment may be and in particular to continue to hold all my stock or shares in Tooth & Co. Limited and any other Company and to take up any bonus or other issue from time to time AND I HEREBY DECLARE that my Trustee shall be at liberty to let or demise and to join in letting or demising any property belonging to me or in which I may be interested for any estate whatsoever for any term not exceeding five years at such rent for such bonus and subject to such covenants and conditions as my said Trustee shall think fit and to accept surrenders of leases and tenancies and to expend money in repairs and improvements and generally to manage the property according to the absolute discretion of my said Trustee AND I EMPOWER my said Trustee to sell call in and convert into money the residue of my real and personal estate and the investments for the time

> Affidavit of 23. John Sanders

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being representing the same at such times and in such manner as my said Trustee shall think fit and to postpone during such period as my said Trustee shall think fit such sale calling in and conversion and to invest the proceeds arising from such sale calling in and conversion in or upon such stocks funds and securities as shall be hereby authorised and to hold such investments and the income arising therefrom upon the trusts hereinbefore declared concerning the residue of my real and personal estate AND I DECLARE that all moneys liable to be invested under the trusts of this my Will may be invested in any one or more of the following modes of investment:~ (a) Any investment from time to time sanctioned by law for the investment of trust funds (b) Similar investments to those in which any part of my estate may be invested at the time of my death (c) Freehold lands situated in the State of New South Wales (d) Shares Stock Units or Debentures or Debenture stock of any Bank or banking company or of any other Company carrying on business in New South Wales or elsewhere whether there is or is not a liability in respect of any such shares or stock units and whether the registered office of any such bank or banking company or other company is or is not within the Commonwealth of Australia (e) Notes or similar securities issued by any public company with or without security provided such Notes are or are intended to be officially listed on any of the Stock Exchanges of the Commonwealth of Australia (f) The Units of a Fixed or Flexible Trust registered and carrying on business in New South Wales or

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Affidavit of 24. John Sanders

elsewhere (g) Fixed deposit in any bank or banking company (h) On deposit with any public company AND I DIRECT that my said Trustee shall have my body interred at South Head Cemetery Sydney irrespective of the place of my death and to pay such sum to the Trustees of the said Cemetery or other proper Authority as may be necessary to provide for perpetual care for the

(Sgd.) H.M. ASPINALL (Sgd.) ED. RESCH (Sgd.) K. CATO respective graves in the said Cemetery in the names 10 of myself and of my said late wife AND to pay such sum to the Trustees of Waverley Cemetery Sydney or proper Authority as may be necessary to provide for perpetual care for the graves of my Father and Mother and pending such payment to expend such amounts as my said Trustee shall think fit in keeping the said graves in order AND I HEREBY DIRECT that Perpetual Trustee Company (Limited) shall be paid as remuneration for acting as Executor and Trustee of this my Will commission at a rate not exceeding one half of 20 one percent on the gross capital value of my Estate as valued for assessment of Death Duty in the State of New South Wales payable out of capital by equal yearly instalments over a period of ten years and at a rate not exceeding two and one half per cent on the gross annual income of my Estate in lieu of any other commission to which it may be entitled and shall not be paid any further or other remuneration out of my Estate IN WITNESS whereof I have 30 hereunto set my hand this fifth day of December in the year of our Lord One thousand nine hundred and sixty.

SIGNED by the said Testator as and for his last Will and Testament in the presence of us present at the same time who at his request in his presence and in the presence of each other have hereunto subscribed our names as witnesses:-

- (Sgd.) H. M. Aspinall Solicitor Sydney.
- (Sgd.) K. Cato Solicitor Sydney.

Annexure "B" to Affidavit of John Sanders

"B"

This is the annexure marked "B" referred to in the Annexed Affidavit of JOHN SANDERS. SWORN this twelfth day of March, 1965. Before me:-

B.B. Scobie. J.P.

THIS IS A FIRST CODICIL to the last Will and Testament of me EDMUND RESCH of Darling Point near Sydney in the State of New South Wales Gentleman (which Will bears date the fifth day of December, 1960) I HEREBY DIRECT my said Trustee out of the capital of my estate to pay any stamp duty death duty estate duty and other duties which may be or become payable at any time and from time to time in respect of any declaration of trust settlement or other trust document executed by me and in respect of any gifts made by me during my lifetime AND in all other respects I confirm my said Will IN WITNESS whereof I have hereunto set my hand this Twenty-second day of May in the year of Our Lord One thousand nine hundred and sixty-two.

SIGNED by the said Testator as an for a first Codicil to his last Will and testament in the presence of us present at the same time who at his request in his presence and in the presence of each other have hereunto subscribed our names as witnesses :-

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(Sgd.) H.M. Aspinall Solicitor Sydney.

(Sgd). B. Hall, Clerk. 33-39 Hunter Street, Sydney.

Annexure "B" to Affidavit of John Sanders.

(Sgd.)

Ed. Resch

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"C"

This is the annexure marked "C" referred to in the annexed Affidavit of JOHN SANDERS. SWORN this twelfth day of March, 1965. Before me :-

B.B. SCOBIE. J.P.

THIS IS A SECOND CODICIL to the last Will and Testament of me EDMUND RESCH of Darling Point near Sydney in the State of New South Wales Gentleman (which Will bears date the fifth day of December one thousand nine hundred and sixty) I HEREBY DIRECT my said Trustee out of the income arising from the residue of my real and personal estate to hold the following Annuities payable quarterly on protective trusts as declared by Sec. 45 of the Trustee Act 1925 for the benefit of the respective annuitants hereinafter mentioned namely: for STEPHEN GEORGE de BONO a son of Karla de Bono of Darling Point aforesaid the sum of TWO THOUSAND POUNDS per annum during his life and for each child of the said Karla de Bono born after the date hereof but within a period of ten years after that date the sum of TWO THOUSAND POUNDS per annum during his or her life AND I AUTHORISE AND DIRECT my said Trustee as far as practicable to raise the whole or any part of the moneys required to pay duties in anywise payable in connection with my Estate by mortgage or overdraft or otherwise howsoever and to repay the amounts so borrowed out of capital other than my stock in Tooth & Co. Limited and/or income as and when my said Trustee may think fit

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Annexure "C" to Affi-28. davit of John Sanders

Annexure "C" to Affidavit of John Sanders,

to the intent that my stock in Tooth & Co. Limited shall not be sold but shall be preserved in tact as far as practicable AND in all other respects I confirm my said Will and first Codicil IN WITNESS whereof I have hereunto set my hand this twenty fourth day of September in the year of our Lord one thousand nine hundred and sixty two. x x

SIGNED by the said Testator as and for a Second Codicil to his last Will and Testament in the presence of us present at the same time who at his request in his presence and in the presence of each other have hereunto subscribed our names as witnesses:-

(Sgd.) Ed. Resch 10

- (Sgd.) H.M. Aspinall Solicitor Sydney.
- (Sgd.) K. Cato Solicitor Sydney.

"D"

This is the annexure marked "D" referred to in the annexed Affidavit of JOHN SANDERS. SWORN this twelfth day of March 1965, Before me:-

B.B. SCOBIE. J.P.

THIS IS A FIRST CODICIL TO THE LAST WILL AND TESTAMENT of me EDMUND RESCH of Darling Point near Sydney in the State of New South Wales Gentleman which Will bears date the fifth day of December One thousand nine hundred and sixty WHEREAS by my said Will I GAVE DEVISED AND BEQUEATHED the residue of my real and personal estate unto my Trustee UPON TRUST to pay thereout all my just debts funeral and testamentary expenses and all duties in anywise payable in connection with my estate NOW I HEREBY DECLARE that such trust shall include all duties in anywise payable in connection with my motional estate AND I DIRECT my Trustee out of the income arising from the residue of my real and personal estate to hold an annuity of TWO THOUSAND POUNDS (£2000) per annum payable quarterly on protective trusts as declared by Section 45 of the Trustee Act 1925 for the benefit of STEPHEN de BOND a Son of Karla de Bono AND WHEREAS by my said Will I DIRECTED that if any moneys were owing to me at the time of my death by VALENTINE EDWARD JOSEPH HEATON in respect of certain advances made by me to him and other payments made by me on his account my Trustee should withhold payment on each of the annuities payable under my said Will to JEAN HEATON VALENTINE HEATON and DENISE HEATON as therein mentioned AND

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30. Annexure "D" to Affi-

Annexure "D" to Affidavit of John Sanders.

WHEREAS the said Valentine Edward Joseph Heaton has since died NOW I HEREBY REVOKE the provisions contained in my said Will whereby I directed that my Trustee should withhold payment of the said annuities AND I HEREBY DIRECT my Trustee to pay the said annuities to the said JEAN HEATON VALENTINE HEATON and DENISE HEATON respectively in the same manner in all respects as they would have been payable if my said Will had not contained any restrictions on the payment thereof on account of the mortgage debt owing to me by the said Valentine Edward Joseph Heaton AND in all other respects I confirm my said Will IN WITNESS whereof I have hereunto set my hand this fifth day of September in the year of our Lord One thousand nine hundred and sixty-three.

SIGNED by the said Testator as and for a First Codicil to his last Will and Testament in the presence of us present at the same time who at his request in his presence and in the presence of each other have hereunto subscribed out names as witnesses:-

(Sgd.) Ed. Resch 20

(Sgd.) Joan Therese Turner

(Sgd.) H.M. Aspinall

SUPREME COURT NEW SOUTH WALES EQUITY

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF 10 CHARITY OF AUSTRALIA

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EDNA MAVIS SKEWES
ALICE NOLAN ELPHICK
FREDERICK McDONOUGH
FAR WEST CHILDREN'S HEALTH
SCHEME
THE SPASTIC CENTRE
BOYS TOWN
ROYAL NEW SOUTH WALES
INSTITUTION FOR DEAF AND
BLIND CHILDREN
VERA CAROLINE RESCH
STEPHEN de BONO and
BRIAN de BONO

Defendants

On the Twentyfirst day of July One thousand nine hundred and sixty four ELEANOR CATHERINE DANIEL of St. Vincent's Hospital, Darlinghurst, a Member of the Congregation of The Sisters of Charity and known by my name in Religion as MOTHER MARY EDMUND being duly sworn make oath and say:

1. I became a member of the Congregation of the Sisters of Charity (hereinafter referred to as "the Congregation") in 1895 as a Postulant and I have continuously been a member of the Congregation since that time.

2. <u>In 1903 I was appointed Novice Mistress</u> in the Novitiate situated at Tarmons, Potts Point,

> Affidavit of Eleanor Catherine Daniel 32.

Affidavit of Eleanor Catherine Daniel,

and I retained that office until 1921. In 1921 I was appointed Counsellor and as such I became a member of the governing body of the Congregation, being one of four assistants to the Mother General. I remained in that office until 1937 in which year I was elected Mother General of the Congregation for a term of six years and on the expiration of that term I was re-elected Mother General for a second term of six years. Thereafter I ceased to be a member of the governing body of the Congregation, nevertheless I have always maintained a keen interest in and have kept myself well informed of the activities of the Congregation, particularly in New South Wales up to the present time.

<u>3.</u> Although as Novice Mistress I resided at Potts Point I frequently visited the Convent where the nursing sisters live which is situated between St. Vincent's General Hospital and St. Vincent's Private Hospital in Victoria Street, Darlinghurst.

<u>4.</u> The building now called St. Vincent's Private Hospital was officially opened in 1909. I was present at the opening. Previously the building was a Hospice for the Dying under the control of Mother Rectress of St. Vincent's Hospital.

5. I had frequent conversations with the Mother General Frances McGuigan on the subject of the removal of the Hospice to a new site on

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(Sgd) W.J. Bourke J.P. (Sgd) Eleanor Catherine Daniel

Affidavit of Eleanor 33. Catherine Daniel 10

Affidavit of Eleanor Catherine Daniel.

the opposite side of Victoria Street, Darlinghurst. For some years prior to 1909 the Hospice for the Dying was far too small to cope with the applications for the admission of persons whose lives were approaching their terminations. It was the policy and practice of the Congregation to admit to the Hospice persons whose state of health rendered them eligible without regard to their religious denomination, their need being the only qualification for admission.

6. There was in Victoria Street almost immediately opposite the then Hospice a large building owned by the Crown and known as the Industrial School for Girls which was no longer in use for that purpose and was for sale. On the advice of His Eminence Cardinal Moran the Congregation purchased the Industrial School in 1908 principally with the aid of monies bequeathed and gifts made by various persons and by means of fetes and similar functions, but there was a heavy burden of debt on the premises for many years.

7. I was informed by the then Mother General MoGuigan and verily believe that when the transfer of the Hospice to its new site was being considered by Mother General, she and the governing body of the Congregation had also considered conversion of the Hospice building when vacated as a hospital for private patients.

(Sgd) W.J. Bourke J.P. (Sgd) Eleanor Catherine Daniel

Affidavit of Eleanor 34. Catherine Daniel

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Affidavit of Eleanor Catherine Daniel

In about the year 1907 or 1908 Mother General 8. McGuigan informed me and I verily believe that she considered that it was necessary to establish a private hospital in connection with St. Vincent's General Hospital in order to relieve the pressing demands of the public for admission to the General Hospital, which was quite inadequate to admit all those who sought and needed admission. She also informed me and I verily believe that another reason which was moving the governing body of the Congregation to establish a private hospital was the fact that there were many persons who needed hospital nursing and attention who were not willing to enter a public hospital but were willing and desirous of having hospital accommodation with more privacy and comfort than were possible in the General Hospital. She also informed me that the establishment of an adjacent private hospital would provide an opportunity to members of the honorary medical staff who were rendering noble service in the General Hospital to admit for treatment under their care in the private hospital their patients who were reluctant to enter the General Hospital and were capable of and willing to pay reasonable and proper fees for admission and treatment in a private hospital. 9• The original Hospice building, having become vacant after the Hospice was transferred to its new site, the Congregation decided to use it to accommodate private patients in the General Hospital and others who wished to be cared for (Sgd) W.J. Bourke J.P. (Sgd) Eleanor Catherine Daniel

> Affidavit of Eleanor 35. Catherine Daniel

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Affidavit of Eleanor Catherine Daniel

by and under the supervision of the nursing sisters of the Congregation and the medical officers of the General Hospital in a greater degree of privacy and comfort than was possible in the General Hospital.

10. I was informed by the said Mother General and verily believe that it was intended by her and the governing body of the Congregation that such profits as might accrue from the private hospital should be applied primarily to the support of the General Hospital and secondly to the other charitable works of the Congregation as defined in its constitution.

11. As Mistress of Novices I say of my own knowledge that at the time of the opening of the private hospital and for some years thereafter the Novitiate at Tarmons, Potts Point, was in impoverished circumstances to the extent that I was constrained to approach Mother General McGuigan for aid. Knowing that the private hospital was making considerable profits almost from its inception, I informed Mother General of the straightened condition of the Sisters and Novices at Tarmons and asked her twice to let us have some financial aid out of the profits of the private hospital and she replied that the profits from the private hospital were for the assistance of the General Hospital and that we would have to manage without it. We at the Novitiate had to make do as best we could depending on gifts from

(Sgd) W.J. Bourke J.P. (Sgd) Eleanor Catherine Daniel

Affidavit of Eleanor 36. Catherine Daniel 10

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Affidavit of Eleanor Catherine Daniel,

friends of the Sisters of Charity and such money as came from such small school fees, namely, threepence or sixpence per week, as were paid by the children whom the Novices were teaching. As Novice Mistress from the time of the opening of the private hospital in 1909 until I ceased to be the Novice Mistress in 1921 I say that no part of the revenue of the private hospital was spent or applied in assistance of the Sisters and Novices in Tarmons, Potts Point.

12. I say that from the time of my entering the Congregation of the Sisters of Charity in 1895 until the present time the only material benefits which I and other members of the Congregation have received have been clothing, food, housing and medical and dental care and I refer to the Constitution of the Congregation under which I, in common with every person who becomes a Sister of Charity, make, inter alia, a vow of poverty. 13. Prior to the transfer of the Hospice for the Dying from its site adjacent to the General Hospital to the western side of Victoria Street the Mother Rectress of St. Vincent's Hospital had the control and management of the Hospice. Upon its transfer to the western side of Victoria Street the Hospice for the Dying was controlled by a Mother Rectress appointed exclusively for that purpose and she, with the Sisters of Charity assisting her, became a self-contained community independent of the Mother Rectress and community of St. Vincent's Hospital. When the private (Sgd) W.J. Bourke J.P. (Sgd) Eleanor Catherine Daniel

> Affidavit of Eleanor 37. Catherine Daniel

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Affidavit of Eleanor Catherine Daniel

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hospital was established it came under and still remains under the control of the Mother Rectress of St. Vincent's Hospital and the Sisters of Charity engaged in the private hospital are members of the community of St. Vincent's Hospital. 14. It was one of my duties as Novice Mistress to familiarise myself with the activities and administration of all the establishments of the Congregation in New South Wales, which were principally hospitals and schools and also orphanages, and the visitation of the gaols and the destitute. 15. After I became a member of the governing body of the Congregation in 1921 I was fully aware of the fact that the private hospital and the public hospital were both parts of the same establishment although separate accounts were kept for each of them. I was aware that an Act of Parliament, which I am now informed by Mr. Keith Harris, Solicitor, and believe is Act No. 5 of 1912, distinguished between the land on which the public hospital is built and the land on which the private hospital is built, but the Congregation regarded the two hospitals as one establishment. The distinction made by the said Act of which I was aware was that it was possible to borrow money on the security of that part of the land on which the private hospital (Sgd) W.J. Bourke J.P. (Sgd) Eleanor Catherine Daniel

> Affidavit of Eleanor 38. Catherine Daniel

Affidavit of Eleanor Catherine Daniel.

stood but not on the land on which the general hospital stood.

<u>16.</u> Subsequently after the Hospitals' Commission was created it granted substantial subsidies to the public hospital and exercised wide powers of supervision of its administration and I believe that this is the position at the present time. This involved a distinction in the financial administration by the Mother Rectress between the private and public hospitals but nevertheless they both remained under her control and management.

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SWORN by the Deponent on the day and year first abovementioned Before me: (Sgd.) W.J. Bourke J.P.

(Sgd.) ELEANOR CATHERINE DANIEL

Affidavit of Eleanor 39. Catherine Daniel IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA

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EDNA MAVIS SKEWES
ALICE NOLAN ELPHICK
FREDERICK MCDONOUGH
FAR WEST CHILDREN'S HEALTH
SCHEME
THE SPASTIC CENTRE
BOYS TOWN
ROYAL NEW SOUTH WALES
INSTITUTION FOR DEAF AND
BLIND CHILDREN
VERA CAROLINE RESCH
STEPHEN de BONO and
BRIAN de BONO

Defendants

On the third day of June One thousand nine hundred and sixty five <u>ALICE NOLAN ELPHICK</u> known in religion as Mother Mary Bernice of St. Vincent's Hospital, Victoria Street, Darlinghurst in the State of New South Wales, Mother Rectress and Matron being duly sworn, makes oath and says as follows: <u>1.</u> I am the third named defendant herein and I am the Mother Rectress of St. Vincent's Hospital. I became a perpetually professed Sister of Charity on the fourteenth day of January One thousand nine hundred and forty nine. I was appointed to the office of Mother Rectress of St. Vincent's Hospital Sydney on the eighth day of December One thousand (Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick

40. Affidavit of Alice

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nine hundred and sixty two and I took up my duties						
as Mother Rectress on the twenty fourth day of						
February One thousand nine hundred and sixty three.						
2. As far as I am aware, the duties pertaining						
to the office of Mother Rectress of St. Vincent's						
Hospital include duties normally performed by						
Matrons of other large Hospitals such as Sydney						
Hospital and Royal Prince Alfred Hospital.						
<u>3.</u> Prior to my appointment as Mother Rectress						
of St. Vincent's Hospital, Sydney as aforesaid I	10					
was for a period of six years the Mother Rectress	• -					
of St. Vincent's Hospital conducted by the Sisters						
-						
of Charity in Launceston, Tasmania. I have had the following other experience in nursing and in						
the administration and control of hospitals.						
February 1942 - Graduated as General Trained Nurse, St. Vincent's Hospital, Melbourne.						
Feburary 1942 - July 1943 - Staff Sister, St. Vincent's Hospital, Melbourne.	20					
January 1946 - July 1947 - Charge Sister, St. Vincent's Hospital, Sydney.						
July 1947 - January 1949 Charge Sister, St. Vincent's Hospital, Launceston.						
January 1949 - August 1950 - Charge Sister, St. Vincent's Hospital, Melbourne.						
August 1950 - January 1952 Supervisor of Nursing Personnel St. Vincent's Hospital, Melbourne.						
1952 - Received Diploma of Ward Adminis- tration, College of Nursing, Australia.	30					
December 1952 - November 1955 - Supervisor of Nursing Personnel, St. Vincent's Hospital, Melbourne.						
1956 - Received Certificate in Midwifery, St. Vincent's Maternity Hospital, Melbourne.						
1956 - Elected to Fellow of the College of Nursing Australia.	40					
(Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick						
Affidavit of Alice 41. Nolan Elphick						

41. Nolan Elphick

4. Exhibited to me at the time of swearing this affidavit and marked with the letter "A" is an aerial photograph showing in my opinion a true and correct view of the area occupied by the buildings known as St. Vincent's General Hospital and St. Vincent's Private Hospital and other buildings in Darlinghurst, New South Wales.

5. The buildings numbered one to eleven inclusive on the said exhibit are as follows:

- St. Vincent's General Hospital the main frontage of which is to Victoria Street, Darlinghurst.
- 2. The service block of the General Hospital.
- 3. The Thoracic Unit of the General Hospital known as the Cameron Wing.
- 4. St. Vincent's Private Hospital.
- The Convent of the Sisters of Charity who staff St. Vincent's General Hospital and St. Vincent's 20 Private Hospital.
- 6. The Garvan Institute of Medical Research.
- 7. The Notre Dame Nurses! Home.
- 8. The Nurses! Home (Xavier) Unit.
- 9. The Clinical School conducted as part of the activities of St. Vincent's Hospital as a teaching hospital as hereinafter referred to.
- 10. The boiler house and resident medical officers' quarters.
 (Sgd) Joseph N. Moslyn J.P.
 (Sgd) A.N. Elphick Affidavit of Al

42. Affidavit of Alice

11. Terrace of cottages owned by Trustees of St. Vincent's Hospital.

There are certain annexes of St. Vincent's 6. Hospital which are not shown in the said exhibit namely Babworth House at Darling Point, which is an after care institution for patients of the General Hospital, the Caritas Centre for the mentally ill conducted in Forbes Street, Darlinghurst and the Hostel for medical students at Darlinghurst all of which are under my control and supervision as Mother Rectress of St. Vincent's Hospital. The medical and nursing activities conduct-7. ed in the Cameron Wing consist of medical and surgical treatment of cardiac and thoracic diseases and in the treatment of tropical diseases. Techniques which could not be maintained in a Private Hospital, for instance in the field of cardiac disease are available in the Cameron Wing to patients of the Private Hospital.

8. The Garvan Institute of Medical Research, which was opened in February 1963, is engaged in fundamental and clinical medical research in the fields of blood and heart disease and in endocrine research. The Garvan Institute is conducted in association with St. Vincent's General Hospital. The facilities of the Garvan Institute are available to patients in the Private Hospital when they need them. The results of research carried out in the Institute, for instance, estimates of the secretion of the adrenal gland are applied in the

(Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick

43. Affidavit of Alice

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care of patients as well in the Private Hospital as in the General Hospital. Techniques learnt in the Garvan Institute have been applied in appropriate cases in the care of patients in the Private Hospital. The land on which the Garvan Institute is erected, so I am informed by other Sisters of the Congregation and verily believe was purchased from the funds of the Private Hospital, but apart from this the finance necessary for the erection and 10 conduct of the institute was provided from the proceeds of a public appeal which was made on the occasion of the centenary of St. Vincent's Hospital. The Notre Dame Nurses' Home is a Nurses' 9. Home principally for nurses of the General Hospital. Most of the accommodation in the Notre Dame Nurses' Home is occupied by trainee nurses of St. Vincent's Hospital but about fourteen trained nurses live there, the staff of the General Hospital. Tn addition, five female resident medical officers of St. Vincent's General Hospital reside in the Notre 20 Dame Nurses' Home. The School of Nursing of the General Hospital is situated in the Notre Dame Nurses' Home. All the trainee nurses except on occasions for one senior trainee who may be engaged in operating theatre work in the Private Hospital, carry out their duties in the General Hospital. In respect of the trainee nurse resident in the Notre Dame Nurses' Home who from time to time is engaged in operating

(Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick

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Affidvait of Alice 44. Nolan Elphick

theatre work in the St. Vincent's Private Hospital, the Private Hospital makes payment to the General Hospital for her food and lodging.

All the buildings numbered 1 to 10 inclusive 10. on the said Exhibit "A" and the facilities therein provided together with Babworth House and the Caritas Centre are under the care of one community of the Sisters of Charity in the Constitutions of the Congregation referred to as a "House". As the Mother Rectress of this community I have, subject to the Superior General, in accordance with the Constitutions the control and supervision of the whole of the said hospitals, hospital buildings and facilities and of the Sisters of Charity of this community. The community of which I am Mother Rectress provides nursing services both at St. Vincent's General Hospital and at St. Vincent's Private Hospital.

<u>11.</u> The Sisters of the said Community reside as far as the accommodation available permits in the building which is marked 5 on the said Exhibit "A" and the number of Sisters comprising the community during the time I have been Mother Rectress is approximately fifty (50).

<u>12.</u> Approximately forty (40) Sisters of Charity are engaged in nursing and supervisory duties in the General Hospital and four (4) to six (6) Sisters of Charity are engaged in such duties in the Private Hospital.

13. The Private Hospital is a building comprising a ground floor and two floors above. (Sgd.) Josephn N. Moslyn J.P. (Sgd) A.N. Elphick

> 45. Affidavit of Alice Nolan Elphick

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There are two operating theatres and an X-ray Unit in the Private Hospital. The Private Hospital has eighty two (82) beds made up as follows: Single Rooms 36, double rooms 3, three bed wards 6, six bed wards,3, balcony beds 4. <u>14.</u> At present the staff employed at St. Vincent's Private Hospital who are not members of the Congregation comprise forty one (41) trained nurses (excluding holiday relief staff) nineteen (19) trainee nurses, four (4) nurse aids, four (4) permanent and four (4) relief clerical staff in addition to the kitchen, domestic, cleaning and laundry staff and porters which number forty two (42).

<u>15.</u> St. Vincent's Private Hospital provides accommodation for fees for persons needing surgical or medical attention other than the treatment of infectious diseases.

<u>16.</u> Prior to and since the death of the testator there has been a heavy demand for beds in the Private 20 Hospital which it is not possible to satisfy with the accommodation available. Greatly increased accommodation is needed in the Private Hospital and it is impossible to provide this accommodation from fees received from patients. The existing building is in need of modernization in relation to its kitchens, operating theatres, medical equipment and other necessary facilities. At the present time patients in the Private Hospital

(Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick Affidavit of Alice 46. Nolan Elphick

requiring special treatment, for instance, deep X-ray treatment for cancer, have to be sent to the General Hospital building where such facilities are available.

<u>17.</u> The Private Hospital shares with the General Hospital certain facilities provided in the building mentioned in paragraph 4 hereof for example, the boiler house. In addition, the bulk of the clerical and accounting work involved in the administration of the Private Hospital is carried out in the General Hospital by General Hospital staff, including the preparation of wages for payment of Private Hospital staff, the keeping of the necessary records in relation thereto such as Private Hospital supplies, food and maintenance accounts and the keeping of the ledgers of the Private Hospital.

18. Pharmacy requirements of patients in the Private Hospital are provided on a shared service with the General Hospital by the General Hospital pharmacy and staff and partly by dispensing from outside pharmacists. There is no pharmacy in the Private Hospital although this facility is needed. <u>19. Private Hospital patients needing any form</u> of complicated or special X-rays are sent to the General Hospital for the taking of the x-rays. The x-ray facilities of the Private Hospital are inadequate for such complicated or special work.

20. The accommodation for trained nurses is insufficient to provide for the trained nurses (Sgd) Joseph N. Hoslyn J.P. (Sgd) A.N. Elphick

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Affidavit of Alice Nolan Elphick

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working in either the General or the Private Hospital. Nor is there adequate accommodation for the trainee nurses who receive their training in the General Hospital and in the Private Hospital. <u>21.</u> There is no pathology department and no bio-chemistry department in the Private Hospital, although these facilities are needed. <u>22.</u> The services of staff employed for maintenance purposes are shared by the Private and General Hospitals.

23. The private Hospital makes payments from its funds into General Hospital funds for the use of the services and facilities which it shares with the General Hospital, such payments being made in accordance with the requirements of the Hospitals' Commission of New South Wales which subsidises the General Hospital, but not the Private Hospital. 24. From my own experience as a nursing sister and in hospital administration, I am of the opinion that the existing building of the Private Hospital by reason of its age and design could not by renovation and extension be brought up to the most satisfactory modern standards, and that it would be better to rebuild the Private Hospital in stages, partly on land owned by the trustees of St. Vincent's Hospital adjoining the existing building; this land is shown number 11 in the said photograph Exhibit "A".

25. St. Vincent's Private Hospital does not receive any Government subsidy or assistance. It is an approved Hospital under the National Health Act 1953-1962. (Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick Affidavit of Alice

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Nolan Elphick

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I have examined the audited accounts of 26. the Private Hospital for the years ended 30th June 1963 and 30th June 1964. Since the 30th June 1962 the results of the activities of the Private Hospital have been calculated by accounting methods designed to show the actual result for the year taking into account accruing items. The accounts of the Private Hospital for the year ended 30th June 1963 showed a net surplus for the year of £12,854. 0. 0. and the accounts for the year ended 30th June 1964 showed a net surplus for that year of £9,979.15. 8. No provision has been made in these accounts for depreciation of buildings or equipment and the balance sheets relative to these two periods do not include the cost or value of land, buildings, plant and equipment except that the balance sheet as at the 30th June 1964 shows that the value of new equipment purchased during the year ended 30th June 1964 the value of which was £4,067.11. 5.

27. As at the 30th June 1964 there was to the credit of the St. Vincent's Private Hospital building account an amount of £79,978.10. 0. which to a very considerable extent was built up by donations, but it includes a sum of £11,000. 0. 0. transferred to the credit of the building account from the St. Vincent's Private Hospital working account in the year ended 30th June 1962. 28. St. Vincent's Hospital as a separate institution under the Third Schedule of the Public Hospitals' Act 1929 receives very considerable subsidies (Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick 10

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49. Affidavit of Alice

from the Hospitals' Commission under the said Act in respect of the General Hospital, and it also receives grants from the Commonwealth Department of Health in respect of pensioners under the Pensions' Medical Scheme and in respect of patients who are not members of any hospitals' contribution fund under the National Health Act 1953-1962 of the Commonwealth of Australia and in respect of tuberculous patients treated in the Cameron Wing under the Tuberculosis Act 1948. St. Vincent's General Hospital has three hundred and forty seven (347) beds; only twelve (12) of these beds are for "intermediate patients". In addition there are ninety five (95) beds in the Cameron Wing; sixty (60) beds in Babworth House and thirty six (36) beds in the Caritas Centre.

29. The functioning of St. Vincent's Hospital is, like that of other large general hospitals, dependent upon the services of its honorary medical staff. At the present time there are one hundred and forty one (141) honorary medical officers on the staff of the Hospital, and there are seventy nine (79) medical officers on the salaried staff of the Hospital including specialists.

30. The salaried staff of St. Vincent's Hospital do not, except in emergencies, attend patients in the Private Hospital. The medical care of the patients in the Private Hospital is the responsibility of the doctors chosen by the Private patients and at whose request and under whose care they have been admitted to the hospital. In cases of emergency, (Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick

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Affidavit of Alice Nolan Elphick. 10

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members of the salaried medical staff have attended patients in the Private Hospital when the private patient's own doctor has not been available. Except in cases of extreme emergency, such treatment has never been given except with the consent of the patient, and, if it should be possible to make contact with the doctor whose private patient needed such care, any treatment given has always been given under the direction of such doctor. St. Vincent's General Hospital is one of 31. the major teaching hospitals for medical students in Sydney and, by way of illustration, in the year ended 30th June 1963 one hundred and sixty four (164) students in their fourth, fifth and final years of their course for qualification as medical practitioners were students at the General Hospital. Eighteen (18) recently qualified medical practitioners filled positions as resident doctors at the hospital. Resident medical officers reside in accommodation built upon land which, I am informed by Mr. William Vincent Bourke, Supervisor of Works and Property of St. Vincent's Hospital and verily believe was purchased from funds provided by the Private Hospital.

<u>32.</u> Apart from the Private Hospital building there is no accommodation in St. Vincent's Hospital by way of private wards or rooms. There are as previously mentioned only twelve (12) intermediate beds in St. Vincent's Hospital. Accordingly, honorary medical officers are able only to use the Private Hospital for treatment of their private patients. (Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick Affidavit of Alice

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Nolan Elphick

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To enable the Honorary Medical officers to 33. devote a considerable part of their time to giving free services to St. Vincent's General Hospital it is desirable that such medical officers should for their own patients have access to Private Hospital accommodation such as is provided in St. Vincent's Private Hospital. I am of the opinion that availability of Private Hospital accommodation to the honorary doctors attached to St. Vincent's Hospital is essential to the continued high efficiency of the Hospital. 34. Admission to the Private Hospital however is not and has never been confined to patients of honorary medical officers. The Private Hospital is and always has been, to the extent of its accommodation, open to the public at Large, whether or not they are treated by an honorary doctor at St. Vincent's Hospital, so long as they are admitted as patients on the request of a doctor as his patient.

35. I have caused an examination of the admissions to St. Vincent's Private Hospital in the period from the 1st September 1961 to the 31st August 1963 and from the 1st September 1963 to the 31st August 1964 to be made. I am informed by the two Sisters who made that examination and verily believe that the records disclose that during the period 1st September 1961 to the 31st August 1963 4,724 patients were admitted, of whom 2,751 were patients of 71 of the honorary doctors attached to St. Vincent's

(Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick

52.

Affidavit of Alice Nolan Elphick 30

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Hospital. The remaining 1,973 patients admitted were patients of 159 other doctors none of whom was at the relevant time on the honorary staff of St. Vincent's Hospital. During this period 4,177 operations were carried out at the Private Hospital including operations upon patients who attended as out-patients. In the year ended 31st August 1964 the records disclose that 2,385 patients were admitted of whom 1,510 were patients of 61 of the honorary doctors attached to St. Vincent's Hospital. The remaining patients admitted were patients of 113 other doctors none of whom was at the relevant time on the honorary staff of St. Vincent's Hospital. During the year ended 31st August 1964, 2139 operations were carried out in the Private Hospital including operations upon patients who attended as out patients.

<u>36.</u> The Private Hospital serves people of average means, its scale of fees being within the range of persons of moderate incomes who are mainly members of approved hospital contribution funds under the National Health Act 1953-1962 of the Commonwealth of Australia.

<u>37.</u> In order that the Private Hospital should continue and expand its operations as a high standard hospital without considerably increasing its charges reliance has to be placed upon the receipt of gifts and benefactions.

38. Since I have been Mother Rectress of St. Vincent's Hospital the Private Hospital has not been conducted for the financial gain of any (Sgd) Joseph N. Moslyn J.P. (Sgd) A.N. Elphick Affidavit of Alice 53. Nolan Elphick.

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person or persons and has never been so conducted. <u>39.</u> The Sisters of Charity at St. Vincent's Hospital either as a community or individually derive no financial gain or benefit of a financial character from the services which they carry out in St. Vincent's Hospital other than their food, clothing and shelter. The only sources other than gifts and benefactions from which the community of Sisters of St. Vincent's Hospital can make any contribution towards the general funds of the Congregation required for its administration and the training of postulants and novices is from such surplus income as may arise from conducting the Private Hospital.

40. Patients of any religious denomination and patients who profess no religion at all are admitted to the Hospital without difference or distinction.

41. Since I have been Mother Rectress of St. Vincent's Hospital no part of the surplus funds of St. Vincent's Private Hospital has been expended except upon purposes of the Congregation and to the best of my knowledge at no time has any part of the surplus funds of the Private Hospital been expended except upon purposes of the Congregation.

SWORN by the deponent on the day first abovementioned at Sydney A.N. Elphick Before me:

54.

Joseph N. Moslyn J.P. A Justice of the Peace

> Affidavit of Alice Nolan Elphick

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IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964.

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA

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EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK McDONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

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Defendants

On the eighth day of September One thousand nine hundred and sixty five <u>ALICE NOLAN ELPHICK</u> known in religion as Mother Mary Bernice of St. Vincent's Hospital, Victoria Street, Darlinghurst in the State of New South Wales, Mother Reotress and Matron being duly sworn, makes oath and says as follows:

1. I refer to my Affidavit sworn on the third day of June One thousand nine hundred and sixty five and filed herein and I refer especially to paragraphs 5, 9, 14, 15, 34, 36 and 39 thereof. 2. In paragraph 5 (8) of my said Affidavit I referred to the Nurses Home (Xavier) Unit. This

building which I am informed is erected on land comprised within Schedule 11 of the St. Vincent's Hospital Act 1912 comprises the original nurses quarters for the General Hospital and the additions to it which were built about the year 1938. Since the completion in about 1960 of the Notre Dame Nurses Home (No. 9. on aerial photograph Exhibit "A" to my said Affidavit) the Xavier Nurses Home is used principally for the junior nurses working in the General Hospital and 17 trainee nurses working in the Private Hospital of whom 15 work full time and 2 work part time as night reliefs while the Notre Dame Home is used principally for senior nurses of the General Hospital except for three senior trainee nurses engaged in operating theatre work in the Private Hospital. 3. Referring to paragraph 9 of my said Affidavit I say that owing to a typographical error in line 5 where the word "and" should have read "all on", the second sentence is not correct. I say that the sentence should read - "Most of the accommodation in the Notre Dame Nurses Home is occupied by trainee nurses of St. Vincent's Hospitbut about fourteen trained nurses who are on al the staff of the General Hospital live there".

In the said paragraph 9 of my said Affidavit lines 10 to 13 inclusive I referred to - "All the trainee nurses, except on occasions for one senior trainee who may be engaged in operating theatre work in the Private Hospital, carry out their duties in the General Hospital." - in amplification I say 10

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Affidavit of Alice 56. Nolan Elphick.

that I was referring to those trainee nurses who live at The Notre Dame Nurses Home so that as amended in accordance with paragraph 2 hereof the sentence referred to commencing at line 10 should read - "All the trainee nurses who live at the Notre Dame Nurses Home, except on occasions for three senior trainee nurses who may be engaged in operating theatre work in the Private Hospital, carry out their duties in the General Hospital". 4. The words "nineteen (19) trainee nurses" referred to in line 4 of paragraph 14 of my said Affidavit should now read "twenty (20) trainee nurses"; these nurses who are at present employed at St. Vincent's Private Hospital all live at the said Xavier Nurses Home with the exception of the three senior trainee nurses engaged in operating theatre work who live at the Notre Dame Nurses Home.

Referring to paragraph 15 of my said Affidavit 5. I say that since January in the year 1957 the records 20 of St. Vincent's Private Hospital show that 24 patients have been treated free of charge involving the sum of £7,302.11.10 while 24 patients have been treated without fees other than the amount received from the patients' medical and hospital benefits fund refund leaving an amount of £867.13.11 in fees waived by the Hospital; while, since 1961, 6 patients have been treated at fees reduced by a total of £111.15.11. Arrangements for free treatment or for treatment at reduced fees are 30

made by the Sister in Charge in consultation with the Mother Rectress and with the patient personally usually on discharge or at a later date. 6. In paragraph 26 of my said Affidavit I have referred to the accounts of the Private Hospital for the years ended 30th June 1963 and 30th June 1964. The accounts for the year ended 30th June 1965 show a deficit of the sum of £1,237. 0. 0. Referring to paragraph 34 of my said Affid-7• avit I say that the medical condition of the patient and the urgency of treatment are the primary factors in determining the priority of the admission of patients to available beds at St. Vincent's Private Hospital and where a Doctor seeks to admit two patients and only one bed is available the Doctor's recommendation of which is the more urgent case is accepted. In cases where no bed is available the patient is frequently admitted to the General Hospital or to some other Hospital until a bed is available for the patient. Where there are competing claims, the decision is made by the Admitting Sister and priority is given to the more urgent case.

8. Referring to paragraph 36 of my said Affidavit the records of St. Vincent's Private Hospital show that its scale of fees since and including the year 1958 is as follows:

<u>1958</u>

Ward rates (Jan.)	£3. 3. 0. per day	
2 Bed-room & small room	3.12.0. ""	30

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58. Affidavit of Alice Nolan Elphick.

Affidavit of Alice Nolan Elphick.							
3 Bed-room	£3. 6.	0.	\mathbf{per}	day			
Private Room	4. 7.	0.	91	11			
Private Room (New Wing)	4.13.	04	Ħ	12			
<u>1959</u>							
Ward Rates	£3. 4.	6.	per	day			
2 Bed-room & small room	3.13.	6.	11	11			
3 Bed-room	3. 9.	0.	17	Ħ			
Private Room	4.10.	0.	Ħ	**			
Private Room (New Wing)	4.19.	0.	Ħ	17			
<u>1960 and 196</u>	1				10		
Ward Rates	£3.19.	6.	per	day			
2 Bed-room & small room	4.8.	6.	17	11			
3 Bed-room	4. 4.	0.	11	**			
Private Room	5.8.	0.	13	Ħ			
Private Room (New Wing)	5.14.	0.	11	11			
1962							
Ward Rates	£4. 7.	0.	per	day			
2 Bed-room & small room	4.16.	0,.	n	**			
3 Bed-room	4.11.	6.	11	11			
Private Room	5.15.	0.	Ħ	12	20		
Private Room (New Wing)	6. 1.	0.	11	Ħ			
<u>1963</u>							
Ward Rates	£4.10.	0.	per	day			
2 Bed-room & small room	5. 2.	0.	11	n			
3 Bed-room	4.17.	6.	11	11			
Private Room	6. 1.	0.	17	11			
Private Room (New Wing)	6. 7.	0.	11	11			
<u>1964</u>							
Ward Rates	€4.15.	0.	per	day			
2 Bed-room & small room	5.12.	0.	17	71	30		
3 Bed-room	5. 7.	0.	72	11			

£6.13. 0. per day Private Room Ħ Private Room (New Wing) 7. 0. 0. 11 7. 6. 0. 11 Suites Theatre Fees - Out Patients - £3. 3. 0. " - From £5. 5. 0. (Minor cases) and approximately £5 per hour for major oases.

The scale of fees is determined by a Committee comprising the Mother Rectress of St. Vincent's Hospital, the Sister in Charge of St. Vincent's 10 Private Hospital, the Medical Superintendent and the Accountant of St. Vincent's Hospital. In paragraph 39 of my said Affidavit I 9. refer in line 9 to "the training of postulants and novices". One who enters the Congregation is referred to as a postulant for the first six (6) months and then, taking the habit, she becomes a novice for a period of two (2) years; her training as a postulant is general, including both spiritual and secular study to determine 20 whether she has the intelligence, education and character which she will require to proceed as a novice. As a novice her training in her first year is mainly spiritual but it includes periods amounting to a total of $6\frac{1}{2}$ hours per week for secular study; in her second year her training is more secular including preparation for that branch of the Congregation she is intended to follow namely teaching, nursing or hospital ancillary services.

10, Eleanor Catherine Daniel known in Religion

> Affidavit of Alice 60. Nolan Elphick

as Mother Mary Edmund and whose affidavit sworn the 21st day of July 1964 is filed herein, died on the 22nd day of April, 1965 and I refer to paragraph 16 of her said affidavit; the distinction in the financial administration is that St. Vincent's Private Hospital is self supporting while St. Vincent's General Hospital enjoys the benefit of large Governmental subsidies and grants. Conditions are attached to such subsidies and grants and directions are given to the General Hospital by the Hospitals Commission. Annexed hereto and marked with the letters "A" and "B" respectively are copies of the Conditions of Subsidy dated 2nd November 1964 and a circular dated 4th April 1963 relating to increased accommodation charges received from the Commission. The conditions necessitate a very strict accounting for the cost of services rendered by the General Hospital to the Private Hospital.

SWORN by the Deponent on the day) first abovementioned at Sydney A.N. Elphick Before me:

Joseph N. Mostyn J.P. A Justice of the peace. 10

Annexure "A" to Affidavit of Alice Nolan Elphick.

"A"

COPY ONLY.

HOSPITALS COMMISSION OF N.S.W. CONDITIONS OF SUBSIDY TO PUBLIC HOSPITALS

In terms of the authority contained in Section 11 (f) of the Public Hospitals Act, 1929-59, the Hospitals Commission has attached the following conditions to the payment of subsidy to public hospitals:

- 1. Expenditure in excess of £100 shall not be incurred in the purchase of land or buildings, the erection of new buildings or the alteration of existing buildings without the prior written approval of the Commission. In the case of any organisation included in the Third Schedule to the Public Hospitals Act which conducts other activities as well as a public hospital, the above condition will, of course, only apply in respect of that section of its functions connected with its public hospital activities.
- 2. New services and/or facilities or extension of those already existing shall not be undertaken or brought into use without the prior approval of the Commission.
- 3. Maintenance moneys must not be used for capital expenditure. Capital expenditure is defined as -
 - (a) the purchase of land or buildings, erection of additional buildings or improvements or additions to existing buildings;

62.

Annexure "A" to Affidavit of Alice Nolan Elphick. 10

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Annexure "A" to Affidavit of Alice Nolan Elphick.

- (b) the purchase of additional plant,furnishings or equipment;
- (c) the cost of replacement of any of the above assets beyond the amount required to provide a similar article.
- 4. Bank overdraft accommodation should be avoided, except as a temporary expedient and only resorted to if the funds required to liquidate the overdraft are immediately insight.
- 5. Wages and conditions in respect of all employees must conform strictly to the appropriate Award, Industrial Agreement or Commission Determination and must not exceed same unless approved by the Commission.
- 6. Additional staff (whether nursing staff or otherwise) must not be employed without the prior approval of the Hospitals Commission. This also applies, in the case of any hospital whose establishment has not been fixed by the Commission, to the filling of vacancies existing for a period in excess of six months which must be regarded as new appointments.
- 7. Extraordinary and/or non-recurring maintenance expenditure under any heading and particularly "Renewals, Renovations and Repairs", which cannot be encompassed within the limits of the allotted budget, must not be undertaken unless the necessary funds have been made

63.

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Annexure "A" to Affidavit of Alice Nolan Elphick

Annexure "A" to Affidavit of Alice Nolan Elphick

available either by the Commission or from other sources.

- 8. All patients must be means tested, classified and charged fees appropriate to their means except:-
 - (a) those persons who from time to time the Commission has stipulated are to be given treatment free of charge, or in accordance with a special formula or arrangements, e.g. pensioners, State wards, police injured in the execution of their duties, Workers' Compensation patients, military patients, etc.
 - (b) No means test need be applied to a patient seeking private or intermediate classification, provided he is made aware of the obligations to the hospital and his attending medical practitioner which such classification entails, and the hospital is satisfied as to his ability to pay the hospital fees involved.

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- 9. Compliance with the requirements of the Tuberculosis Act, 1940 and arrangement thereunder and of the Hospital Benefits Scheme and Pharmaceutical Benefits Scheme as provided for in the National Health Act.
- 10. The public hospital mortuary must be made available for <u>police</u> cases in towns where there is no public mortuary.

64.

Annexure "A" to Affidavit of Alice Nolan Elphick

Annexure "A" to Affidavit of Alice Nolan Elphick. J.A. STEPHEN, Secretary HOSPITALS COMMISSION OF N.S.W.

2nd November 1964.

This and the preceding page comprise the annexure marked "A" referred to in annexed Affidavit of <u>ALICE NOLAN ELPHICK</u> sworn at Sydney this eighth day of September, One thousand nine hundred and sixty five before me:

Joseph N. Mostyn JP

A Justice of the Peace

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Annexure "A" to Affidavit of Alice Nolan 65. Elphick

Annexure "B" to Affidavit of Alice Nolan Elphick.

COPY ONLY

THE HOSPITALS COMMISSION OF N.S.W. 225/227 Macquarie Street, SYDNEY.

4th April, 1963. H.407

CIRCULAR TO ALL HOSPITALS NO. 1378 (Last Circular to all Hospitals No. 1377.)

INCREASED ACCOMMODATION CHARGES

With a view to meeting in some measure the increased maintenance costs of public hospitals, the Government has decided that accommodation charges are to be increased to the following:

"B"

Public Ward	£21. 0.0. per week (60/- per day)
Intermediate Ward	£30.16. 0.per week (88/- per day)
Private Ward	£40.12.0. per week (116/- per day)

The standard charges in respect of outpatients and for extras in respect of private and intermediate inpatients will remain unchanged. In this latter regard, the charge of 3/- per day to private and intermediate inpatients in respect of miscellaneous ward services, as notified in Circular No. 1202, will continue to be levied in addition to the new accommodation rates.

The new rates are to apply from 1st May 1963. Patients admitted to hospital prior to that date will be required to pay the higher rate only from 1st. May, 1963.

To implement this decision a special meeting of your Board of Directors of controlling .

66.

Annexure "B" to Affidavit of Alice Nolan Elphick. 10

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Annexure "B" to Affidavit of Alice Nolan Elphick

authority should be called at the earliest possible moment appropriatly to vary the by-laws of the hospital, or, where there are no by-laws, to bring the charges into operation.

Whilst it will be necessary to obtain formal approval of this Commission to the variation of by-laws such approval may be anticipated for purposes of applying the new rates. Hospitals are requested to seek the Commission's formal approval by completing the attached form and forwarding it to the Commission as soon as possible.

Notwithstanding the increase in Local revenue which will accrue from the increased charges, it will still be incumbent upon Boards of Directors to observe the strictest economy in the conduct of the hospitals' affairs.

> J.A. STEPHEN, Secretary.

Previous charges	1958	Public	28/-	Int. 57/-
	1960		44/-	Int. "
	1963		60 /-	88/-

This and the preceding page comprise the annexure marked "B" referred to in annexed Affidavit of <u>ALICE NOLAN ELPHICK</u> sworn at Sydney this eighth day of September, one thousand nine hundred and sixty five before me:

Joseph N. Mostyn JP

A Justice of the Peace

Annexure "B" to Affidavit of Alice Nolan 67. Elphick 10

IN THE SUPREME COURT

OF NEW SOUTH WALES

IN EQUITY

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF 10 CHARITY OF AUSTRALIA

EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK McDONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

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Defendants

On the fourth day of June One thousand nine hundred and sixty five <u>WINIFRED AGNES POWELL</u> known in religion as Mother Mary Aurelius of St. Vincent's Convent, Potts Point, Sydney in the State of New South Wales, Bursar General, being duly sworn makes oath and says as follows: <u>1. I</u> am the Bursar General of the Pious Congregation of the religious Sisters of Charity of Australia. I was admitted as a postulant to the Congregation in 1925 and became a perpetually professed Sister in 1931. I have been Bursar General of the Congregation since the 22nd day

(sgd) Joseph N. Moslyn J.P. (Sgd) Winifred A. Powell

Affidavit of Winifred 68. Agnes Powell

Affidavit of Winifred Agnes Powell

of January One thousand nine bundred and fifty five. I have also held the following offices in the Congregation during the years mentioned hereunder:

- 1928 to 1938 Housekeeper at Novitlate and Motherhouse, St. Vincent's Convent, Potts Point.
- 1938 to 1955 Assistant to the Secretary of St. Vincent's Hospital, Melbourne and Assistant in the General Office of that Hospital.

2. As Bursar General I have charge of all the records of the general funds of the Congregation. 3. During the period June 1922 to December 1964 contributions were made from the funds of St. Vincent's Private Hospital to the general fund of the Congregation for its teachers' training college and other congregational works in a total amount of £4,690.0.0.

<u>4.</u> Between September 1942 and January 1965 contributions amounting to £4,826.0.0. were made from the funds of St. Vincent's Private Hospital to the Novitiate Training College Maintenance Fund. <u>5.</u> On the 28th October 1954 a contribution of £10,000.0.0 was made from the funds of St. Vincent's Private Hospital towards the purchase and building of the new Novitiate for the Congregation at Wahroonga, New South Wales.

6. On the 19th April 1962 a donation of £500.0.0
was made to St. Vincent's College Junior School 30
from St. Vincent's Private Hospital funds.
7. On the 10th October 1956 a contribution of £230.0.0. was made from the funds of St. Vincent's Private Hospital towards travelling expenses to establish an educational mission in Fiji.
(Sgd) Joseph N. Moslyn J.P. (Sgd) Winifred A. Powell

Affidavit of Winifred 69. Agnes Powell. 10

Affidavit of Winifred Agnes Powell

8. By arrangement with the Bank of New South Wales the credits in St. Vincent's Private Hospital accounts with that Bank have been from time to time offset against loans made by the Bank to the Congregation for the purposes of its educational work. 9. According to the said records no part of the surplus funds of the said Hospital have been expended except upon the purposes of the Congregation save that in some schools conducted by the Congregation some boys are accepted for education as well as girls.

SWORN by the deponent on the day) first abovementioned at Sydney) Winifred A. Powell Before me :

Joseph N. Moslyn J.P. A Justice of the Peace.

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED Plaintiff

AND

10 TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA

EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MODONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

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Defendants

On the eighth day of September One thousand nine hundred and sixty five WINIFRED AGNES POWELL known in religion as Mother Mary Aurelius of St. Vincent's Convent, Potts Point, Sydney in the State of New South Wales, Bursar General, being duly sworn makes oath and says as follows :

I refer to my Affidavit sworn on the fourth 1. day of June One thousand nine hundred and sixty five and filed herein.

2. The contributions referred to in paragraph 3 of my said Affidavit were not made by St. Vincent's Private Hospital to the General Fund

> Affidavit of Winifred 71. Agnes Powell

Affidavit of Winifred Agnes Powell

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of the Congregation subject to any condition imposed on such funds by the Private Hospital. 3. The contributions of £4,826. 0. 0. referred to in paragraph 4 of my said Affidavit were of moneys collected and raised annually on the Feast Day of the Superior General for the specific purpose of the Novitiate Training College Maintenance Fund, The Novitiate Training College is identical with Novitiate House. The training given at Novitiate Training College includes the full training of Novices and post graduate lectures in nursing and teaching. It is both Spiritual and Secular and includes full courses of study and the teaching of those who enter the Congregation without the standard of education required for their future; these courses include English Literature, Art, Science, the Art of Speech and Mathematics.

SWORN by the Deponent on the)
day first abovementioned at)Winifred Agnes PowellSydney. Before me)Joseph N. Mostyn JP

(A Justice of the Peace)

72. Agnes Powell

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED Plaintiff

AND

TRUSTEES OF THE SISTERS OF10CHARITY OF AUSTRALIA

EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MODONOUGH FAR WEST CHILDREN'S HEALTH CENTRE THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

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Defendants

On the third day of June One thousand nine hundred and sixty five <u>WILLIAM VINCENT BOURKE</u> of 75 Darley Road Randwick in the State of New South Wales Supervisor of Works and Property, being duly sworn makes oath and says as follows :

1. I am the Supervisor of Works and Property of St. Vincent's Hospital Sydney.

2. I became a member of the staff of St. Vincent's Hospital in October 1932 when I was appointed to the office of collector which was an office the duties of which in past times had involved the raising of funds by means of donations for St. Vincent's Hospital.

(Sgd) Joseph N. Moslyn J.P. (Sgd) W.V. Bourke

73. Affidavit of William 73.

Affidavit of William Vincent Bourke

3. However from the time of my appointment, although there was an honorary secretary of St. Vincent's Hospital, I in fact carried out the duties of Secretary of the Hospital. My duties included keeping the books of account and records of the Private Hospital and together with Mother Rectress and the Bursar I had authority to sign cheques on the Private Hospital Banking account. <u>4.</u> When I was appointed Supervisor of Works and Property on the 1st January 1964 I ceased to carry out the duties of Secretary of St. Vincent's Hospital which I previously discharged.

5. During the time I carried out such duties I was engaged in and had personal knowledge of the purchase of property by the Trustees of St. Vincent's Hospital, and in particular I had personal knowledge of all the transactions involving St. Vincent's Private Hospital building account.

6. I have read the affidavit of Alice Nolan Elphick known in religion as Mother Bernice who is 20 the Mother Rectress of St. Vincent's Hospital dated the 3rd day of June One thousand nine hundred and sixty five and intended to be filed herein; in particular I have examined the photograph which is Exhibit "A" to the said affidavit.

7. During the period 1937 to 1950 funds from St. Vincent's Private Hospital building account totalling £20,014.12.3 were used to purchase property which is now occupied by buildings of the General Hospital as follows :

(a) In 1937 the properties known as Nos. 189
 to 201 Barcom Avenue comprising the area
 (Sgd) Joseph N. Moslyn J.P.
 (Sgd) W.V. Bourke Affidavit of William

74.

Affidavit of W1111; Vincent Bourke

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Affidavit of William Vincent Bourke.

of land now occupied by the General Hospital boiler house and the resident medical officers quarters, marked 10 on the said exhibit and portion of the land occupied by the Cameron Wing marked 3 on the said Exhibit were purchased at a cost of $\pounds 4.526.18.5.$

- (b) In 1939 the properties known as Nos. 51 and 53 West Street which comprise portion of the site now occupied by the Notre Dame Nurses Home marked 7 on the said Exhibit were purchased in the name of the Trustees of St. Vincent's Hospital at a cost of £2,850.0.0.
- (c) In 1947 to 1948 the remainder of the land on which the Notre Dame Nurses' Home is built comprising land in Burton and West Streets was purchased in the name of the Trustees of St. Vincent's Hospital for £3,057.18.5.
- (d) In 1950 the properties comprised in Nos. 384 Victoria Street and 386-392 Victoria Street which comprises the site occupied by the Garvan Institute of Medical Research marked 6 on the said exhibit was purchased in the name of the Trustees of St. Vincent's Hospital for £9,579.15.5.

8. On the 9th May 1952 a contribution of £6,000. O. O. was made from the funds of the St. Vincent's Private Hospital building account towards 30 the purchase price of a vacation home for the (Sgd) Joseph N. Moslyn J.P. (Sgd) W.V. Bourke

> Affidavit of William 75. Vincent Bourke

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Affidavit of William Vincent Bourke.

Sisters of Charity at Leura, New South Wales. 9. I have examined the audited accounts of St. Vincent's Private Hospital for the years ended 30th June 1944 to the 30th June 1962. During this period of 19 years the Private Hospital accounts were kept on the cash receipts and expenditure basis, and the surplus or deficiency shown at the end of each year reflected in the cash book figures as at the end of the financial year. On the 28th October 1954 an amount of £10,000. 0. 0. was contributed from the funds of St. Vincent's Private Hospital towards the purchase and building of a new Novitiate for the Congregation at Wahroonga, New South Wales, and this amount was debited to St. Vincent's Private Hospital working account. In the year ended 30th June 1955 an amount of £11,000.0.0. transferred to St. Vincent's Private Hospital building account was debited to the Private Hospital working account. After writing back to the credit of the Private Hospital working 20 account the amounts of £10,000. 0. 0. and £11,000. 0. 0. mentioned in this paragraph, the result of operations of the Private Hospital in the years mentioned was an overall surplus of £30,147.9.10. Annexed hereto and marked "A" is a statement of St. Vincent's Private Hospital working account balances as at the 30th June for the years 1944 to 1962 after making the adjustments referred to in this paragraph. 10. I have examined the annual reports of St. 30 Vincent's General Hospital for the years from (Sgd) Joseph N. Moslyn J.P. (Sgd) W.V. Bourke

> Affidavit of William Vincent Bourke 76.

Affidavit of William Vincent Bourke

1910 onwards. Those reports show that in the period between 1910 and 1934 payments being varjously described as donations or loans were made from the funds of St. Vincent's Private Hospital to the maintenance account of St. Vincent's General Hospital in the amount of £39,100. 0. 0. and payments also variously described as donations and loans were made from the funds of St. Vincent's Private Hospital to the building account of St. Vincent's General Hospital in the amount of £16,295. 0. 0. The said reports further show that repayments in the amount of £14,200. 0. 0. to the Private Hospital were made from the maintenance account of St. Vincent's General Hospital, and repayments totalling £7,500. 0. 0. were made to St. Vincent's Private Hospital from the funds of St. Vincent's General Hospital building account. The last such repayment was made in 1936. In the result the total contribution for the years mentioned from the funds of the Private Hospital to the funds of St. Vincent's General Hospital was an amount of £24,900. 0. 0. paid to the maintenance account of the General Hospital, and an amount of £8,795.17.7. paid to the building account of St. Vincent's General Hospital.

SWORN by the deponent on the day) first abovementioned at Sydney) W.V. Bourke Before me: Joseph N. Moslyn J.P.

Justice of the Peace

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Annexure "A" to Affidavit of William Vincent Bourke nA n DEFICIENCY SURPLUS 1944 3,564.11. 9. 1945 1,164.11. 7. 2,217. 7. 0. 1946 2,310. 7. 0. 1947 6,954.12. 3. 1948 1949 1,051. 5.10. 5,766.11. 4. 1950 1951 3,600.17. 9. 10 1952 17,262. 9. 2. 14,510. 5. 9. 1953 1954 8,552.16.10. 932. 3. 9. 1955 6,056.15.11. 1956 1957 2,261.18. 1. 1958 1,717. 0. 9. 1959 1,121. 1. 5. 1960 12,305. 8. 5. 1961 3,988.12. 2. 20 1962 11,430. 9. 7. 68,458, 8, 1. 38,310,18, 3. 38,310.18. 3. Net £30,147. 9.10. Surplus

This is the annexure marked "A" to the affidavit of William Vincent Eourke sworn on the third day of June One thousand nine hundred and sixty five. (SGD.) Joseph N. Moslyn. J.P.

78.

A Justice of the Peace

Annexure "A" to Affidavit of William Vincent Bourke.

No. 754 of 1964.

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF	10
CHARITY OF AUSTRALIA	
EDNA MAVIS SKEWES	
ALICE NOLAN ELPHICK	
FREDERICK MCDONOUGH	
FAR WEST CHILDREN'S HEALTH	
SCHEME	
THE SPASTIC CENTRE	
BOYS TOWN	
ROYAL NEW SOUTH WALES INSTIT-	
UTION FOR DEAF AND BLIND	20
CHILDREN	
VERA CAROLINE RESCH	
STEPHEN de BONO and	
BRIAN de BONO	

Defendants

On the Eighteenth day of February One thousand nine hundred and sixty-five <u>TAN DOUGLAS MILLER</u>, Knight Bachelor of Killeaton Street West St. Ives in the State of New South Wales being duly sworn make oath and say

<u>1.</u> I am a legally qualified medical practitioner practising my profession at No. 149 Macquarie Street, Sydney. I am a Bachelor of Medicine of the University of Sydney, a Fellow of the Royal College of Surgeons of England since 1928

(Sgd) Nicholas Larkins J.P. (Sgd) I. Douglas Miller

79. Affidavit of Ian Douglas Miller

and Past President of The Royal Australasian College of Surgeons. I have been an Examiner for both Colleges. I have done several tours of teaching duty under Columbo Plan in Asian countries, and am an Honorary Academician of The Academy of Medicine of Singapore.

2. I have been associated with St. Vincent's Hospital from before my graduation in the University of Sydney in 1924 up to the present time. 3. When I graduated in medicine I was appointed 10 to the resident medical staff of the said Hospital; in 1929 I was appointed to the honorary surgical staff first as a junior surgeon and became senior surgeon in 1939 and the first honorary neurosurgeon in 1948. In 1960 I was appointed honorary consultant neurosurgeon and I am a member of the Advisory Board of the Hospital.

<u>4.</u> In 1931 I was appointed Dean of the Clinical School conducted at St. Vincent's Hospital which was and is a teaching hospital of the Univers- 20 ity of Sydney and I relinquished that post in 1964.

5. My association with both the General Hospital and the Private Hospital has been continuous and close. For many years after I became a member of the honorary staff the various Mother Rectresses of the Hospital consulted me on hospital affairs and honoured me with their confidence. This was especially so before the formation approximately ten years ago of the Advisory Board of St. Vincent's Hospital.

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(Sgd) Nicholas Larkins J.P. (Sgd) I. Douglas Miller

80.

Affidavit of Ian Douglas Miller.

6. Throughout the whole period of my association with St. Vincent's Hospital the Mother Rectress for the time being governed and controlled both the General Hospital and the Private Hospital and from my own observation and knowledge I am able to say that administration of the Private Hospital has been closely integrated with the administration of the General Hospital.

7. In the years of economic depression (1929 and the following years) St. Vincent's Hospital was the only hospital in Sydney that did not close down any of its public wards. The Mother Rectress at that time, Mother Stephanie, frequently told me that this ability to carry on without closing any public wards was due to the support supplied from the funds of the Private Hospital. The Sisters of Charity whether working in 8. the General Hospital or the Private Hospital live in frugal comfort and accommodation, an absolute minimum being expended on their personal comfort. The services of the honorary medical staff 9. are essential to the functioning of St. Vincent's General Hospital. The care of patients is dependent on their directions.

10. From my own knowledge and experience I am of the opinion that St. Vincent's Private Hospital which is in the same grounds as the General Hospital is of great importance to the General Hospital particularly in that the honorary medical staff of the General Hospital have available private hospital facilities for treatment of their (Sgd) Nicholas Larkins J.P. (Sgd) I. Douglas Miller

81.

Affidavit of Ian Douglas Miller. 10

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private patients. It is thus possible to supervise their private patients in association with their honorary work in the General Hospital. Close proximity has the further advantage that patients may be, and to my own knowledge are, frequently and easily moved from the Private Hospital building to the General Hospital building and vice versa in accordance with their own desires and financial resources and further patients in the Private Hospital may easily be taken to the General 10 Hospital for special treatments not otherwise available to them. I have no doubt that the calibre and quality of the medical staff which has been attracted to St. Vincent's Hospital is in no small measure due to the Private Hospital facilities which are there available. This a matter of importance in another way for the honorary medical officers are teachers of medical students attached to the Hospital from the Medical School of the University of Sydney. 20 11. I would not have been able to develop the new branch of neurosurgery in the General Hospital had I not had available the Private Hospital in which to treat my private patients. 13. The Private Hospital has always been avail-

able for the admission of patients of doctors who

(Sgd) Nicholas Larkins J.P. (Sgd) I. Douglas Miller

Affidavit of Ian 82. Douglas Miller

are not members of the honorary staff. <u>14.</u> In my opinion there is great need for the expansion of Private Hospital accommodation at St. Vincent's to meet the needs of people willing to pay for their accommodation and treatment. Under existing conditions and the high costs of administration there appears to be no possibility of the Private Hospital developing along modern lines and making all proper facilities available to the public, except by the assistance of very substantial outside funds.

SWORN by the deponent on the day) first abovementioned at Sydney Before me:- Sgd. I. Douglas Miller

Sgd. Nicholas Larkins

A Justice of the Peace.

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA	10
EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MoDONOUCH FAR WEST CHILDREN'S HEALTH	
SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND	20
BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO	

Defendants

On the 14th day of September One thousand nine hundred and sixty-five <u>IAN DOUGLAS MILLER</u>, Knight Bachelor of Killeaton Street West, St. Ives in the State of New South Wales being duly sworn make oath and say: <u>1.</u> <u>I</u> refer to my Affidavit sworn on the 18th day of February 1965 and filed herein and in particular in paragraphs 4, 10 and 11 thereof. <u>2.</u> The reference in paragraph 4 of my said Affidavit to "St. Vincent's Hospital" is a (Sgd) Nicholas Larkins J.P. (Sgd) Douglas Miller

> Affidavit of Ian 84. Douglas Miller

reference to St. Vincent's General Hospital as St. Vincent's Private Hospital does not have a teaching commission and therefore does not have a Dean.

3. The reference to "St. Vincent's Hospital" in the third last line on Page 3 of Paragraph 10 of my said Affidavit is a reference to St. Vincent's General Hospital as St. Vincent's Private Hospital has no Honorary Medical Staff. <u>4.</u> With regard to paragraph 11 of my said Affidavit I say that the reason why I would not have been able to develop the new branch of Neurosurgery in the General Hospital if the Private Hospital had not been available to me was that:

> Firstly it was essential to have some place to treat private patients and so earn my living conveniently located near the place where I was engaged in the neurosurgical work; and

Secondly that often the facilities of the General Hospital were necessary to me in the care of private patients.

SWORN by the deponent on the day) first abovementioned at Sydney) Before me:) Dougla

) Douglas Miller

Nicholas Larkins

A Justice of the Peace.

10

Nc. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF	10
CHARITY OF AUSTRALIA	• •
Co. Ber Care den Berlin ander den Bruche den Berlin den Berlin ander Berlin ander Berlin ander Berlin ander Ber	
EDNA MAVIS SKEWES	
ALICE NOLAN ELPHICK	
FREDERICK MCDONOUGH	
FAR WEST CHILDREN'S HEALTH	
SCHEME	
THE SPASTIC CENTRE	
BOYS TOWN	
ROYAL NEW SOUTH WALES	
INSTITUTION FOR DEAF AND	20
BLIND CHILDREN	
VERA CAROLINE RESCH	
STEPHEN de BONO and	
BRIAN de BONO	

Defendants

On the Tenth day of May One thousand nine hundred and sixty five <u>DOUGLAS WARDEN</u> of 10 Ocean Street, Edgecliff Medical Practitioner being duly sworn makes oath and says as follows:

1. I am a legally qualified medical practitioner 30 and I graduated as a Bachelor of Medicine from the University of Sydney in 1930.

2. I have since 1933 been in general medical practice.

3. I have never been a member of the honorary staff of St. Vincent's Hospital. (Sgd) Emily Murphy J.P. (Sgd) Douglas Warden

> Affidavit of Douglas 86. Warden.

Affidavit of Douglas Warden

<u>4.</u> During the past 31 years I have been associated with St. Vincent's Private Hospital in that I have regularly had patients of mine admitted to that hospital for treatment.

5. Approximately four or five patients per year of mine have been admitted to St. Vincent's Private Hospital for many years now.

<u>6</u><u>I</u> have never found that there has been any discrimination against me or my patients in any way by reason of the fact that I am not a member of the honorary staff of St. Vincent's Hospital. <u>7</u><u>I</u> have always found that the Sisters of St. Vincent's Private Hospital have done everything they can to make accommodation available when I require it although there have been occasions when no beds have been available and accordingly they have not been able to accommodate my patients. <u>8</u><u>There</u> has never been any religious discrimination whatever in respect of my patients.

SWORN by the deponent on the day first abovementioned at Edgecliffe Before me:

Emily Murphy J.P.

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

)

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES	OF THE	SISTERS	OF	10
CHARITY (

EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MODONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

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Defendants

On the First day of June One thousand nine hundred and sixty five <u>KENNETH BEESON NOAD</u> of 135 Macquarie Street, Sydney in the State of New South Wales, Medical Practitioner, being duly sworn makes oath and says as follows :

<u>1.</u> I am a duly qualified medical practitioner and hold the degree of Doctor of Medicine of the University of Sydney. I am a fellow of the Royal College of Physicians of London, a fellow of the Royal Australasian College of Physicians, and honorary fellow of the American College of Physicians. I am the immediate past president of (Sgd) Nicholas Larkins J.P. (Sgd) K.B. Noad

> Affidavit of Kenneth 88. Beeson Noad.

Affidavit of Kenneth Beeson Noad.

the Royal Australasian College of Physicians having held that office for the term of two years ending in February 1965. I am a consulting physician on the staff of Sydney Hospital and am Director of the Northcott Neurological Centre of North Sydney and am an honorary consulting physician to the Eastern Suburbs Hospital.

2. I have never been on the honorary staff of St. Vincent's Hospital.

<u>3.</u> During the thirty-three years during which I have been in practice I have been referring patients for admission to St. Vincent's Private Hospital in numbers which have ranged from about 10 each year in the early years to about 30 in recent years.

4. I have always received the utmost co-operation from the Sisters of St. Vincent's Private Hospital in the matter of the admission of my patients to the Hospital. There have, however, been occasions when due to all available accommodation being occupied it has not been possible to admit a patient or admission has been delayed until accommodation became available.

5. In my experience I have never found I was in any way at a disadvantage in having my patients admitted to St. Vincent's Private Hospital by reason of the fact that I am not a member of the honorary staff of St. Vincent's Hospital.

89.

SWORN by the deponent on the day)
first abovementioned at Sydney)K.B. Noad30Before me..)Nicholas Larkins.Justice of the Peace

Affidavit of Kenneth Beeson Noad.

> IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

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PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF	10
CHARITY OF AUSTRALIA	
EDNA MAVIS SKEWES	
ALICE NOLAN ELPHICK	
FREDERICK MCDONOUGH	
FAR WEST CHILDREN'S HEALTH	
SCHEME	
THE SPASTIC CENTRE	
BOYS TOWN	
ROYAL NEW SOUTH WALES	
INSTITUTION FOR DEAF AND	20
BLIND CHILDREN	
VERA CAROLINE RESCH	
STEPHEN de BONO and	
BRIAN de BONO	

Defendants

On the twentieth day of May One thousand nine hundred and sixty five NICHOLAS LARKINS of 135 Macquarie Street, Sydney in the State of New South Wales, Medical Practitioner, being duly sworn makes oath and says as follows:-30 1. I am a legally qualified practitioner and am a Bachelor of Medicine and a Bachelor of Surgery of the University of Sydney and am Secretary of the New South Wales Branch of the Australian Medical Association. I was a student at St. Vincent's Hospital 2. commencing in 1934 and I have since that time (Sgd) Nicholas Larkins (Sgd) John Fulton Affidavit of Nicholas Larkins. 90.

Affidavit of Nicholas Larkins

continued to be associated with the hospital. After graduation, I served as junior resident medical officer, senior resident medical officer and medical superintendent until February of 1941 when I relinquished my appointment to undertake war service.

<u>3.</u> I have never been a member of the honorary staff of St. Vincent's Hospital. Over the years during the time I was in general practice at Leura in the said State I had many patients admitted to St. Vincent's Private Hospital. The treatment of these patients was carried out by some consultant in Sydney through whom the admission was arranged. This was the procedure customarily followed with respect to the admissions of a country practitioner's patients to the private section of a large Sydney Hospital.

4. Whenever I requested admission of a patient to St. Vincent's Private Hospital, I always found that the staff made every effort to meet my request, and, in an emergency if unable to admit the patient at once, arrangements were made to admit the patient temporarily to the General Hospital whilst awaiting a bed in the Private Hospital.

5. As medical secretary of the New South Wales Branch of the Australian Medical Association I am aware that in certain public hospitals the intermediate and private accommodation is restricted to patients under the care of members of the medical staff of the hospital, whereas St. Vincent's Private Hospital is an "open" hospital, that is to say, patients are constantly admitted there under the (Sgd) John Fulton (Sgd) Nicholas Larkins

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Affidavit of Nicholas 91. Larkins 10

Affidavit of Nicholas Larkins

care of doctors both specialists and general practitioners who are not members of the honorary staff.

SWORN by the deponent on the day first abovementioned at Sydney Before me:

John Fulton

A Justice of the Peace

IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY) No. 754 of 1964
	IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.
	BETWEEN
	PERPETUAL TRUSTEE COMPANY LIMITED
	Plaintiff
	AND
	TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA
	EDNA MAVIS SKEWES ALICE NOLAN ELPHICK
	FREDERICK MCDONOUGH
	FAR WEST CHILDREN'S HEALTH
	SCHEME THE SPASTIC CENTRE
	BOYS TOWN
	ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND
	BLIND CHILDREN
	VERA CAROLINE RESCH
	STEPHEN de BONO and BRIAN de BONO
	Defendants

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On the Third day of September One thousand nine hundred and sixty-five <u>NICHOLAS LARKINS</u> of 135 Macquarie Street, Sydney in the State of New South Wales, Medical Practitioner, being duly sworn makes oath and says as follows:

1. I refer to paragraphs 3 and 4 of my Affidavit sworn on the 20th day of May One thousand nine hundred and sixty-five and filed herein and for the purpose of clarification I say that there were two methods used by me as a General Practitioner in the country to seek the admission to St. Vincent's Private Hospital of my patients: Firstly - the method referred to in paragraph

> Affidavit of Nicholas 93. Larkins

Affidavit of Nicholas Larkins

3 of my said Affidavit through a Consultant in Sydney, and

Secondly - the method referred to in paragraph 4 of my said Affidavit namely by my direct communication to St. Vincent's Private Hospital requesting the admission of a patient for treatment by a Consultant in Sydney.

SWORN by the Deponent on the day) and year first abovementioned at) Nicholas Larkins Sydney. Before me :)

R. Newland

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED.

Plaintiff

AND

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA	10
EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MODONOUGH FAR WEST CHILDREN'S HEALTH SCHEME	
<u>SCHEME</u> THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES	
INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO	20

Defendants

On the fourth day of June One thousand nine hundred and sixty five <u>EDNA MAVIS SKEWES</u> known in religion as Mother Mary St. Agnes, of St. Vincent's Convent, Potts Point Sydney in the State of New South Wales, Superior General being duly sworn makes oath and says as follows:

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I am the Superior General of the Pious Congregation.
 I am the Superior General of the Pious Congregation.
 I am the Religious Sisters of Charity of Australaia and I am the second named defendant herein.
 Exhibited to me at the time of swearing this affidavit and marked with the letter "A" is a true and correct copy of the Constitutions of the said
 Congregation.
 (Sgd) Joseph N. Moslyn J.P.

95.

(Sgd) Edna Skewes

Affidavit of Edna Mavis Skewes

Affidavit of Edna Mavis Skewes.

3. A similar copy of the 1964 Reprint of the Constitutions was forwarded by my office to Bishop Carroll then in Rome for certification by the Sacred Congregation of Religious at Rome as a true copy of the Constitutions of the Pious Congregation of the Religious Sisters of Charity of Australia. 4. On or about the twenty fourth day of December One thousand nine hundred and sixty four I received from the Sacred Congregation of Religious at Rome a Certification by the Prefect Sacred Congregation 10 of Religious that the said Reprint is a faithful copy and presentation of the said Constitutions. 5. A photographic copy of the said Certification is hereunto annexed marked with the letter "B". 6. On or about the eighth day of February One thousand nine hundred and sixty five my office received from the said Bishop Carroll a typewritten copy of the Rescript of 1841-1842 in Latin a photographic copy of which is hereunto annexed marked with the letter "C" and a typewritten copy of the 20 Rescript of 1879 in Italian a photographic copy of which is hereunto annexed marked with the letter "D"; the said typewritten copies purport to have been signed by the Secretary of the Congregations of Propaganda Fide and bear a certification of such signature by the British Legation to the Holy See dated the fourteenth day of January One thousand nine hundred and sixty five.

7. In the said Constitutions the head of the said Congregation is referred to as the Superior General, but the customary mode of addressing the (Sgd) Joseph N. Moslyn J.P. (Sgd) Edna Skewes

> Affidavit of Edna 96. Mavis Skewes

Affidavit of Edna Mavis Skewes .

person occupying the office of Superior General for the time being is Mother General. 8. In accordance with the Canon Law of the Catholic Church, a review of the Constitutions of the said Congregation was undertaken and the general and special ends of the Congregation as set out in the Constitutions were approved in their present form by the Sacred Congregation of Religious on the twenty fifth day of November One thousand nine hundred and thirty one. The said Exhibit "A" sets forth the said Constitutions in the form in which they stood at the time of the testator's death and as they now stand. 9. I was appointed to the office of Superior General on the twenty second day of January One thousand nine hundred and fifty five and I have been continuously Superior General of the Congregation since that time. I entered the said Congregation as a postulant in 1927 and became a perpetually professed Sister in 1933. I was engaged in the teaching work of the Congregation and became a Rectress of the Congregation in the year 1941.

10. I have read the affidavit of Alice Nolan Elphick known in religion as Mother Bernice, who is the Mother Rectress of St. Vincent's Hospital dated the third day of June One thousand nine hundred and sixty five and intended to be filed herein. In particular I have examined the photograph which is exhibit "A" to the said affidavit. The Sisters residing at the Convent which is marked "5" on the said photograph and in any of the (Sgd) Joseph N. Moslyn J.P. (Sgd) Edna Skewes

> Affidavit of Edna 97. Mavis Skewes.

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Affidavit of Edna Mavis Skewes.

other buildings shown on the said photograph comprise one "house" within the meaning of the said Constitutions. Mother Bernice has the entire control and management of all the Sisters of Charity residing as aforesaid and of all the works of the Sisters of Charity carried on in the said buildings. Opposite to the said hospital buildings in Victoria Street the Sisters of Charity also conduct a hospice for the dying but the Sisters of Charity at the hospice for the dying comprise a separate "house" within the meaning of the Constitutions and are under the control of another Mother Rectress.

<u>11.</u> No member of the Congregation receives any financial or other material reward for work or services which she performs whilst a member of the Congregation, the vow of poverty in all respects being observed. When by way of exception, Sisters do receive an honorarium or some form of payment such as the fee paid to certain Sisters for correcting Leaving Certificate Examination papers this money is acquired, in accordance with Canon 580, paragraph 2 (Code of Canon Law), by the Congregation.

<u>12.</u> Since I became Superior General of the Congregation of the Sisters of Charity of Australia, it has been my responsibility to ensure and I have ensured that all the property held by the trustees of the Sisters of Charity throughout Australia and the trustees of St. Vincent's Hospital has been used in carrying out the ends and (Sgd) Joseph N. Moslyn J.P. (Sgd) Edna Skewes

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Affidavit of Edna 98. Mavis Skewes

Affidavit of Edna Mavis Skewes

purposes of the Congregation as set out in this affidavit.

13. Every member of the Congregation unless prevented by age or illness, has been actively engaged in carrying out the works of the establishments referred to in this affidavit or in the administration of the affairs of the Congregation or in the education and training of postulants and novices who are desirous of becoming Sisters of Charity, <u>14.</u> In New South Wales the Sisters of Charity at the present time conduct the following establishments:-

- (1) St. Vincent's Hospital as shown in the said photograph together with its annexes not shown in the said photograph.
- (2) Sacred Heart Hospice at Darlinghurst.
- (3) St. Joseph's Hospital at Auburn.
- (4) St. Joseph's Hospice at Lismore.
- (5) St. Vincent's Hospital at Lismore.
 - St. Vincent's Hospital at Bathurst.
- (7) Three girls' colleges, namely:

(6)

- (a) Bethlehem Ashfield.
- (b) St. Vincent's Potts Point.
- (c) Mount St. Mary's Katoomba.
- (8) Nineteen parochial schools, namely:
 - (a) St. Vincent's Ashfield.
 - (b) St. John's Auburn.
 - (c) St. Joseph the Worker, Auburn South.
 - (d) St. Thomas More's, Brighton.
 - (e) St. Mary's Concord.

(Sgd) Joseph N. Moslyn J.P. (Sgd) Edna Skewes Affidavit of Edna 99. Skewes 10

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Affidavit of Edna Mavis Skewes

- (f) St. Ambrose's Concord West.
- (g) Sacred Heart, Cabramatta.
- (h) Sacred Heart, Darlinghurst.
- (i) St. Joseph's, Edgecliff.
- (j) St. Canice's, Elizabeth Bay.
- (k) St. Mary's, Hurstville.
- (1) St. Raphael's, Hurstville South.
- (m) St. Canice's, Katoomba.
- (n) St. Thomas', Lewisham.
- (o) St. Mary's, Liverpool. 10
- (p) Our Lady of Mount Carmel, Mount Pritchard.
- (q) St. Francis, Paddington.
- (r) Stella Maris, Shellharbour.
- (s) St. Mary's Cathedral Commerical College, Sydney,

all of which are schools for girls although boys up to fourth class in a few cases up to sixth class in primary divisions are accepted in them.

(9) One Orphanage for Girls, namely St. 20
 Ann's, Liverpool.

15. The Congregation carries out in New South Wales only the works specifically listed in Clause 3 of the said Constitutions except that in some of its educational institutions boys up to fourth class and in a few cases up to sixth class are accepted as previously mentioned. Some few Sisters are also engaged in accordance with the spirit of the Congregation in additional works connected with the apostolate of the Congregation such as the teaching of Religion to Catholic children in various State schools. Such (Sgd) Joseph N. Moslyn J.P. (Sgd) Edna Skewes

100.

Affidavit of Edna Mavis Skewes.

Affidavit of Edna Mavis Skewes

works have only been undertaken with due permission.

<u>16.</u> No works other than those specifically listed in Clause 3 of the Constitutions are carried out by the Congregation in other parts of Australia except that in some of its educational institutions in Victoria, boys up to eighth class standard are accepted and elsewhere in Australia, boys up to seventh class standard are accepted. <u>17.</u> Since I have been Mother General, St. Vincent's Private Hospital has not been conducted for financial gain of any person or persons and so far as I know the Private Hospital has never been so conducted.

18. To the best of my knowledge no part of the surplus funds of the said Hospital have been expended except upon purposes of the Congregation.

SWORN by the Depenent on the day first abovementioned at Sydney Before me: Joseph N. Moslyn. J.P. A Justice of the Peace.

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Annexure "B" to Affidavit of Edna Mavis Skewes.

"B"

CREST SACRA CONGREGATIO DE RELIGIOSIS

Prot. N. 16841/61 S.35

TO WHOM IT MAY CONCERN,

This is to certify that the edition of the Constitutions of the Pious Congregation of the Religious Sisters of Charity of Australia, printed in 1964 by Westmead Printing, Westmead, N.S.W., is a faithful copy and presentation of the Constitutions of the aforesaid Pious Congregation following the Chapter of 1960 and the subsequent approval of this Sacred Congregation of Religious (23rd June, 1961. Prot. N. 16841/61).

> Ildebrando Cardinal Antoniutti Prefect, Sacred Congregation of Religious

Rome, December 15, 1964.

Certified for the legalisation of the signature of Cardinal Antoniutti, Prefect of the Sacred Congregation of Religious.

This sixteenth day of December 1964 at the British Legation to the Holy See.

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(Sgd.) D. S. Cape First Secretary.

This is the annexure marked "B" referred to in the annexed affidavit of <u>EDNA MAVIS SKEWES</u> sworn at Sydney this fourth day of June 1965. Before me:

Joseph N. Moslyn J.P. A Justice of the Peace

Annexure "B" to Affidavit of Edna Mavis 102. Skewes.

Annexure "C" to Affidavit of Edna Mavis Skewes

"C"

SACRA CONGREGATIO DE PROPAGANDA FIDE

EXEMPLUM

ARCHIVIUM Prot. N.

Registro delle Udienze di Nostro Signore (1841-1842). f.npp.

Beatissime Pater

Joannes Beda Polding Episcopus Hierocaesarensis ac Vicarius Apostolicus in Nova Hollandia humilliter S.V. exponit haec quae sequentur

Eminentissime Cardinalis

Anno 1838 quaedam Sorores et Novitiae Ordinis seu Congregationis Sororum Charitatis in Hibernia institutae flagranti animarum zelo permotae ex Hibernia ad praedictum Vicariatum venerunt. Quatuor ad Secretary Novitiatum cito post earum ad memorata littora accessum receperunt. Domus satis ampla cum horto est empta, et lis in perpetuum donata. Venerunt 9t autem pleno consensu, et etiam hortatu Reverendissimi Illustrissimi Archiepiscopi Dublinensis Generalis Congregationis Ecclesiastici Superioris et Superioris immediatae Dominae Aikenhead. Cum vero ob distantiam aliasque causas maxima incommoda possent oriri, si sub jurisdictione Superiorum in Hibernia permanerent, humillime supplicatur ut January in Nova Gallia Meridionali Sanotae Sedis Auctoritate sit stabilita ista Sororum piissima institutio 4 thBritish See. 4th eodem modo quo existit in Hibernia, oum omnibus privilegiis, indulgentiis congregationi huite a Sancta Sede concessis.

Ex Audientia SS.mi - die 3 Martii anno 1842 SS.mus Dominus Noster Gregorius PP.XVI referente

103.

Annexure "C" to Affidavit of Edna Mavis Skewes.

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the Signature of Archbishop of the Congregation of the legalisation of Secretary Fide. Sigismondi, Propaganda for

STAMP

Cape

D.S.

Sgd.

Holy

the

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Legation

Annexure "C" to Affidavit of Edna Mavis Skewes.

Secretario, mature perpensis expositi, et rerum ac locorum adiunctis accurate considerat benigne in omnibus annuit relate superius Episcopi oratoris petitioni ita tamen, ut de hao Sanctitatis Suae concessione R.P.D. Archiepiscop Dublinensem Vicarius Apostolicus certiorem faciat.

Datum etc.

STAMP AFFIXED

Annexure "C" to Affidavit of Edna Mavis 104. Skewes.

Annexure "D" to affidavit of Edna Mavis Skewes

иDи

SACRA CONGREGATIO

DE PROPAGANDA FIDE

EXEMPLUM

ARCHIVIUM

Dept. N.

Udienze di Nostro Signore del 1879, Parte II (193) f. 1168.

Beatissimo Padre

for the legalisation of the signature of Archbishop Sigiamondi, Secretary of the Congregation of Propaganda Fide. (Sgd) D.S. Cape British Legation to 1st Secretary the Holy See. 4th January, 1965.

Rogero Arcivescovo di Sydney espone quante segne: Le Sorelle di Carita in Sydney ai soliti 10 voti di Castita, Obbedienza e Peverta aggiungene quelle speciale del lero servizio ai Poveri. Essendo sorte da qualche tempo nella mente di aloune sorelle il dubbio, se oltre all'attendere gratuitamente ai Poveri sia ad esse libere di dedicarsi al bene della gioventa di civil condizione, particelarmente per via de souole ed educandati ricovendone pero congrui compensi; progane la Santita Vostra a voler benignamente rimnovere questo dubbio concedendo ad esse il per- 20 messo di tale estensione e di tali compensi: 1⁶ perche i vari poveri qui sono comparativamente pochi; 2º perche questi compensi si formano il cospite principale di loro sussistenza; 3º perche qui il popolo, in generale, rifuggendo di passer per poveri, ricusa servigi gratuiti, disprezza ben anco chi glieli effre e spenso finisce col rivolgersi, pagando, ai Protestanti. Onde 1'influenza delle lodate Sorelle al bene resta

> Annexure "D" to affidavit 105. of Edna Mavis Skewes

Annexure "D" to Affidavit of Edna Mavis Skewes

in gran parte paralizzata e non di rado anohe interamente alienata. Che ece.

Ex Andientia SS.mi habita die 4 Decembris 1879. SS.mns Dominus Noster Leo Divina Providentia PP.XIII, referneto me infrascripto S.Congregationis de Propaganda Fide Praefesta attentis expositis extraordinariis circumstantiis, de quibas iz precibus, benigne annuit pro gratia juxta potita. Contrariis quibuscumque hand obstantibus. Datum Romae ex Aedibus Saerae eiuzdem Congregationis 10 die et anno praedictis.

Joannes Card. Simsoni Praefectus.

P.N. Kowalsky S.C. de Propaganda Fide

Concordat cum originali

IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964.

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED.

AND

TRUSTEES OF THE SISTERS OF 10 CHARITY OF AUSTRALIA

EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MODONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and

Defendants

On the eighth day of September One thousand nine hundred and sixty five EDNA MAVIS SKEWES known in religion as Mother Mary St. Agnes, of St. Vincent's Convent, Potts Point Sydney in the State of New South Wales, Superior General being duly sworn makes oath and says as follows:

BRIAN de BONO

I refer to my Affidavit sworn on the fourth 1. day of June One thousand nine hundred and sixty five and filed herein and I refer especially to paragraphs 12, 15 and 18 thereof.

In paragraph 12 of the said Affidavit I 2. referred to "the ends and purposes of the Congregation as set out in this Affidavit": the

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Affidavit of Edna Mavis Skewes.

"ends" to which I made reference are the "ends" mentioned in Chapter 1 of the Constituions marked as Exhibit "A" to my said Affidavit.

3. In the said paragraphs 12 and 18 of my said Affidavit I referred to "purposes of the Congregation", no reference is made in the said Constitutions to the word "purposes" and the said word was included in my said Affidavit to emphasise the word "ends" but has no separate significance.

4. In the said paragraph 15 of my said Affidavit 10 one example of "additional works" only is given: the following are substantially the "additional works connected with the Apostolate of the Congregation" referred to:

- (a) the regular visitation of the sick in Hospitals other than Roman Catholic Church Hospitals, such as Sydney Hospital;
- (Ъ) the regular visitation of the mentally sick at Callan Park Hospital;
- (c) the direction of the Theresian Club 20 by one Sister engaged full time and one Sister engaged for part time;
- (d)the lecturing and demonstrations in Science by one Sister part time in connection with the Catholic Teachers ! College, North Sydney;
- (e) the management and control of the Emergency House at Edgecliff at which one Sister will be engaged full time - the Emergency House is one to which children up to thirteen years of

Affidavit of Edna 108. Mavis Skewes.

Affidavit of Edna Mavis Skewes

age will be taken in emergency cases for a period of up to three months until they can be returned to their homes or housed in permanent institutions.

(f) for a period of about 24 years prior to the year 1960 the provision of free meals for a number usually between 50 to 70 aged male persons; one Sister was engaged full time at this work which was carried out in premises belonging to the Congregation at the end of Tusculum Lane, Potts Point, part of the building having been erected for the purpose on the lane with the permission of the City Council.

SWORN by the Deponent on the day) first abovementioned at Sydney) Edna Skewes Before me:)

Joseph N. Mostyn

A Justice of the Peace

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IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED Plaintiff

AND

TRUSTEES OF THE SISTERS OF 10 CHARITY OF AUSTRALIA

EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MODONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

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Defendants

On the eighth day of June One thousand nine hundred and sixty five <u>THOMAS JOHN CONNOLLY</u> of St. Patrick's College Manly in the State of New South Wales Doctor of Canon Law (Atheneum De Propaganda Fide) and Associate Professor in Moral Theology being duly 30 sworn makes oath and says as follows: <u>1. I</u> am a Doctor of Canon Law and the Associate Professor in Moral Theology at St. Patrick's College Manly in the State of New South Wales. <u>2. In the course of my duties I am frequently</u> called upon to translate into English documents written in Latin and occasionally documents written in Italian in the legal style.

> Affidavit of Thomas 110. John Connolly

Affidavit of Thomas John Connolly.

3. In the year One thousand nine hundred and sixty four I made arrangements for a copy of the Reprint in 1964 by Westmead Printing Westmead New South Wales of the Constitutions of the Pious Congregation of the Religious Sisters of Charity of Australia to be taken by Bishop Carroll to the Sacred Congregation of Religious at Rome to be certified as a true copy of the said Constitutions. I have received from Edna Mavis Skewes the 4. Superior General of the Pious Congregation of the Religious Sisters of Charity of Australia a photographic copy of the document in Latin called Rescript of 1841-1842 and marked "C" in the Affidavit of the said Edna Mavis Skewes sworn on the fourth day of June One thousand nine hundred and sixty five and intended to be filed herein, the said photographic copy is hereunto annexed and marked with the letter "A".

5. I have translated the said document marked "A" into English and annexed hereto and marked with the letter "B" is a true copy of my translation thereof.

6. I have also received from the said Edna Mavis Skewes a photographic copy of the document in Italian called Rescript of 1279 and marked "D" in the said affidavit of the said Edna Mavis Skewes, the said photographic copy is hereunto annexed marked with the letter "C". 7. I have translated the said document marked "C" into English and annexed hereto and 10

Affidavit of Thomas 111. John Connolly

Affidavit of Thomas John Connolly

marked with the letter "D" is a true copy of my translation thereof.

8. The formula of concession in the said document marked "A" is not easy of translation and it appears to me that the word "expositi" in the fourth last line of the document should read "expositis" and the word "relate" in the third last line of the said document should read "relatae".

SWORN by the deponent on the day first abovementioned at Sydney Before me:

V. Kelly J.P.

A Justice of the Peace

Affidavit of Thomas 112. John Connolly.

Annexure "A" to Affidavit of Thomas John Connolly

"A"

EXEMPLUM

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SACRA CONGREGATIO DE PROPAGANDA FIDE

ARCHIVIUM

Prot. N.

Registro delle Udienze di Nostro Signore (1841 -1842), f.npp.

Beatissime Pater

Joannes Beda Polding Episcopus Hierocaesarensis ac Vicarius Apostolicus in Nova Hollandi humilliter S.V. exponit haec quae sequentur

Eminentissime Cardinalis

Secretary of the Congregation Ho Ly theArchbishop Sigismondi, British Legation to See. 4th January, 1 of Propaganda Fide

Sigismondi

. Ч

Secretary

lstD S.

Cape

the signature of

For the legalisation of

Anno 1838 quaedam Sorores et Novitiae Ordinis seu Congregationis Sororum Charitatis in Hibernia institutae flagranti animarum zelo permotae ex Hibernia ad praedictum Vicariatum venerunt. Quatnor ad Novitiatum cito post earum ad momorata littora accessum receperunt. Domus satis ampla cum horto est empta, et ils in perpetuum donata. Venerunt autem pleno consensu, et etiam hortatu Reverendissimi Illustrissimi Archiepiscopi Dublinensis Generalis Congregationis Ecclesiastici Superioris et Superioris immediatae Dominae Aikenhead. Cum vero ob distantiam aliasque causas maxima incommoda possent oriri, si sub jurisdictione Superiorum in Hibernia permanerent, humillime supplicatur ut in Nova Gallia Meridionali Sanctae Sedis Auctoritate sit stabilita ista Sororum piissima institutio eodem modo quo existit in Hibernia, cum omnibus privilegiis, indulgentiis congregationi huipic a Sancta Sede concessis.

> Annexure "A" to Affidavit of Thomas John Connolly

113.

Annexure "A" to Affidavit of Thomas John Connolly.

Ex Audientia SS.mi - die 3 Martii anno 1842 SS.mus Dominus Noster Gregorius PP.XVI referente Secretario, mature perpensis expositi, et rerum ac locorum adiunctis accurate considerati benigne in omnibus annuit relate superius Episcopi oratoris petitioni, ita tamen, ut de hac Sanctitatis Suae concessione R.P.D. Archiepiscopu Dublinensem Vicarius Apostolicus certiorem faciat.

Datum etc.

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P.N. Kowalsky

S.C. of Propaganda Fide.

This is the annexure marked "A" referred to in the annexed affidavit of THOMAS JOHN <u>CONNOLLY</u> sworn at Sydney on the Eighth day of June 1965 Before me:

> V. Kelly J.P. A Justice of the Peace.

Annexure "A" to Affidavit of Thomas John 114. Connolly

Annexure "B" to Affidavit of Thomas John Connolly

"B"

St. Patrick's College, Manly. N.S.W.

COPY OF DOCUMENT FROM THE ARCHIVES OF THE SACRED CONGREGATION

DE PROPAGANDA FIDE REGISTER OF THE AUDIENCES OF THE HOLY FATHER (1841 - 1842).

F.npp.

Most Holy Father,

John Bede Polding, Bishop of Hiero-Caesarea and Vicar Apostolic in New Holland, humbly submits to Your Holiness the following: Your Eminence

In the year 1838 certain Sisters and Novices of the Order or Congregation of Sisters of Charity, instituted in Ireland, moved by a burning zeal for souls came from Ireland into our Vicariate.

They received four to the Novitiate soon after their arrival to the aforesaid shores. A house sufficiently large, with a garden, has been purchased and given to them in perpetuity. They came, however, with the full consent and even encouragement of the Most Reverend and Renowned Archbishop of Dublin, the general ecclesiastical Superior of the Congregation and of the immediate Superior Mother Aikenhead.

But because of the distance and other causes the greatend inconvenience might arise if they were to remain under the jurisdiction of the Superiors in Ireland, it is most humbly requested

> Annexure "B" to Affidavit of Thomas John 115. Connolly.

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Annexure "B" to Affidavit of Thomas John Connolly

that, by the authority of the Holy See, this most pious Institute of Sisters may be established in New South Wales in the same manner that it exists in Ireland with all the privileges and indulgences granted by the Holy See to this Congregation.

In an audience with the Holy Father, 3rd March 1842 Our Most Holy Father, Gregory XVI Pope, the request being maturely weighed and the circumstances of things and places being carefully considered, graciously assented to the petition, as set out above, in all things, with the proviso, however, that the Vicar Apostolic inform the Most Reverend, the Archbishop of Dublin of this concession by His Holiness, the Secretary recording.

Granted etc.

SEAL OF ARCHIVES

Concordat cum originali P.N. Kowalsky

Archivist S.C. de Propaganda Fide

This and the preceding page comprise Annexure "B" referred to in the annexed affidavit of THOMAS JOHN CONNOLLY sworn at Sydney the eighth day of June 1965 Before me:

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K. Kelly J. P.

A Justice of the Peace

Annexure "B" to Affidavit of Thomas John 116. Connolly

Annexure "C" to Affidavit of Thomas John Connolly

"C "

SACRA CONGREGATIO

DE PROPAGANDA FIDE

ARCHIVIUM

Dept. N.

Udienze di Nostro Signore del 1879, Parte II (193) f.1168.

Beatissimo Padre

for the legalisation of the signature of Archbishop Sigiamondi, Secretary of the Congregation of Propaganda Fide. (Sgd) D.S. Cape British Legation to 1st Secretary the Holy See.

January,

4th

Rogero Arcivescovo di Sydney espone quante 10 segne: Le Sorelle di Carita in Sydney ai soliti voti di Castita, Obbedienza e Peverta aggiungene quelle speciale del lero servizio ai Poveri. Essendo sorte da qualche tempo nella mente di aloune sorelle il dubbio, se oltre all'attendere gratuitamente ai Poveri sia ad esse libere di dedicarsi al bene della gioventa di civil condizione, particelarmente per via de souole ed educandati ricovendone pero congrui compensi; progane la Santita Vostra a voler benignamente rimnovere questo dubbio concedendo ad esse il per- 20 messo di tale estensione e di tali compensi: 1^e perche i vari poveri qui sono comparativamente pochi; 2^e perche questi compensi si formano il cospite principale di loro sussistenza; 3^e perche qui il popolo, in generale, rifuggendo di passer per poveri, ricusa servigi gratuiti, disprezza ben anco chi glieli effre e spenso finisce col rivolgersi, pagando, ai Protestanti. Onde l'influenza delle lodate Sorelle al bene resta Annexure "C" to Affidavit

117. of Thomas John Connolly

Annexure "C" to Affidavit of Thomas John Connolly

in gran parte paralizzata e non di rado anohe interamente alienata. Che ece.

Ex Andientia SS.mi habita die 4 Decembris 1879. SS.mns Dominus Noster Leo Divina Providentia PP.XIII, referneto me infrascripto S.Congregationis de Propaganda Fide Praefesta attentis expositis extraordinariis circumstantiis, de quibas iz precibus, benigne annuit pro gratia juxta potita. Contrariis quibusoumque hand obstantibus. Datum Romae ex Aedibus Saerae eiuzdem Congregationis ¹⁰ die et anno praedictis.

Joannes Card. Simsoni Praefectus.

P.N. Kowlasky S.C. de Propaganda Fide

Concordat cum originali

Annexure "D" to Affidavit of Thomas John Connolly

"D"

St. Patrick's College. Manly. N.S.W.

TRANSLATION

COPY OF DOCUMENT FROM THE ARCHIVES OF THE SACRED CONGREGATION DE PROPAGANDA FIDE

AUDIENCES OF THE HOLY FATHER 1879, Part 11 (193) f. 1168

Most Holy Father,

Roger, Archbishop of Sydney, submits as follows: The Sisters of Charity in Sydney add, to the usual

vows of Chastity, Obedience and Poverty, the special one of their service to the Poor. Now, a doubt having risen in the minds of some of the Sisters, whether, besides their gratuitous attendance on the Poor, they were free to devote themselves to the welfare of the children of the better classes, particularly in Day and Boarding Schools, receiving therefrom the usual fees; They beg that Your Holiness would kindly remove that doubt, by granting then the permission for such an extension and such fees;

1st, because, here (in this country) the really poor are comparatively few: 2nd. because these fees form the principal means

2nd, because these fees form the principal means of their support;

3rd, because the people in this country, in general not liking to appear poor, refuse gratuitous services even despise those who offer them, and often end by turning to Protestants and paying them.

Thus the wholesome influence of the Good Sisters becomes in great part paralysed, and often enough even entirely nullified.

119.

Annexure "D" to Affidavit of Thomas John Connolly. 10

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Annexure "D" to Affidavit of Thomas John Connolly

In an audience with the Holy Father held on the 4th day of December 1879, Our Most Holy Lord Leo XIII by Divine Providence Pope, willingly and graciously acceded to the petition in view of the extraordinary circumstances, as explained. Anything to the contrary not withstanding. I, the undersigned, Prefect of the Sacred Congregation de Propaganda Fide, recording it. Given at Rome in the Chancery of the same Sacred Congregation on the above-mentioned day and year.

(Signed) Joannes Card. Simeoni Prefect. 10 SEAL OF ARCHIVES.

Concordat oun originali P.M. Kowalsky

Archivist S.C. de Propaganda Fide.

This and the preceding page comprise Annexure "D" referred to in the annexed affidavit of <u>THOMAS</u> <u>JOHN CONNOLLY</u> sworn at Sydney on the eighth day of June 1965 Before Me:

V. Kelly J.P.

A Justice of the Peace

Annexure "D" to Affidavit of Thomas John 120. Connolly. IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MCDONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

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Defendants

I, LOUIS BENNETT of 56 Hunter Street, Sydney in the State of New South Wales, Solicitor, being duly sworn make oath and say : <u>1.</u> I am a member of the firm of Messrs. Wm. Lieberman and Tobias Solicitors for Vera Caroline 30 Resch the eighth-named defendant herein. <u>2.</u> Annexed hereto and marked with the letters "A", "B" and "C" respectively are scales of fees oharged by St. Luke's Hospital, Royal Prince Alfred Hospital (Gloucester House) and Mater Misericordiae Private Hospital respectively.

Affidavit of Louis Bennett.

The said scales of fees were supplied by the said hospitals to the Solicitors for the Plaintiff herein and were supplied to us by the said solicitors for the plaintiff.

SWORN by the abovenamed Deponent at Sydney on the third day of December 1965 Before me:

L. Bennett

D. Mulcahey J.P. A Justice of the Peace.

Annexure "A" to Affidavit of Louis Bennett

"A"	
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ST. LUKE'S HOSPITALSingle Room andRoslyn StreetWard Charges toDARLINGHURST.Private Hospital(per day)

	From 1-9-55 to 30-9-60	From 1-10-60 to 30-4-63	From 1-5-63 to present date
Type A 4 Bed Ward	£2.17. 0.	£3.10. 0.	£4 .13. 0.
Type B 2 Bed Room	£3. 3. 0.	£3.10. 0. to £3.16. 0.	£4.19. 0.
Type C 3 Bed Room	£3. 0. 0.	NIL	NIL
Type (4) Private Room	£3.12. 0. (Lowest) £4. 5. 0. (Highest)	£4.12. 0. (Lowest) £5.14. 0. (Highest)	£5.19. 0. (Lowest) £7. 7. 0. (Highest)
Public Intermediate	£1.16. 0. £2.14. 0.	£2. 4. 0. £3. 8. 0.	£3. 0. 0. £4.11. 0.

This is the annexure marked with the letter "A" referred to in the annexed affidavit of Louis Bennett sworn before me on the third day of December 1965.

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D. Mulcahy J.P.

A Justice of the Peace

Annexure "B" to Affidavit of Louis Bennett

"B"

ROYAL PRINCE ALFRED HOSPITAL

<u> 1958</u>.

Ward Rates.

2 Bed-room 4 bed-room Private Room	2.17.	0.	per day """ to £5. 1.	0.	
Other accommodation Solarium	2.17.	0.	per day		10
<u>1959</u> .					
2 Bed-room 4 bed-room Private room	2.17.	0.	per day """ to £5. 1.	0.	
Other accommodation Solarium	2.17.	0.	per day		
1960.					
2 bed-room 4 bed-room Private Room	3.11.	0.	per day """ to £6. 0. per day	0.	20
Other accommodation Solarium	3.11.	0.	11 II T		
1961.					
2 Bed-room 4 bed-room Private Room	3.11.	0.	per day """ to £6. 0. per day	0.	
Other accommodation Solarium	3.11.	0.	17 33		30
<u>1962.</u> .					
2 bed-room 4 bed-room Private room	£3.17. 3.11. 4.15.	0. 0. 0.	per day "" to £6.0. per day	0.	
Other accommodation Solarium	3.11.	0.	n n		
<u>1963.</u>					
2 bed-room 4 bed-room Private room	£3.11.	0.	per day "" to £6.0. per day	0.	40
Other accommodation Solarium	3.11.	0.	17 11		

Annexure "B" to Affidavit of Louis 124. Bennett

Annexure "B" to Affidavit of Louis Bennett

"B"

ROYAL PRINCE ALFRED HOSPITAL

1964.

Ward rates

2 bed-room 4 bed-room Private room	£4.17. 4.11. 6.0.	0.	to i	day " £7.0. day	0.
Other accommodation Solarium	4.11.	0.	ŧ	18	

This is the annexure marked with the letter "B" referred to in the annexed affidavit of Louis Bennett sworn before me on the third day of December 1965.

D. Mulcahy J.P.

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A Justice of the Peace.

Annexure "C" to Affidavit of Louis Bennett

"C"

MATER MISERICORDIAE PRIVATE HOSPITAL

<u>1958</u>

Ward rates	£3. 9.		per	day	
2 Bed-room & small room	£3.16.		11	12	
3 Bed-room	£3.16.	0.	11	11	
Private Room	£4. 4.	0.	11	11	
Other accommodation (if any)	to £5•7•	0.	11	13	
<u>1959</u>					
Ward rates	£3.12.	0.	11	11	10
2 Bed-room & small room	£4. 1.	0.	11	11	
3 Bed-room	£4. 1.	0.	**	11	
Private room	£4.10.	0.	Ħ	11	
Other accommodation (if any)	to £5.11.	0.	11	u	
<u>1960</u>					
Ward rates	£3.15.	0.	11,	F1	
2 Bed-room & small room	€4. 1.	0.	11	11	
3 Bed-room	£4. 1.	0.	12	tt	
Private room	£4.12. to	0.	11	11	20
Other accommodation (if any)	•	0.	Ħ	11	~~~
<u>1961</u>					
Ward rates	£4. O.	0.	H	11	
2 Bed-room & small room	£4.10.	0.	#	ŧt	
3 Bed-room	£4.10.	0,	n	11	
Private room	€4.19.	0.	tt	11	
Other accommodation (if any)	to \$5,17,	0.	11	**	
other accommodation (it any)	• ۱ ۲ • ر ته	•			
<u>1962</u>					
Ward rates	£4. 4.	0	ij	11	30
2 Bed-room & small room	£4.10.			11	
3 Bed room	£4.10.	0.	n	n	
Private room	£4.19. to	٥.	11	11	
Other accommodation (if any)		0.	n	11	
<u>1963</u>					
Ward rates	£4. 4.	0.	n	14	
2 Bed-room & small room	4.10.	0.	13	10	
3 Bed-room	4.10.				
- Private Room	5. 2.	0.	Ħ	37	-
Other accommodation (if any)	to			Ħ	40
	Annexure	"C	" to	Affi-	
126.	davit of	Lo	uis :	Bennett	

Annexure "C" to Affidavit of Louis Bennett

нСи

MATER MISERICORDIAE PRIVATE HOSPITAL

<u>1964</u>

Ward rates	£4.10.	0.	per	day
2 Bed-room & small room	4.12.	0.	n	Ħ
3 Bed-room	4.12.	0.	11	ft
Private room	5.5.	0.	11	11
Other accommodation (if any)	to 6.11.	0.	11	11

This is the annexure marked with the latter "C" referred to in the annexed affidavit of Louis Bennett sworn before me on the third day of December 1965. 10

D. Mulcahy J.P. A Justice of the Peace. IN THE SUPREME COURT) OF NEW SOUTH WALES) IN EQUITY)

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED Plaintiff

AND

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA

ENDA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MCDONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO 10

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Defendants

ON the sixth day of December in the year of Our Lord One thousand nine hundred and sixty five KARLA de BONO of 133 Darling Point Road, Darling Point, in the State of New South Wales, Married Woman, being duly sworn makes oath and says as follows:

<u>1.</u> I am a miece of the abovemaned Edmund Richard Emil Resch deceased (hereinafter called "the Testator"), and I am the Mother of Stephen de Bono and Brian de Bono, two of the abovenamed defendants.

2. I have been shown a copy of the Affidavit of John Sanders sworn the twelfth day of March, 1965, and filed herein.

> Affidavit of Karla 128. de Bono.

Affidavit of Karla de Eong

<u>3.</u> <u>I</u> lived with the late Mr. and Mrs. Resch at "The Swifts" from 1950 to 1955. I was married in 1955, but even after my marriage I used to visit the late Mr. and Mrs. Resch at "The Swifts" every day. The purpose of my visits was to take care of them as they were elderly and needed attention.

<u>4.</u> My aunt, the late Mrs. Reson died in 1959 and I became even closer to the Testator after her death and he become increasingly dependent upon me for care and attention.

5. The jewellery referred to in Paragraph 7 of the said Affidavit of John Sanders was kept more often than not in a safe deposit box at the Testator's bank, but from time to time he used to go to the bank and bring the whole or part of the jewellery home to "The Swifts" with him. He would keep it there for various periods of time.

SWORN by the Deponent at Sydney on the day and year first hereinbefore mentioned before me:

(Sgd.) Karla de Bono

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A Justice of the Peace

IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF	10
CHARITY OF AUSTRALIA	15
EDNA MAVIS SKEWES	
ALICE NOLAN ELPHICK	
FREDERICK MODONOUGH	
FAR WEST CHILDREN'S HEALTH	
SCHEME	
THE SPASTIC CENTRE	
BOYS TOWN	
ROYAL NEW SOUTH WALES	
INSTITUTION FOR DEAF AND	20
BLIND CHILDREN	
VERA CAROLINE RESCH	
STEPHEN de BONO and	
BRIAN de BONO	

Defendants

On the Seventh day of December One thousand nine hundred and sixty-five KEITH CHARLES FLEMING HARRIS of 16 Barrack Street Sydney in the State of New South Wales, Solicitor, being duly sworn makes oath and says as follows:

1. I am a member of the firm of Messieurs Cutler, Hughes, Harris & Garvin of 16 Barrack Street Sydney aforesaid the Solicitors for the first four named Defendants herein and the Solicitors who for many years have acted for both The Sisters of Charity of Australia and the Trustees of St. Vincent's Hospital Darlinghurst.

Affidavit of Keith Charles Fleming Harris

<u>2.</u> The deeds and Certificates of Title of all land vested in the Trustees of St. Vincent's Hospital are held by my said firm.

Land acquired by the Trustees of St. Vincent's 3. Hospital since the Saint Vincent's Hospital Act 1912 has been acquired in the names of the Reverend Mother General for the time being of the Religious Order of the Sisters of Charity, the Reverend Mother Rectress for the time being of Saint Vincent's Hospital and the honorary Treasurer for the time being of the said Hospital. Such land under the provisions of the Real Property Act is registered in the names of the three persons at the relevant time holding the offices mentioned above as registered proprietors as joint tenants; such land under the Old System Title is vested in the names of the three persons at the relevant time holding the offices mentioned above as Trustees of St. Vincent's Hospital as joint tenants. I have been informed by Alice Nolan 4. Elphick the Mother Rectress of St. Vincent's Hospital and by Frederick McDonough the honorary Treasurer of St. Vincent's Hospital that the Annual Reports and Accounts of St. Vincent's Fospital for each of the years ended the thirtieth day of June, 1960, 1961, 1962, 1963 and 1964 (being Exhibit No. 7 herein) do not include any item of income or expenditure of St. Vincent's Private Hospital shown in the handwritten and typewritten accounts of St.

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Affidavit of Keith Charles Fleming Harris

Vincent's Private Hospital for such years (being Exhibit No. 6 herein) other than items referable to shared services.

SWORN by the Deponent on the day and year first before written in the presence of:

K.C.F.Harris

R.W. Cameron

A Commissioner for Affidavits for the State of New South Wales IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED Plaintiff

AND

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA

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EDNA MAVIS SKEWES
ALICE NOLAN ELPHICK
FREDERICK McDONOUGH
FAR WEST CHILDREN'S HEALTH
SCHEME
THE SPASTIC CENTRE
BOYS TOWN
ROYAL NEW SOUTH WALES
INSTITUTION FOR DEAF AND
BLIND CHILDREN
VERA CAROLINE RESCH
STEPHEN de BONO and
BRIAN de BONO

Defendants

ON the Thirteenth day of December, One thousand nine hundred and sixty-five <u>HERBERT MOORE ASPINALL</u> of 74 Pitt Street Sydney in the State of New South Wales, Solicitor, being duly sworn makes oath and says as follows:

<u>1.</u> I acted as the Solicitor for the abovenamed deceased during his lifetime and drew his Will dated the Fifth day of December, One thousand nine hundred and sixty and the three codicils thereto dated respectively the 22nd day of May, One thousand nine hundred and sixty-two, the 24th day of September, One thousand nine hundred and

> Affidavit of Herbert 133. Moore Aspinall

Affidavit of Herbert Moore Aspinall

sixty two and the 5th day of September, One thousand nine hundred and sixty three of which Probate has been granted by his Honourable Court. 2. At the time of execution by the said deceased of his said Will I handed him a oopy thereof. Subsequently on the 12th day of January, One thousand nine hundred and sixty-one I handed his original Will to the said deceased who sealed it in an envelope and stated that he would lodge it with the abovenamed Plaintiff, The Perpetual Trustee Company Limited.

3. I received instructions to draw the said codicil dated the 22nd day of May, One thousand nine hundred and sixty-two from one Bruce Hall, an officer of the abovenamed Plaintiff. Upon execution of the same on the 22nd day of May, One thousand nine hundred and sixty-two the said deceased instructed me to retain the said codicil until he called for it.

4. On the 20th day of September, One thousand nine hundred and sixty-two I received instructions from the said deceased in person, to draw the second codicil to his Will. Subsequently on the 24th day of September One thousand nine hundred and sixty-two I attended again upon the said deceased and informed him that he had left an annuity of Two thousand pounds (£2000) per annum to Edmund de Bono by his Will and he then stated he would do the same for Stephen ds Bono and any other child of Karla de Bono. Subsequently on the same day I read over to him the said second

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Affidavit of Herbert Moore Aspinall

codicil bearing date that day and the same was then, after execution retained by me. <u>5.</u> On the 8th day of October, One thousand nine hundred and sixty-two I attended upon the said deceased and he then sealed the first and second codicils in an envelope and instructed me to forward the same to the abovenamed Plaintiff. I did this on the following day.

<u>6.</u> Prior to the 21st day of June, One thousand nine hundred and sixty-three I made a social call on the said deceased at his residence on some date which I am now unable to fix and in the course of conversation he said that it was his intention to leave Stephen de Bono a legacy of (£2000) per annum as he wanted to treat the de Bono boys alike.

7. On the 21st day of June, One thousand nine hundred and sixty-three I received instructions by telephone from the said Bruce Hall who said that he was at the residence of the said deceased who desired a codicil to his Will providing that duties on any notional estate left by the deceased be paid out of his estate, that the restrictions made by the Will of the deceased in relation to the annuities to Mrs. Heaton and her ohildren be deleted and that an annuity of (£2000) per year be given to the said Stephen de Bono. 8. ______ By the time of the conversation referred to

in Paragraph (6) hereof the existance of the earlier two codicils had gone out of my mind at

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Affidavit of Herbert Moore Aspinall

the time of the conversation of the 21st day of June, One thousand nine hundred and sixty-three I thought that the provision of (£2000) per annum for Stephen had still to be made. I had completely forgotton about the existance of the earlier codicils and did not remember them again until they came to light after the deceased's death. 9. Either at the time of receipt of the said instructions or prior to the engrossment of the codicil of the 22nd May, 1962 I telephoned the abovenamed Plaintiff and asked the date of the Will of the said deceased. I was informed of the date of the said Will but nothing was said to me regarding any codicil. At the time of receipt of the said instructions I did not have and appear not now to have any copies of the said first and second codicils in my office and my attention was not directed in any way to the existence of the said codicils. The final codicil of the 5th September, 1963 was drafted by me after reference to parts of the deceased's Will but without reference to or thought of the earlier codicil. 10. Subsequently on the 5th day of September, One thousand nine hundred and sixty-three I attended upon the said deceased at his residence and Sister Turner read over to him the said

codicil now dated the 5th day of September, One thousand nine hundred and sixty-three and he then executed the said codicil in my presence and that 10

Affidavit of Herbert Moore Aspinall,

of Sister Turner. On that occasion the deceased did not have either of the two earlier codicils before him and no mention was made of either of them.

SWORN by the Deponent on the day first abovementioned at Sydney. Before me:

J.M. Caffrey JP

IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964.

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA

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EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MCDONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

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Defendants

ON the Fourteenth day of December, One thousand nine hundred and sixty-five <u>HERBERT MOORE ASPINALL</u> of 74 Pitt Street, Sydney in the State of New South Wales, Solicitor, being duly sworn makes oath and says as follows:

<u>1.</u> I crave leave to refer to my Affidavit sworn 30 herein the Thirteenth day of December instant and in particular to Paragraph 10 thereof.

2. On the occasion referred to in the said Paragraph 10 the deceased did not have his Will before him and no mention was made of it except during the reading of the codicil in the said Paragraph referred to and then only to the extent

Affidavit of Herbert Moore Aspinall

that the said Will is mentioned in the said codicil.

SWORN by the Deponent on the day first abovementioned at Sydney Before me:

H.M. Aspinall

Hall JP

IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964

Coram: Jacobs, J.

RE: E.R.E. RESCH (DEC'D) PERPETUAL TRUSTEE COMPANY LIMITED .v. TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA & ORS.

Monday, 6th December, 1965.

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Kenny Q.C. & Gyles for plaintiff.
Kerrigan Q.C. Byers Q.C. Henderson & B. McKenna 10 for 1st, 2nd, 3rd and 4th defendants.
Fox Q.C. & Sheller for 5th, 6th and 8th Defendants.
Gleeson for 7th defendant.
Staff Q.C. & Tobias for 9th Defendant.
Lee Q.C. Deane & Hulme for 10th and 11th defendants.

Leave generally to amend names of defendants.

Originating Summons	21.	7.64
Affidavit J. Sanders	12.	3.65
Affidavit E.C. Daniel	21.	7.64

Last sentence of Paragraph (14) not pres	sed.
Affidavit A.N. Elphick	3. 6.65
Exhibit 1 Photograph	
Paragraph 15 last sentence rejected	

Affidavit A.N. Elphick	8. 9.65
Affidavit W.A. Powell	4. 6.65
Exhibit 2 Letter 9.11.65 and reply	11.11.65
Affivadit V. V. Bourke	3. 6.65
Affidadit I. D. Miller	18. 2.65
Paragraph 12 not pressed	
Affidavit I. D. Miller	14. 9.65
Affidavit D. Warder	10. 5.65
Affidavit K. B. Noad	1. 6.65
Affidavit N. Larkins	20. 5.65
Affidavit N. Larkins	3. 9.65

Notes of His Honour Mr. Justice Jacobs 4. 6.65 Affidavit E.M. Skewes Affidavit E. M. Skewes 8. 9.65 Exhibit 3 Constitution of the Congregation of the Religious Sisters of Charity of Australia. Affidavit T. J. Connolly 8. 6.65 Exhibit 4 Opinion on Canon Law Exhibit 5 Hospital Plan 30. 6.60 30. 6.62 30. 6.64 Exhibit 6 Accounts year ended 30.6.61 30.6.63 1960, 1961, 1962, 1963, 1964. Exhibit 7 Annual Reports 10 Affidavit N. A. Rhodes 25.10.65 Affidavit N. McLeod 7.10.65 Affidavit S. Swaine 3.11.65 Affidavit T. J. Ward 3.12.65 Affidavit L. Bennett 3. 9.65 Question 1 Kerrigan Q.C. addresses Fox Q.C. addresses Tuesday, 7th December, 1965 Fox Q.C. continues Exhibit 8 Hospital Benefit Contributions & Benefits 20 schedule Gleeson addresses Affidavit E. J. Power 7.12.65 Exhibit 9 Constitution of Society of St. Francis Affidavit K. C. F. Harris 7.12.65 Staff Q.C. addresses Wednesday, 8th December, 1965. Staff Q.C. continues Exhibit 10 Admitted facts Kenny Q.C. addresses Kerrigan Q.C. in reply 30 Thursday, 9th December, 1965. Leave to add the Attorney General as a party. Kerrigan Q.C. continues Judgment reserved on Question 1 Questions 3 & 4 submitted. Notes of His Honour

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Mr. Justice Jacobs

Notes of His Honour Mr. Justice Jacobs Mr. Stuckey Q.C. now appears in place of Mr. Lee Q.C. Fox Q.C. addresses Monday, 13th December, 1965. Helsham for the Attorney General Fox Q.C. continues Argument on Questions 3 & 4 adjourned Question 5 Stuckey Q.C. reads: Affidavit K. de Bono 6.12.65 Paragraph 5 objected to, allowed 10 Paragraph 6 objected to, rejected Paragraph 7 objected to, rejected Stuckey Q.C. addresses Fox Q.C. addresses Staff Q.C. addresses Stuckey Q.C. in reply C.A.V. on Question 5 Fox Q.C. further on Questions 3 & 4. Stuckey Q.C. Kenny Q.C. Tuesday, 14th December, 20 1965. Kenny Q.C. continues Leave to file in Court two Affidavits of H.M. Aspinall of 13th December, and 14th December. Affivadit H.M. Aspinall 13.12.65 read Stucky Q.C. objects to the Affidavit particularly Paragraph 4 except first and last sentences. Paragraph 6, 8, 9 and 10. I reserve my decision on the question of evidence. Affidavit of H.M. Aspinall 14.12.65 read 30 I reserve my decision on admissibility of this evidence. I reserve my decision on Questions 3 & 4. Notes of His Honour 142. Mr. Justice Jacobs

Notes of His Honour Mr. Justice Jacobs Kenny Q.C. submits Question 2. Fox Q.C. addresses Gleeson addresses Helsham addresses Kerrigan Q.C. addresses Wednesday, 15th December, 1965. Kerrigan Q.C. Continues Staff Q.C. addresses 10 Fox Q.C. addresses Helsham addresses C.A.V. Tuesday, 26th July, 1966. I deliver judgment I answer the various questions as follows: Question 1 Yes Does not arise Question 2 Not answered but in lieu thereof I Question 3 declare that the provisions of the third codicil do not render ineffective the whole of the provisions of 20 the first and second codicils. Question 4 (a) No. (Ъ) Yes (c) Does not arise (a) No Question 5 All items set forth in Paragraph **(b)** 7 of the affidavit of John Sanders sworn on the 12th March, 1965 except watches and chains, they being specifically bequeathed, and items numbered 26, 27, 29, 30 30 and the six various semiprecious stones in item 43. I make order 1 as asked in the Originating Summons. I reserve liberty to apply. Wednesday, 27th July, 1966. Exhibit "A" Copy letter H.J. Aspinall & Son to State Crown Solicitor 24.12.65 and reply 13/1/66. By consent I make order and declaration as set out in the copy letter dated 24.12.65 40

> Notes of His Honour 143. Mr. Justice Jacobs

Notes of His Honour Mr. Justice Jacobs.

Leave to amend Originating Summons as to parties and otherwise which was previously given is now given again.

Sarah Neal

Associate

IN THE SUPREME COURT OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964

CORAM: JACOBS, J.

PERPETUAL TRUSTEE CO. LTD. V. TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA & ORS.

JUDGMENT

HIS HONOUR: The testator Edmund Richard Emil Resch died on 2nd October 1963 and probate of his will made on 5th December 1960 and of three codicils made respectively on 22nd May 1962, 24th September 1962 and 5th September 1963 was granted to the plaintiff. The testator left an estate of more than four million pounds. A number of questions of construction and of the validity of certain of the dispositions arise and the present proceedings have been commenced in order to obtain a determination of them.

The most far-reaching of the questions is that concerning the validity of the residuary bequeaths which are in the following terms:

"I DIRECT my said Trustee from time to time to pay or apply the income of the residue of my real and personal estate and of the investments for the time being representing the same in paying or discharging all costs charges and expenses of my said Trustee of and incidental to the administration of the trusts of this my Will and subject thereto to pay two-third parts of the net income of the said residue and of the investments representing the same to the SISTERS OF CHARITY for a period of two hundred years or for so long as they shall conduct ST. VINCENT'S PRIVATE HOSPITAL whichever shall be the shorter period to be applied for the general purposes of such Hospital and upon the expiration of the said period of two hundred years or upon the said Sisters of Charity ceasing to conduct such Hospital whichever shall first happen to pay the said two-third parts of the said net income to FAR WEST CHILDREN'S HEALTH SCHEME of Manly THE SPASTIC CENTRE of Mosman BOY'S TOWN of Engadine and

> Judgment of His Honour 145. Mr. Justice Jacobs

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ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN of Sydney in equal shares and to pay one-third part of the said net income to the said FAR WEST CHILDREN'S HEALTH SCHEME, THE SPASTIC CENTRE, BOY'S TOWN and ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN in equal shares for the general purposes of such institutions PROVIDED that if any of the said institutions shall amalgamate with or be absorbed by or otherwise become merged with any other charitable institution its share of income shall thenceforth be paid to the institution with or by which such institution shall amalgamate be absorbed or merged PROVIDED HOWEVER that in the event of any institution entitled to a share of income as aforesaid being dissolved or ceasing to exist without any such amalgamation absorption or merger as aforesaid then the share of income payable to it shall thenceforth be paid to the other institution or institutions for the time being entitled to receive a share of the said income AND in the event of all the said institutions being dissolved or ceasing to exist without any such amalgamation absorption or merger as aforesaid then I DIRECT my said Trustee to pay or apply the income of the said residue of my estate and of the investments for the time being representing the same to such institution or institutions person or persons for such purposes and objects for the relief care education and/or maintenance of poor and/ or sick persons in New South Wales as the Supreme Court of New South Wales in its Equity Jurisdiction shall upon application made by my said Trustee from time to time determine AND I DECLARE that the receipt of the Secretary or Treasurer or other proper officer of the respective institutions as aforesaid shall be a sufficient discharge to my said Trustee for all moneys paid to the said institutions respectively and my said Trustee shall not be concerned or bound to enquire into the application thereof AND I DECLARE that any such institution entitled to a share of the income of my estate shall not be entitled to receive any part of the capital of my estate."

The initial question which arises on these provisions is whether the gift of two third parts of income to the Sisters of Charity for the general purposes of 50 St. Vincent's Private Hospital is a valid gift. If this question were answered in the negative questions would arise on the disposition of the income thus undisposed of, on whether it should

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go to the institutions intended to take at the end of 200 years or whether it should be applied cy-pres because of a general charitable intention or whether it passes as on an intestacy. However, upon the conclusion which I have reached that the gift in question is valid, these questions do not arise.

In my opinion a gift for the purposes of St. Vincent's Private Hospital is a valid charitable gift. My commencing point in reaching this conclusion is that a gift for the purposes of a hospital is prima facie a valid gift, because prima facie it is a gift for the relief of the impotent. It is thus prima facie charitable even though it is not limited to or primarily intended for the relief of poverty because the words "aged impotent and poor" in the preamable to the Statue of Elizabeth have now been established by authority to be used disjunctively. I would refer first in this connection to certain decisions at first instance in the Chancery Division in England - Re Hillier (1944) 1 A11 E.R. 480; In re Chaplin (1933) Ch.115; in re Lewis (1955) 1 Ch. I would feel bound in any case to follow 104. this line of authority despite difficulties which might be thought to arise in reconciling them However, the with certain dicta in earlier cases. point is in my view covered by decisions of the appellate Courts. In Kytherian Association v. Sklavos 101 C.L.R. 56, the High Court held that

> Judgment of His Honour 147. Mr. Justice Jacobs

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the provision of a hospital was prima facie a charitable purpose and there was not indicated any necessity that relief of poverty was a necessary element. The same conclusion is expressed in the Court of Appeal in Re Smith (1962) 2 All E.R. 563. See particularly at page 566.

Although a gift for the purposes of a hospital is thus prima facie charitable in law and therefore valid, it may in any particular case not be so because of something in the nature of its constitution or operation which reveals a lack of those elements of public purpose and of public benefit which are essential in the case of every charitable trust, First, the hospital must not be carried on for purposes of private gain. If it is so carried on then it is in the same position as, for instance, a school carried on for private gain. In both cases a prima facie charitable end is advanced, but in both cases that is insufficient to give the activity the character of a public purpose. It will be necessary to consider whether St. Vincent's Private Hospital is a hospital which must be regarded in the relevant legal sense as one carried on for private gain.

Secondly, the hospital must be open to the public or such a class of the public as is of its nature sufficient to invest the activity with the necessary element of benefit to the public. I shall return to this aspect after a brief review of some of the salient facts which appear in

> Judgment of His Honour 148. Mr. Justice Jacobs

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evidence in relation to the carrying on of St. Vincent's Private Hospital.

This hospital is conducted by the Sisters of Charity of Australia upon certain land delineated upon the plan and the photograph which are in evidence. The hospital is conducted by the same house (within the meaning of the Constitutions of the Sisters of Charity) as St. Vincent's Hospital itself which is a public hospital within the meaning of those words as used in the Public Hospitals Act, 1929-59, and within the common meaning of those words as they are used in New South Wales. The other works of the Sisters of Charity in New South Wales are mainly the conduct of hospitals, hospices and schools, and the conduct of one orphanage. The Sisters form a Congregation within the meaning of their Constitutions and for any work done by them in the service of the Order they receive no financial or material reward. A Number of the Sisters serve in the work of St. Vincent's Private Hospital and no account is taken of the value of their services in any estimate of the profit or loss of the Private Hospital.

St. Vincent's Private Hospital was officially opened in 1909 in a building which had previously been used as a Hospice for the Dying when the latter was moved to a new site. The purpose of the private hospital was to relieve the demands upon the public hospital, and, further, to provide a hospital for those persons who needed 10

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149. Judgment of His Honour Mr. Justice Jacobs

hospital attention, who were not willing to enter a public hospital but who desired accommodation which provided more privacy and comfort. The intention was that such profits as might accrue should be applied primarily to the support of the public hospital and secondly to the other charitable works of the Congregation.

It would seem that over the years an amount of profit (in the sense of surplus of actual receipts over actual outgoings) was made which could be described as considerable. Between 1937 and 1950 an amount of £20,014.12. 3. was expended from such profits in the purchase of real property for buildings of the public hospital. Between 1910 and 1934 a net contribution to the public hospital from the funds of the private hospital was made in the total of approximately £33,500.

Between 1944 and 1962 the total net profit in the sense which I have indicated was approximate. ly £30,000 or an average of £1586 per annum. In ten of these years there was a surplus and in nine of them there was a loss. If account was taken of the unpaid services of the Sisters of Charity and of usual accounting provisions in the conduct of a business, e.g. rent, it is clear that the total surplus would be much more than absorbed. In other words, the hospital services were not provided at a true profit or gain in an accounting sense. However, some disbursements were made from the moneys of the Private Hospital

> Judgment of His Honour 150. His Justice Jacobs

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for purposes of the Congregation other than St. Vincent's Hospital. See the affidavits of Winifred Agnes Powell of 4th June 1965 and 8th September 1965.

In the Private Hospital there are 82 "beds" consisting of 36 single rooms, 3 double rooms, 6 three-bed wards, 3 six-bed wards and 4 balcony beds. The charges for the hospital services appear in the affidavit of Alice Nolan Elphiok of 8th September 1965. I shall not set them out but I note that they ranged in 1963 from £4.10.0. to £6.7.0. per day and in 1964 from £4.15.0. to £7.6.0. per day. These rates were much the same as those being charged at St. Luke's Hospital, Gloucester House of the Royal Prince Alfred Hospital and the Mater Misericordiae Hospital, as appears by the affidavit of Louis Bennett of 3rd December 1965.

A calculation has been made from the accounts of the Hospital in evidence of the cost per bed per day in 1963-64 and 1964-65. This has been done by deducting special re-imbursed costs such as drugs and special departments and telephone from gross expenditure and by dividing the gross expenditure by the number of "bed-days". The result of the calculation is a cost per bed per day of £6.1.0 in 1963-64 and of £6.12.3 in 1964-65. It thus appears that the charge for more than half the beds in the Hospital is less than the average cost per day of maintaining a patient in the Hospital.

> Judgment of His Honour 151. Mr. Justice Jacobs

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Again it must be kept in mind that this is a cost calculated without regard to the free services rendered by a number of the Sisters of Charity and without regard to any rent or other outgoings which could properly be charged against expenditure and are not so charged.

In this setting of fact it is necessary to determine whether the prima facie charitable nature of the institution as a Hospital is lost either because it is conducted for private gain or because its services are not available to the community as a whole or to an appropriate section of the commun-I do not think that either disgualification ity. is applicable. It is, I think, true that any profit or surplus which the Hospital may accumulate need not be and has not always been used in purposes of St. Vincent's Private Hospital or of St. Vincent's Hospital as a whole. It has been submitted that, even though the Sisters of Charity are a charitable body, they in this connection carry on a profit making activity which is not made charitable by the fact that the operating body is a charitable one. It was argued that the carrying on, for instance, of a retail store by a charitable body would not make the purpose of the retail store charitable. Of course it would not, but the comparison is not in my view an apt one. The essential difference is that the purpose of a retail store is not prima facie charitable nor probably capable of being an activity charitable

> Judgment of His Honour 152. Mr. Justice Jacobs

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in law. In the present case one has a prima facie charitable purpose or activity carried on in circumstances where the result may be a profit which accrues to a charitable body. The fact of the profit does not destroy the charitable purpose even though it would do so if the profit making body were a non-charitable one.

I next consider whether the services of the Hospital are available to the community or a significant section of the community. It has been submitted that the effect of the charges made by the Hospital is to exclude the poor. This submission has been relied upon in two ways: first, in order to deny that the purpose of the Hospital is prima facie charitable, and secondly, in order to base the submission that a section of the community is thereby excluded so that the element of public beneit is lost within the principle of Inland Revenue Commissioners v. Baddeley (1955) A.C. 572. It is here necessary, I think, to consider the particular Hospital within the social setting of New South Wales at the present time. The question cannot be determined by a consideration of cases dealing with other hospital systems as though by the facts of those cases some principles of the law of charity in relation to hospitals at any time anywhere were thereby established. It may be said that in the hospital system of New South Wales at this time there are found (1) public hospitals which may or may not have a private or imtermediate wing; (2) private hospitals or nursing homes, some

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Judgment of His Honour 153. Mr. Justice Jacobs

large and some small, which are run by private individuals for private profit and (3) certain hospitals which may or may not be called private hospitals, in which considerable fees are charged, and which are not conducted by private individuals for private gain but are conducted by organisations, usually religious bodies. Examples are those which I have referred to earlier. Although certain of them may reduce fees in cases of special need, this is not an important feature of any of them because there is the public hospital for those with the need of lower fees. However, the fees charged by this group of hospitals are little or no greater than the cost of their running and certainly the purpose is not profit but the provision of hospital service.

There must also be taken into account the Hospital Benefits scheme whereby for a small contribution a large part of the cost of hospitalization in such a hospital is met by the Commonwealth Government and by the officially recognised Hospital Fund. I do not think that this is merely a private insurance by individuals against sickness. It is part of the Commonwealth social service, namely, the National Health Service. The fact that it is a voluntary contributing service does not change its importance as part of the social background against which it must be determined whether this Hospital can be said to discriminate against a class of the community, namely, the poor. On 10

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Judgment of His Honour 154. Mr. Justice Jacobs

the evidence of Alice Nolan Elphick, established by the figures in evidence, the Hospital serves people of average means, its scale of fees being within the range of persons of moderate means who are mainly members of approved hospital contribution funds under the National Health Act., 1953-1962. In these circumstances I do not think that any class of persons is excluded so that it may be said that the public nature of the activity is lost. The poor are not excluded. The hospital is far from a place limited to the rich. More than half the patients are accommodated below actual cost. The Hospital in this sense can truly be said to be open to rich and poor, even though the very poor would not be able to afford In this sense the Hospital is open its charges. to all. Cf. Taylor v. Taylor 10 C.L.R. 218; Tn re Macduff (1896) 2 Ch. 451. I do not regard the latter case as an authority for the proposition that this gift is merely philanthropic and not charitable. The words there used were intended to express the necessary width of charitable purpose, but were not intended to state a general proposition that no purpose is charitable if in the particular circumstances as a result of unrelated factors rich and poor have unequal opportunities of benefiting. If this were so, many charities, particularly educational charities, would fail.

Further, I do not think that the class of persons to benefit are here defined by financial

Judgment of His Honour 155. Mr. Justice Jacobs 10

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capacity so that there is a definition of the class by reference to an irrelevant factor. This argument is based on Baddeley's Case (supra) but in considering the application of the principle propounded in that case it is necessary to bear in mind the distinction between a purpose which of its nature may be in practical fact only capable of being enjoyed by a limited number of persons and a purpose capable of enjoyment by a wide class but limited by the trust to enjoyment by a much narrower class selected upon an irrelevant consideration. The first may be good; the second, which is Baddeley's Case (supra), is bad. In the present case the fact of the charges made may in practice limit the enjoyment to those able to pay some amount of the charges, but this is part of the nature of the purpose - it is a hospital which charges some fees. However, there is no such actual limiting of the class in the expression of the purpose that the class is selected upon an irrelevant consideration. If the charging of fees does not otherwise prevent the purposes of the Hospital being regarded as a public purpose, no principle of the kind applied in Baddeley's Case (supra) will destroy the element of public benefit necessary for a charity to be good in law.

I therefore answer Question 1 - Yes, and then Question 2 does not arise. Questions 3 and 4.

"3. Whether by the codicil to his Will which codicil is dated 5th September 1963 the

Judgment of His Honour 156. Mr. Justice Jacobs 10

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Testator revoked the provisions of the two codicils admitted to probate and dated 22nd May 1962 and 24th September 1962 respectively or either of them and if so which of them?

4. If the answer to question 3 is "No", whether upon the true construction of the Testator's Will and in the events which have happened Stephen de Bono is entitled to receive out of the income of the residue of the Testat-or's real and personal estate an annuity during his lifetime of:
(a) £2,000. per annum; or
(b) £4,000. per annum; or
(c) Some other and if so what annuity?

Upon these questions certain evidence was tendered in the form of affidavits by the solicitor of the testator, Mr. Herbert Moore Aspinall. Ι reserved my decision upon the question whether this evidence was admissible. I have come to the conclusion that it is not admissible. If this Court were a Court of Probate evidence of actual intention might well be admissible, but this Court is one of construction and the well settled rules for the construction of wills prevent evidence being given of actual intention, even though evidence of surrounding circumstances is admissible. It may be that evidence would be admissible as to the documents which the testator had before him at the time of execution of the will but not the first and second codicils had been before him, but that is not the substance of the evidence tendered and in the circumstances I do not think that any of the evidence is admissible.

The first codicil is as follows:-"THIS IS A FIRST CODICIL to the last Will and

> Judgment of His Honour 157. Mr. Justice Jacobs

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Testament of me EDMUND RESCH of Darling Point near Sydney in the State of New South Wales Gentleman (which Will bears date the fifth day of December, 1960) I HEREBY DIRECT my said Trustee out of the capital of my estate to pay any stamp duty death duty estate duty and other duties which may be or become payable at any time and from time to time in respect of any declaration of trust settlement or other trust document executed by me and in respect of any gifts made by me during my lifetime AND in all other respects I confirm my said will in WITNESS whereof I have hereunto set my hand this twentysecond day of May in the year of Our Lord One thousand nine hundred and sixty-two. SIGNED by the said Testator as and for a first Codicil to his last will and testament in the presence of us present at the same time who at his request in his presence and in the presence of each other have hereunto subscribed our names as witnesses:-

The second codicil is as follows:-

"THIS IS A SECOND CODICIL to the last Will and Testament of me EDMUND RESCH of Darling Point near Sydney in the State of New South Wales Gentleman (which Will bears date the fifth day of December One thousand nine hundred and sixty) I HEREBY DIRECT my said Trustee out of the income arising from the residue of my real and personal estate to hold the following Annuities payable quarterly on protective trusts as Declared by Sec. 45 of the Trustee Act 1925 for the benefit of the respective annuitants hereinafter mentioned namely: For STEPHEN GEORGE de BONO a son of Karla de Bono of Darling Point aforesaid the sum of TWO THOUSAND POUNDS per annum during his life and for each child of the said Karla de Bono born after the date hereof but within a period of ten years after that date the sum of TWO THOUSAND POUNDS per annum during his or her life AND I AUTHORISE AND DIRECT my said Trustee as far as practicable to raise the whole or any part of the moneys required to pay duties in anywise payable in connection with my estate by mortgage or overdraft or otherwise howsoever and to repay the amounts so borrowed out of capital other than my stock in Tooth & Co. Limited and/or income as and when my said Trustee may think fit to the intent that my Stock in Tooth & Co. Limited shall not be sold but shall be preserved intact as far as practicable AND in all other respects I confirm my said Will and first Codicil IN WITNESS whereof I have hereunto set my hand this twenty-fourth day of September in the year of Our Lord one thousand nine hundred and sixty two. SIGNED by the said Testator as and for a) Second Codicil to his last Will and Testament in the presence of us present)

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Judgment of his Honour 158. Mr. Justice Jacobs at the same time who at his request in) his presence and in the presence of each) other have hereunto subscribed our names) as witnesses:-

The third codicil is as follows :-

"THIS IS A FIRST CODICIL TO THE LAST WILL AND TESTAMENT of me EDMUND RESCH of Darling Point near Sydney in the State of New South Wales Gentleman which will bears date the fifth day of December One thousand nine hundred and sixty WHEREAS by my said Will I GAVE DEVISED AND BEQUEATHED the residue of my real and personal estate unto my Trustee UPON TRUST to pay thereout all my just debts funeral and testamentary expenses and all duties in anywise payable in connection with my estate NOW I HEREBY DECLARE that such trust shall include all duties in anywise payable in connection with my notional estate AND I DIRECT my Trustee out of the income arising from the residue of my real and personal estate to hold an annuity of TWO THOUSAND POUNDS (£2000) per annum payable quarterly on protective trusts as declared by Section 45 of the Trustee Act 1925 for the benefit of StEPHEN De BONO a son of Karla De Bono AND WHEREAS by my said Will I DIRECTED that if any moneys were owing to me at the time of my death by VALENTINE EDWARD JOSEPH HEATON in respect of certain advances made by me to him and other payments made by me on his account my Trustee should withhold payment of each of the annuities payable under my said Will to JEAN HEATON VALENTINE HEATON and DENISE HEATON as therein mentioned AND WHEREAS the said Valentine Edward Joseph Heaton has since died NOW I HEREBY REVOKE the provisions contained in my said Will whereby I directed that my Trustee should withhold payment of the said annuities to the said JEAN VALENTINE HEATON and DENISE HEATON HEATON respectively in the same manner in all respects as they would have been payable if my said Will had not contained any restrictions on the payment thereof on account of the mortgage debt owing to me by the said Valentine Edward Joseph Heaton AND in all other respects I confirm my said Will IN WITNESS whereof I have hereunto set my hand this fifth day of September in the year of Our Lord one thousand nine hundred and sixtythree. SIGNED by the said Testator as and for a First Codicil to his last Will and Testament in the presence of us present at the same time who at his request in his presence and in the presence of each other have hereunto subscribed our names as

In my view the question for this Court as a Court of construction is whether as a matter of

159.

witnesses:-

Judgment of His Honour Mr. Justice Jacobs 10

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construction the provisions of the third codicil render ineffective the whole or any of the provisions of the first and second codicils either because they are inconsistent with the provisions of those codicils or because they are mere repetitions of the provisions of those codicils. This is the effect of the decision of Luxmoore J. in In re Hawksley's Settlement (1934) Ch. 384, which I follow and whose reasoning I adopt. I do not think that it is necessary to set out passages from that judgment, valuable though they are, nor do I think it is necessary to refer in detail to certain earlier decisions to which I was referred, particularly McLeod v. McNab (1891) A.C. 471; In re Baker (1929) 1 Ch. 668, In re Pearson (1963) I W.L.R 1358. Each of them turns upon the language of the particular will considered in the light of certain principles of construction which have been developed. There are two principles of construction to which I would here refer. First, when a codicil confirms a will and where there have been intermediate codicils between the will and that confirming the condicil, the confirmation of the will in the codicil is construed in the absence of any contrary indication in the language of the codicil as a confirmation of the will as altered by those intermediate codicils. This principle is stated in Jarman on Wills 8th Edition Vol. 1 page 214 as follows:

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"Where a testator makes a will and alters it by one or more codicils, and then makes a codicil confirming the will but not referring to the previous codicils, the question arises whether he thereby confirms them also. Mr. Jarman points out that it is necessary to bear in mind that every codicil is a constituent part of the will to which it belongs; for in a general and comprehensive sense, a will consists of the aggregate contents of all the papers through which it is dispersed; and, therefore, where a testator in a codicil refers to and confirms a revoked will, it is not necessarily to be inferred that he means to set up the will (using the word in its special and more restricted sense) in contradistinction to, and in exclusion of, any intermediate codicil or codicils which he may have engrafted on it. He is rather to be considered as confirming the will with every codicil which may belong to it; and accordingly, in a case where a person made his will, and afterwards executed several codicils thereto, containing partial alterations of and additions to the will; and by further codicil, referring to the will by date, he changed one of the trustees and executors, and in all other respects expressly confirmed the will, this confirmation of the will was held not to revive the parts of it which were altered or revoked by the preceding codicils: Sir R.P. Arden, M.R. observing that if a man ratifies and confirms his last will, he ratifies and confirms it with every codicil that has been added to it.

So in Green v. Tribe (9Ch.D.231), where the testatrix made a codicil by which she revoked certain gifts contained in her will, and afterwards made a second codicil confirming her will, but not referring to the first codicil, it was held that the second codicil confirmed the will as modified by the first codicil.

In Follett v. Pettman (23 Ch. D. 337), the testator made two codicils, each confirming the will, and then made a third codicil, by which he confirmed his will 'except as altered by' the first codicil: it was held by Kay, J. that no intention to revoke the second codicil was shown."

Secondly, where a legacy is given by one testamentary instrument and another legacy, even of exactly the same amount, is given by another testamentary instrument, it is presumed in the absence of indications in the instrument to the contrary that the second legacy was intended to be 10

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cumulative upon the first and not in substitution for it. The context may lead to a contrary construction, but in the absence of any such context the presumption which I have set out is applicable. See Halsbury Vol. 39 3rd Edition pages 1109-1110 and the cases there cited, particularly Re Davies (1957) 3 All E.R. 52 at 54. The same rule applies to annuities. See Jarman on Wills 8th Edition Vol 2. page 1114; Spire v. Smith 1 Beav. 419; Radburn v. Jervis 3 Beav. 450.

With these principles in mind I now turn to the third codicil. There are a number of features about it which certainly raise the query whether it is appropriate as a third codicil to the will rather than a first codicil as it describes itself. There are the words "first codicil"; it refers to the will by date but not to either of the intermediate codicils; it in terms confirms the will only; it is signed with an attestation clause which refers to it as a first codicil; it contains numbers of provisions which apparently overlap or duplicate the provisions of the first and second codicils.

If it were not for the rules of construction to which I have referred I would, I think, be inclined to conclude that the testator had forgotten the intermediate codicils and intended the will to consist of the original will and this last codicil. However, it seems to me that on ultimate analysis such a conclusion would be speculative and it seems to me that the reason for the 20

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Judgment of His Honour 162. Mr. Justice Jacobs

development of both the rules which I have set out above is to counter the tendency towards such speculation outside the terms of the instrument. Tt is for the same reason that an intention to revoke a will or a codicil must be clearly expressed and this principle is one which must be borne closely in mind. The developed rules are a reminder that persons are taken to mean what they have solemnly declared and that grave injustice can be done by speculating that they did not intend that each of their declarations of intention should have its appropriate effect. Thus, if I describe a codicil as a first codicil when it is not, I have not used language appropriate to displace the effectiveness of dispositions contained in a true first codicil and it could create a grave injustice to speculate that I did so intend. If I in a second codicil confirm my will, I do not thereby in words revoke a first codicil and it might be a grave injustice to speculate that by this language I disclosed such an intention. This is what I take to be the intent of the rules of construction to which I have referred.

There is the same intent in the rules relating to legacies. If a testator gives two legacies, he is taken to mean what he says and to speculate that he meant otherwise and meant that one should be in substitution for the other could do grave injustice. Thus in my view a conclusion that the testator intended to displace the provisions of 10

the first and second codicils would truly be speculative and such a conclusion is prevented by the rules of construction to which I have referred.

This Court, as a court of construction, is not dealing strictly with revocation since that is a question for a Court of Probate, but the same principles lie behind the rule there applied and the rule of construction applied by a court of construction. I have already referred to those unusual features which might lead to a view that the testator intended that the first and second codicils should not have effect. To me those indications do not appear sufficient. There is a purpose in the third codicil beyond the repetition of matters dealt with in the first and second codicils so that there were reasons for making it even though the first and second codicils were in existance. There is certainly no immediately apparent reason to suppose that the testator was intending to revoke the intermediate codicils. It might be thought that he had forgotten their existance but it is impossible to know this or to know how much he had forgotten of them if he had forgotten anything. Further, and most importantly, even if he had forgotten that the matters contained in the first and second codicils had been in those codicils as distinct from in the will itself, there is nothing to convince a Court that the testator had forgotten that he had made the dispositions which were in the first and second It is most important in my view to codicils.

> Judgment of His Honour 164. Mr. Justice Jacobs

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bear in mind that the fact that annuities of the same amount are given by the last codicil and an earlier codicil cannot be used as a source of the testator's intention to revoke or render ineffective the earlier codicils. Prima facie the annuities are cumulative and it would be incongruous to rely on the giving of the two annuities of the same amount to the same person as some indication of an intention to displace the earlier provisions.

By the third codicil the testator recited a part of his will and then declared that the trust to pay all duties should include all duties in anywise payable in connection with the notional estate. This provision touches upon a matter dealt with in the first codicil but there is no recital of the provisions of the will and the direction for payment is not only of duties on notional estate but also of stamp duty payable in respect of any declaration of trust settlement or other trust document executed by the testator and in respect of any gifts made by him during his Thus the provision of the first codicil lifetime. is at the same time broader and narrower than that in the third codicil. It is broader in that it includes a direction to pay any outstanding stamp duty or gift duty, whilst the third codicil deals only with death or estate duties. At the same time the first codicil is narrower in that it includes a direction to pay duties in respect of

dddeclarations of trust settlements or other trust

Judgment of His Honour 165. Mr. Justice Jacobs 10

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documents and in respect of gifts, but does not include other forms of notional estate such as duty on a joint tenancy interest. However, the latter would be included in the direction contained in the third codicil to pay duties payable in connection with the notional estate.

There then follows the annuity to Stephen de Bono. By the second codicil an annuity of the same amount was given to Stephende Bono but in addition annuities of that amount were given to each child of Karla de Bono born after the date of that second codicil but within a period of ten years after that date. I do not think that it can be inferred from the circumstances and the language of the third codicil that the testator intended to revoke the annuities to this other issue of Karla de Bono.

There is in the second codicil but not in the third codicil an authority and direction to the trustee to raise the whole or any part of the moneys required to pay duties by mortgage or overdraft or otherwise and to repay such amounts out of capital other than the stock in Tooth and Co. Limited with the expressed intent that the stock in Tooth and Co. Limited should not be sold but should be preserved intact as far as practicable. There is in my view no substantial indication in the testamentary instruments that the testator intended to revoke this provision.

In the light of these conclusions I turn to the two questions. I do not think that Question Judgment of His Honour 166. Mr. Justice Jacobs

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3 can be answered by this Court in its present form because I think that that question is one proper only for the Court of Probate. It is proper and sufficient for this Court to declare that the provisions of the third codicil do not render ineffective the whole of the provisions of the first and second codicils. See In re Hawksley's Settlement (supra). It would not be proper for me to declare in extenso which part or parts of the first and second codicils are rendered ineffective by the third codicil. These question must be dealt with if and when they arise. The only one which has arisen and upon which a specific question is asked is in relation to the annuities to Stephen de Bono. I have already expressed my conclusion that they must be regarded as prima facie cumulative and I see nothing in the context which is sufficient to rebut this In the circumstances prima facie presumption. therefore I do not answer Question 3 but I declare that the provisions of the third codicil do not render ineffective the whole of the provisions of the first and second codicils. I answer question 4 (a) - No, Question 4 (b) - Yes.

Question 5.

- "5. Whether upon the true construction of the Testator's Will and in the events which have happened the bequest to Brian de Bono of 'other personal jewellery' includes:-
- (a) only jewellery related to the Testator's personal use and enjoyment; or
- (b) some other and if so what jewellery?"

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The gift in the Will is in the following terms: "Unto Briande Bono a son of Karlade Bono my cameras projectors films and other photographic appliances and my watches (other than my calendar watch) chains, studs and other personal jewellery". The calendar watch had been disposed of by the immediately preceding disposition. The assets of the general character referred to are set out in paragraph 7 of the affidavit of John Sanders sworn on 12th March 1965. It is there indicated whether the items are male or female jewellery or whether, as in the case of certain loose cut opals and diamonds and other jewels, this question is indeterminate. At the hearing evidence upon this question was tendered in the form of an affidavit from Karlade Bono sworn on 6th December 1965. Т rejected paragraphs 6 and 7 of this Affidavit but I allowed paragraph 5 and the effect of that paragraph is that the jewellery to which I have referred was kept more often than not in a safe deposit box at the testator's bank but from time to time the testator used to go to the bank and bring the whole or part of the jewellery home with him where he would keep it for various periods of time.

I find it very difficult to determine to my satisfaction the meaning of the words in question in the will when consideration is had to the nature of the assets of jewellery left by the testator. I have come to the conclusion that the

> Judgment of His Honour 168. Mr. Justice Jacobs

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word "personal" cannot be limited to the person of the testator. I think that personal jewellery is a phrase which is used to describe jewellery appropriate for wearing on the person as distinct from jewellery which is ornamental to a chattel or a place. The word "personal" in its primary sense means "one's own". See Shorter Oxford English Dictionary. However, the testator is dealing with his 10 own property and he describes this property as "my... personal jewellery". I think that this must mean "my jewellery of or pertaining to the person body or figure", to quote the meaning given in the dictionary to which I have referred and where the example given is "the personal ornaments of the Bronze age". It was suggested in argument that the word "jewellery" was one appropriate only to articles pertaining to the person body or figure, but I do not think that 20 this is so. The word "jewellery" means "jeweller's work: gems or ornaments made or sold by jewellers; jewels collectively, or as a form of adornment." See Shorter Oxford English Dictionary. The ordinary meaning is wide enought to cover all gem stones and rare metals worked upon by jewellers. I do not think that there is any indication that the testator intended to draw a distinction between those items which he used himself upon his person and those which he did not. I think that all items of personal jewellery owned by the testator go with 30 the bequest. This covers all those items set out

> Judgment of his Honour 169. Mr. Justice Jacobs

in Paragraph 7 of the Affidavit of John Sanders sworn on 12th March 1965 other than the calendar watch otherwise bequeathed and the two small silver dishes, and since it is not known whether the seven loose opals and the twenty-eight small diamonds were in any way personal jewellery, although they were jewellery, they should be excluded. There should also be excluded the six semi-precious stones. I therefore answer Question 5(a) - No; Question 5(b) - all items set forth in Paragraph 7 of the affidavit of John Sanders sworn on 12th March 1965 except watches and chains, they being specifically disposed of, and the items numbered 26, 27, 29 and 30 and the six semi-precious stones in item 43.

I therefore answer the various questions as follows:

Question 1.	-	Yes.
Question 2.	-	does not arise.
Question 3.	-	not answered but in lieu thereof 20
		I declare that the provisions of
		the third codicil do not render
		ineffective the whole of the pro-
		visions of the first and second
		codicils.
Question 4.	(a)	- No.
	(Ъ)	- Yes.
	(c)	- Does not arise.
Question 5.	(a)	- No .

(b) - All items set forth in Paragraph 7 of the affidavit of

> Judgment of His Honour 170. Mr. Justice Jacobs

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John Sanders sworn on 12th March 1965 except watches and chains, they being specifically bequeathed, and items numbered 26, 27, 29 and 30 and the six various semi-precious stones in Item 43.

I make Order 1 as asked in the Originating Summons. I reserve liberty to apply.

IN THE SUPREME COURT

OF NEW SOUTH WALES IN EQUITY

No. 754 of 1964.

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF 10 CHARITY OF AUSTRALIA EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MCDONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS' TOWN ROYAL NEW SOUTH WALES INSTIT-UTION FOR DEAF AND BLIND 20 CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

Defendants

AND by amendments made the twenty-seventh day of July 1966 pursuant to Leave granted on the twenty-seventh day of July 1966

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

AND

TRUSTEES OF THE SISTERS OF	
CHARITY OF AUSTRALIA	
EDNA MAVIS SKEWES	
ALICE NOLAN ELPHICK	
FREDERICK McDONOUGH	
FAR WEST CHILDREN'S HEALTH	40
SCHEME	
THE SPASTIC CENTRE	
THE SALESIAN SOCIETY	
INCORPORATED	
ROYAL NEW SOUTH WALES	
INSTITUTION FOR DEAF AND	
BLIND CHILDREN	
VERA CAROLINE LE CRAS	
STEPHEN de BONO	
BRIAN de BONO and THE ATTORNEY	
GENERAL FOR NEW SOUTH WALES.	50

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Defendants

WEDNESDAY the twenty-seventh day of July One thousand nine hundred and sixty-six THIS SUIT instituted by Originating Summons coming on to be heard the sixth seventh eighth ninth thirteenth fourteenth and fifteenth days of December last before the Honourable Kenneth Sydney Jacobs a Judge of the Supreme Court sitting in Equity WHEREUPON AND UPON HEARING what was alleged by Mr. P.J. Kenny of Queen's Counsel with whom was Mr. R.V. Gyles of 10 Counsel for the Plaintiff by Mr. A.B. Kerrigan of Queen's Counsel with whom was Mr. M.H. Byers of Queen's Counsel Mr. R.G. Henderson and Mr. B.N. McKenna of Counsel for the Defendants Trustees of the Sisters of Charity of Australia Edna Mavis Skewes Alice Nolan Elphick and Frederick McDonough by Mr. Russell W. Fox of Queen's Counsel with whom was Mr. C.S.C. Sheller of Counsel for the Defendants Far West Children's Health Scheme The Spastic Centre and Royal New South Wales Institution for 20 Deaf and Blind Children by Mr. A.M. Gleeson of Counsel for the defendant Boy's Town by Mr. D.A. Staff of Queen's Counsel with whom was Mr. M.H. Tobias of Counsel for the defendant Vera Caroline Resch and by Mr. J.A. Lee of Queen's Counsel and Mr. G.P. Stuckey of Queen's Counsel with whom was was Mr. W.P. Deane and Mr. R.S. Hulme of Counsel for the infant Defendants Stephen de Bono and Brian de Bono THIS COURT DID ORDER on the said sixth day of December last that the Plaintiff have leave 30 generally to amend the names of the Defendants

> Decretal Order of His 173. Honour Mr. Justice Jacobs

to the said Originating Summons AND THIS COURT DID FURTHER ORDER on the said ninth day of December last that the Plaintiff have leave to add The Attorney General for New South Wales as a Defendant to the said Originating Summons AND the said Originating Summons being treated as having been amended accordingly WHEREUPON AND UPON HEARING READ the said Originating Summons so treated as amended and the affidavits listed in the First Schedule hereto all filed herein AND UPON READING AND EXAMINING the exhibits put in evidence and marked "1" "2" "3" "4" "5" "6" "7" "8" "9" and "10" respectively AND UPON HEARING what was alleged by the said Counsel for the said parties respectively and by Mr. M.M. Helsham of Counsel for the Defendant The Attorney General for New South Wales THIS COURT DID ORDER that this suit stand for judgment and the same standing in the paper the twenty-sixth day of July instant and this day for judgment accordingly WHEREUPON AND UPON READING AND EXAMINING the exhibit put in evidence on behalf of the Plaintiff and marked "A" THIS COURT DOTH DECLARE that upon the true construction of the Will and Codicils of the abovenamed Testator Edmund Richard Emil Resch deceased and in the events which have happened the direction contained in the said Will to the Trustee thereof to pay two-thirds of the net income of the residue of the real and personal estate of the said testator to the Sisters of Charity as therein provided is a valid bequest AND THIS COURT DOTH BY

> Decretal Order of His 174. Honour Mr. Justice Jacobs

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CONSENT ORDER AND DECLARE that the plaintiff as trustee of the said Will and Codicils would be justified in paying the income from time to time payable pursuant to the said direction to or to the order of the Defendant Trustees of the Sisters of Charity of Australia and accepting the receipt of the Bursar-General of the Congregation of the Religious Sisters of Charity of Australia as a sufficient receipt therefor without enquiring into the application of any such payment after the same shall have been so made AND THIS COURT DOTH FURTHER DECLARE that upon the true construction of the said Will and Codicils and in the events which have happened the provisions of the third codicil to the said Will do not render ineffective the whole of the provisions of the first and second codicils thereto AND THIS COURT DOTH FURTHER DECLARE that upon the true construction of the said Will and Codicils and in the events which have happened the defendant Stephen de Bono is entitled to receive out of the income of the residue of the real and personal estate of the said testator an annuity during his lifetime of Four thousand pounds (£4000.) per annum AND THIS COURT DOTH FURTHER DECLARE that upon the true construction of the said Will and Codicils and in the events which have happened the bequest to Brian de Bono contained in the said Will of "other personal jewellery" does not include only jewellery related to the personal use and enjoyment of the said testator but includes all those of the items referred to in Paragraph 7 of the

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Decretal Order of His Honour Mr. Justice Jacobs 10

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affidavit of John Sanders sworn herein the twelfth day of March One thousand nine hundred and sixtyfive particulars of which are set out in the Second Schedule hereto AND THIS COURT DOTH GRANT LEAVE to the Plaintiff to amend the said Originating Summons as to parties and otherwise AND THIS COURT DOTH ORDER that it be referred to the Deputy Master and Registrar the Deputy Registrar or Chief Clerk in Equity to tax and certify the costs and expenses of the Plaintiff of and incident to this suit and to tax as between solicitor and client and certify the costs of the Defendants of this suit and that such costs and expenses when so taxed and certified be retained or paid out of the residuary estate of the said testator in manner following that is to say the costs and expenses of the Plaintiff be retained by it or paid to its solicitors the costs of the Defendants other than the infant Defendants be paid to them respectively or to their respective solicitors and the costs of the infant Defendants be paid to their guardian ad litem or to their solicitors AND all parties are to be at liberty to apply as they may be advised.

FIRST SCHEDULE

Deponent	Date Sworn	Remarks
John Sanders	12th day of March 1965	
Eleonor Catherine Daniel	21st day of July 1964	Excepting the last sentence of paragraph 14 thereof
Alice Nolan Elphick	3rd day of June 1965	Excepting the last sentence of paragraph 15 thereof

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Decretal Order of His Honour Fr. Justice Jacobs

175.

Deponent Date Sworn Remarks Alice Nolan Elphick 8th day of September 1965 Winifred Agnes Powell 4th day of June 1965 William Vincent Bourke 3rd day of June 1965 18th day of February Excepting Ian Douglas Miller 1965 paragraph 12 thereof 14th day of September Ian Douglas Miller 1965 Douglas Warden 10th day of May 1965 Kenneth Beeson Noad 1st day of June 1965 10 20th day of May 1965 Nicholas Larkins 3rd day of September Nicholas Larkins 1965 4th day of June 1965 Edna Mavis Skewes Edna Mavis Skewes 8th day of September 1965 Thomas John 8th day of June 1965 Connolly Noel Arthur Rhodes 25th day of October 1965 Neil McLeod 7th day of September 1965 Stanley Swaine 3rd day of November 1965 3rd day of December Thomas John Ward 1965 3rd day of December Louis Bennett 1965 Edward Joseph Power 7th day of December 1965 6th day of December Excepting Karla de Bono 1965 paragraphs 6 and 7thereof 13th day of December Herbert Moore Aspinall 1965 Herbert Moore 14th day of December Aspinall 1965 Decretal Order of His 177. Honour Mr. Justice Jacobs

Deponent

Date Sworn

Remarks

Keith Charles	7th day of December
Fleming Harris	1965

SECOND SCHEDULE

Bx 1	1 Diamond Bracelet	
Bx 2	1 Pair of square out Diamond Clip Brooches	
B x 3	1 Pair Diamond Clip Earings	
B x 4	1 Square Cut Diamond Bracelet	
Bx 5	1 Pair of Diamond Cluster Earings	
Вхб	1 Diamond Bracelet 10	C
B x 8	1 Large 14.59 Caret Diamond Ring	
B x 9	1 Diamond Platinum Brooch	
B x 10	1 Diamond Necklace	
B x 11	14 Drop Diamond Pendant	
B x 12	1 Single Stone Diamond Brooch	
B x 14	Small Wedding Ring	
B x 15	1 Pair Gold Diamond Ear Clips	
B x 16	1 Jade Pendant	
B x 17	1 Gold and Diamond Flower Brooch	
B x 18	1 Gold Bracelet 20	C
B x 19	1 Gold Bracelet	
B x 20	1 Black Evening Bag with Diamond Clip Ornament	
A 22	2 Gold Coin Fobs	
A 23	1 Set of 3 Diamond Studs and 6 Buttons	
в 24	1 Long Crystal Necklace	
B 28	1 Small Gold Mesh Bag	
B 31	1 Small Part Diamond Brooch (5 Diamonds missing)	
A 32	1 Silver Cigarette Case 30	2
	Decretal Order of His 178. Honour Mr. Justice Jacobs	

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A 33	1 Double Gold Sovereign Case
в 34	1 Small Gold Locket and Part Gold Bangle
C 35	1 Gold Medal
в 36	1 Gold Locket
С & В 37	1 Gold Backle and 1 Gold Wedding Ring
A 40	1 Opal Tie Pin
A 41	1 Opal Tie Pin
A 42	1 Pearl Tie Pin
C 43	1 Small box containing 4 small gold pencils
A 46	1 Set of 3/15 ct. Gold Pearl Studs

PASSED this	Second	day of	•	1966
ENTERED same	day.		A.V.R.	(L.S.)
S.H.				

(Sgd.) A.V. RITCHIE DEPUTY REGISTRAR IN EQUITY

IN	THE	SUPREM	E COURT
OF	NEW	SOUTH	WALES
IN	EQUI	CTY	

No. 754 of 1964

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

BETWEEN

AND

PERPETUAL TRUSTEE COMPANY LIMITED

Plaintiff

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MODONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE BOYS TOWN ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE RESCH STEPHEN de BONO and BRIAN de BONO

Defendants

AND by Amendments made the twenty- 20 seventh day of July, 1966 pursuant to leave granted on the twentyseventh day of July, 1966.

BETWEEN

PERPETUAL TRUSTEE COMPANY LIMITED. Plaintiff

AND

TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MCDONOUGH FAR WEST CHILDREN'S HEALTH SCHEME 30 THE SPASTIC CENTRE THE SALESIAN SOCIETY INCORPORATED ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN VERA CAROLINE LE CRAS STEPHEN de BONO BRIAN de BONO and THE ATTORNEY GENERAL FOR NEW SOUTH WALES.

Defendants

FRIDAY the Twenty-sixth day of August One thousand nine hundred and sixty-six. <u>UPON MOTION</u> made the twelfth and nineteenth days of August instant and this day unto this Court

> Order of his Honour 180. Mr. Justice Street.

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before the Honourable Laurence Whistler Street a Judge of the Supreme Court sitting in Equity by Counsel on behalf of the defendant Vera Caroline Le Cras pursuant to notice of motion filed herein the second day of August instant AND by Counsel on behalf of the defendants Far West Children's Health Scheme The Spastic Centre and Royal New South Wales Institution for Deaf and Blind Children pursuant to notice of motion filed herein the eighth day of 10 August instant WHEREUPON AND UPON HEARING READ the said notices of motion the decretal order made herein the twenty-seventh day of July last the affidavit of Mahla Liane Pearlman sworn the second day of August instant and the affidavit of Roland Montrose Maclean sworn the eighth day of August instant all filed herein AND UPON HEARING what was alleged by Mr. M.H. Tobias of Counsel for the defendant Vera Caroline Le Cras by Mr. C.S. Sheller of Counsel for the defendants Far West Children's Health Scheme 20 The Spastic Centre and Royal New South Wales Institution for Deaf and Blind Children by Mr. P.J. Kenny of Queen's Counsel with whom was Mr. R.V. Gyles of Counsel for the Plaintiff by Mr. W.P. Deane of Counsel for the defendants Stephen de Bono and Brian de Bono by Mr. A.M. Gleeson of Counsel for the defendant The Salesian Society Incorporated by Mr. B.N. McKenna of Counsel for the Defendants Trustees of the Sisters of Charity of Australia Edna Mavis Skewes Alice Nolan Elphick and Frederick 30 McDonough and by Mr. G.G. Masterman of Counsel for

> Order of his Honour 181. Mr. Justice Street

the Defendant The Attorney General for New South Wales THIS COURT DOTH ORDER that leave to appeal to Her Majesty in Her Majesty's Privy Council from that part of the said decretal order which declares that upon the true construction of the Will and Codicils of the abovenamed testator Edmund Richard Emil Resch deceased and in the events which have happened the direction to the Trustee of the said Will and Codicils in the said will contained to pay two thirds of the net income of the residue of his real and personal estate to the Sisters of Charity as therein provided is a valid bequest be and the same is hereby granted to the defendant Vera Caroline Le Oras UPON CONDITION that she do within three (3) months from the date hereof give security to the satisfaction of the Master in Equity in an amount of One thousand dollars(\$1,000.00) for the due prosecution by her of her said appeal and the payment of all such costs as may become payable by her in the event of her not obtaining an order granting her final leave to appeal as aforesaid or of her appeal being dismissed for non-prosecution or of Her Majesty in Council ordering her to pay any costs to any party as the case may be AND UPON FURTHER CONDITION that she do within fourteen (14) days from the date hereof deposit with the Master in Equity the sum of Fifty dollars (\$50.00) as security for and towards the costs of the preparation of the transcript record for the purpose of the

> 0rder of his Honour 182. Mr. Justice Street

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consolidated appeals hereinafter referred to AND UPON FURTHER CONDITION that she do within three (3) months from the date hereof take out and proceed upon all such appointments and take all such other steps as may be necessary for the purpose of settling the index to the said transcript record and enabling the Master in Equity the Deputy Master and Registrar in Equity or in their absence the Deputy Registrar in Equity to certify that the said index has been settled and that the conditions hereinbefore referred to to be by her performed have been duly performed AND UPON FURTHER CONDITION finally that she do obtain a final order of this Court granting her leave to appeal as aforesaid AND THIS COURT DOTH FURTHER ORDER that leave to appeal to Her Majesty in Her Majesty's Privy Council from the whole of the said decretal order except so far as the same makes provision for the costs of the parties be and the same is hereby granted to the defendants Far West Children's Health Scheme The Spastic Centre and Royal New South Wales Institution for Deaf and Blind Children UPON CONDITION that they do within three (3) months from the date hereof give security to the satisfaction of the Master in Equity in the amount of One thousand dollars (\$1,000.00.) for the due prosecution by them of their said appeal and the payment of all such costs as may become payable by them in the event of their not obtaining an order granting them final leave to appeal as aforesaid or of their appeal being dismissed for nonprosecution or of Her

> Order of his Honour 183. Mr. Justice Street

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Majesty in Council ordering them to pay any costs to any party as the case may be AND UPON FURTHER CONDITION that if the said Vera Caroline Le Cras does not within three (3) months from the date hereof obtain a final order of this Court granting her leave to appeal as aforesaid or if thereafter the appeal of the said Vera Caroline Le Cras be dismissed for non-prosecution that they do within fourteen (14) days from the expiry of the said three (3) months or the date as from which the appeal of the said Vera Caroline Le Cras shall stand dismissed make a further application to this Court for such orders as to the time or times within which the defendants Far West Children's Health Scheme The Spastic Centre and Royal New South Wales Institution for Deaf and Blind Children shall take the steps then necessary for the purpose of procuring the preparation of the said transcript record and the settling of the index thereof and the despatch thereof to England as this Court having regard to all the circumstances of the case may think it reasonable to make AND UPON FURTHER CONDITION finally that they do obtain a final order of this Court granting them leave to appeal as aforesaid which final order may if the said Vera Caroline Le Cras does within three(3) months from the date hereof obtain a final order of this Court granting her leave to appeal as aforesaid be made upon their producing to a Judge of this Court within three (3)

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months from the date hereof a certificate of the Master in Equity the Deputy Master and Registrar in Equity or in their absence the Deputy Registrar in Equity that the index to the said transcript record has been settled and that they have duly given security as aforesaid but if the said Vera Caroline Le Cras does not within three (3) months from the date hereof obtain a final order of this Court granting her leave to appeal as aforesaid may be made at such time as may be fixed by the Court at the time of the application by them made in accordance with the immediately preceding condition AND THIS COURT DOTH FURTHER ORDER that the said appeals be consolidated provided that such consolidation shall not preclude the defendants Far West Children's Health Scheme The Spastic Centre and Royal New South Wales Institution for Deaf and Blind Children from lodging a separate case from the case lodged by the defendant Vera Caroline Le Cras and from being represented by separate solicitors and counsel from those representing the defendant Vera Caroline Le Cras AND THIS COURT DOTH FURTHER ORDER that the Defendant Vera Caroline Le Cras do have the carriage of the preparation of the transcript record for the purposes of the said consolidated appeals and the settling of the index thereof AND THIS COURT DOTH FURTHER ORDER that the costs and expenses of the Plaintiff of and incident to this Motion and the costs as between solicitor and client of all other parties of this

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Order of his Honour 185. Mr. Justice Street

Motion and of the preparation of the said transcript record and of all other proceedings hereunder and of the said final orders do follow the decision of Her Majesty's Privy Council with respect to the costs of the said appeals subject however in case the defendant Vera Caroline Le Cras or either of the defendants Far West Children's Health Scheme The Spastic Centre and Royal New South Wales Institution for Deaf and Blind Children shall not 10 duly prosecute their said appeals or appeal or shall not obtain a final order granting her or them final leave to appeal from the said decretal order as aforesaid or the said appeals or either of them be dismissed for non-prosecution to any further orders that may be made by this Court up to and including the said final orders or under any of the Rules next hereinafter mentioned that is to say Rules 16 17 20 and 21 of the Rules of the Second 20 day of April One thousand nine hundred and nine regulating appeals from this Court to Her Majesty in Council AND THIS COURT DOTH FURTHER ORDER that it be referred to the Deputy Master and Registrar the Deputy Registrar or Chief Clerk in Equity to tax and certify the costs and expenses and costs incurred in New South Wales payable under any order of Her Majesty's Privy Council out of the estate of the said testator or by any party or parties to any other party or parties hereto AND that the said costs and expenses and costs when so taxed and certified as aforesaid be retained or paid out of the said estate or be paid by the party or parties by whom to the party or parties to whom the same shall be certified as payable within

> Order of his Honour 186. Mr. Justice Street

fourteen (14) days after service upon the plaintiff as trustee of the said estate or upon the party or parties by whom the same shall be payable as the case may be of an office copy of the Certificate of such taxation or be otherwise paid as may be ordered AND THIS COURT DOTH FURTHER ORDER that so much of the said costs and expenses and costs as become payable by the defendant Vera Caroline Le Cras and the defendants Far West Children's Health Scheme The Spastic Centre and Royal New South Wales Institution for Deaf and Blind Children or either of the said appellants under any subsequent order of this Court or under any order made by Her Majesty in Council in relation to the said appeals or either of them may be paid out of any moneys paid into Court by them respectively as such securities as aforesaid so far as the same shall extend AND that after such payment out (if any) the balance (if any) of the said moneys paid into Court as such securities as aforesaid be paid out of Court 20 to the appellants or appellant respectively who paid the same into Court as aforesaid AND all parties are to be at liberty to apply as they may be advised.

PASSED this Third day of November, 1966. A.V.R.

ENTERED same day A.M.

L.S.

(Sgd.) A.V. RITCHIE DEPUTY REGISTRAR IN EQUITY.

Order of his Honour Mr. Justice Street 187.

IN THE SUPREME COUR OF NEW SOUTH WALES IN EQUITY		754 of 1964.	
	وأحجر وبالباليجي واطرار والأليب ويستعرف والمخصوص	ATTER of the Trusts of of EDMUND RICHARD EMIL ceased.	
A.	BETWEEN	VERA CAROLINE LE CRAS	
		(Defendant) Appellant	
	AND	PERPETUAL TRUSTEE COMPANY LIMITED	10
		(Plaintiff) Respondent	
	CHARITY C EDNA MAVI	مجمعات بالابلي في الفاد الله عن المحمد الله مع المحمد الله عن الفاد الله عن المحمد الله مع المحمد الله	
	FREDERICH	AN ELPHICK MCDONOUGH CHILDREN'S HEALTH	
	THE SPAST ROYAL NEW FOR DEAF	TIC CENTRE V SOUTH WALES INSTITUTION AND BLIND CHILDREN SIAN SOCIETY INCORPORATED	20
	STEPHEN C BRIAN def	leBONO BONO and RNEY GENERAL FOR NEW	
	examination of the second of the	(Defendants) Respondents	
	AND		
В.	BETWEEN	FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN	30
		(Defendants) Appellants	
	AND	PERPETUAL TRUSTEE COMPANY LIMITED	
		(Plaintiff) Respondent	
	OF AUSTRA EDNA MAVI ALICE NOI	IS SKEWES AN ELPHICK	40
	THE SALES VERA CARC STEPHEN C		
	BRIAN def THE ATTOR SOUTH WAI	INEY GENERAL FOR NEW	۲ 0
	SUUIN WAI	(Defendants) Respondents	50
FRIDAY the Si	xteent h da	ay of December One thousand	
nine hundred and si	xty six UF	ON MOTION made this day	

Order Granting Final Leave to the respective Appellants 188. to appeal to Privy Council

Order Granting Final Leave to the respective Appellants to appeal to Privy Council

unto this Court before the Honourable Laurence Whistler Street a Judge of the Supreme Court sitting in Equity by Counsel on behalf of the Appellant Vera Caroline Le Cras and on behalf of the Appellants Far West Children's Health Scheme The Spastic Centre and Royal New South Wales Institution for Deaf and Blind Children pursuant to notice of motion filed herein the fourteenth day of December instant WHEREUPON AND UPON HEARING READ the said notice of motion and the certificate of the Deputy Master 10 and Registrar in Equity dated the fifth day of December instant certifying due compliance with the order granting provisional leave to appeal made herein the twenty sixth day of August last and filed herein AND UPON HEARING what was alleged by Mr. M.H. Tobias of Counsel for the Appellant Vera Caroline Le Cras by Mr. C.S. Sheller of Counsel for the Appellants Far West Children's Health Scheme The Spastic Centre and Royal New 20 South Wales Institution for Deaf and Blind Children by Mr. R.P. Meagher for the Plaintiff Perpetual Trustee Company Limited by Mr. B.N. McKenna of Counsel for the Respondents Trustees of the Sisters of Charity of Australia Edna Mavis Skewes Alice Nolan Elphick and Frederick McDonough and by Mr. A.M. Gleeson of Counsel for the Respondent the Salesian Society Incorporated THIS COURT DOTH ORDER that final leave to appeal to Her Majesty in Her Majesty's Privy Council from that part of the

> Order Granting Final Leave to the respective Appellants 189. to appeal to Privy Council

Order Granting Final Leave to the respective Appellants to appeal to Privy Council

Decretal Order made herein the twenty seventh day of July last which declares that upon the true construction of the Will and Codicils of the abovenamed Testator Edmund Richard Emil Resch Deceased and in the events which have happened the direction to the Trustee of the said Will and Codicils in the said Will contained to pay two thirds of the net income of the residue of his real and personal estate to the Sisters of Charity as therein provided is a valid bequest be and the same is hereby granted to the Appellant Vera Caroline Le Cras AND THIS COURT DOTH FURTHER ORDER that final leave to appeal to Her Majesty in Her Majesty's Privy Council from the whole of the said Decretal Order except so far as the same makes provision for the costs of the parties be and the same is hereby granted to the Appellants Far West Children's Health Scheme The Spastic Centre Royal New South Wales Institution for Deaf and Blind Children AND THIS COURT DOTH FURTHER ORDER that the sum of Fifty Dollars (\$50.00) deposited in Court by the Appellant Vera Caroline Le Cras pursuant to the said Order made the twenty sixth day of August last as security for and towards the costs of the preparation of the transcript record for the purpose of the consolidated appeals of the Appellants be paid out of Court to the Appellant Vera Caroline Le Cras AND all parties are to be at liberty to

> Order Granting Final Leave to the respective Appellants 190. to appeal to Privy Council

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Order Granting Final Leave to the respective Appellants to appeal to Privy Council apply as they may be advised. <u>PASSED</u> this First day of February, 1967. CD 1 <u>ENTERED</u> same day.

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L.S.

(Sgd) C.D. IRWIN DEPUTY MASTER AND REGISTRAR IN EQUITY

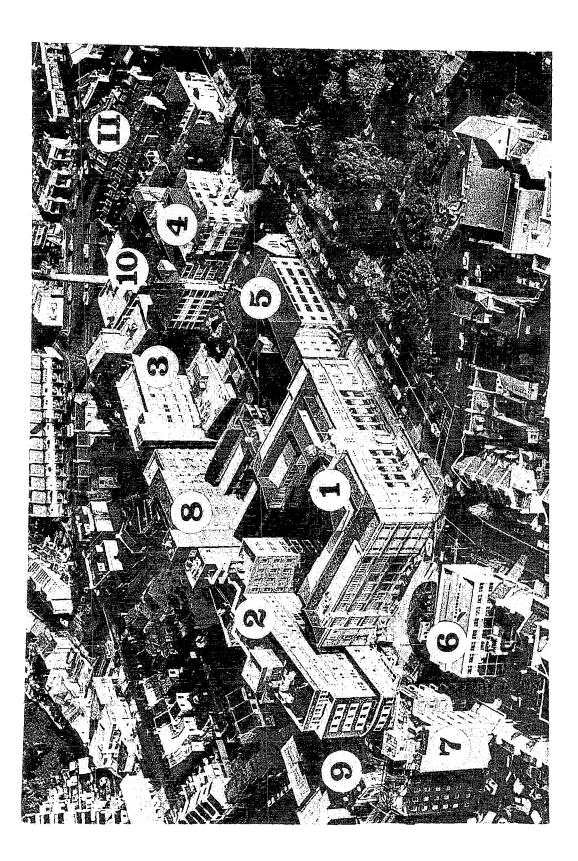


Exhibit "2"

COPY ONLY

CUTLER, HUGHES, HARRIS & GARVIN

KCFH. MC

9th November, 1965.

The Reverend Mother Aurelius. Bursar General, Sisters of Charity of Australia, St. Vincent's Convent, Victoria Street, POTTS POINT.

Reverend and Dear Mother.

We refer to your two Affidavits sworn and filed in relation to this matter and wish to advise that Senior Counsel for Miss Resch requires the answers to several questions which are under-mentioned.

We understand that the answers to these questions have been discussed by Mother Rectress with you but Mr. Kerrigan Q.C. of Counsel feels that as the questions refer to matters in your Affidavit that the answers should come from you.

Accordingly we should be glad if you would kindly furnish us by letter with the answers to the undermentioned questions:

In paragraph 7 of your Affivadit you state 1. that on the 10th October 1956 a contribution of £230.0.0. was made from the funds of St. Vincent's Private Hospital towards travelling expenses to establish an educational Mission in Fiji - will you kindly advise:

- Who went to Fiji; (a)
- (ъ) Were they Sisters of the Order of the
- Sisters of Charity of Australia;
- (c) How many went:
- 2. In paragraph 5 of your Affidavit you state that on the 28th October 1954 a contribution of £10,000 was made from the funds of St. Vincent's Private Hospital towards the purchase and building of the new Novitiate for the Congregation at Wahroonga, New South Wales - will you please advise:
 - (a) for what purpose the gift of £10,000 was made and to whom or into what account was the money paid?
- 3. With regard to the Novitiate abovementioned at Wahroonga would you please advise;

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Exhibit "2"

- (a) Whether the Order has any Novitiates other than that at Wahroonga.
- (b) For what purpose is the Novitiate used.

We shall be grateful to have your reply at your early convenience.

> Yours faithfully, CUTLER, HUGHES, HARRIS & GARVIN

> > signed

K.C.F. HARRIS

11th November, 1965.

Exhibit "2"

Mr. K.C.F. Harris, Messrs. Cutler, Hughes, Harris & Garvin, Solicitors, Box 3336, G.P.O., SYDNEY. N.S.W.

Dear Mr. Harris,

Sisters of Charity and St. Vincent's Hospital re Estate late E.Resch

With reference to your letter of the 9th inst. I wish to furnish the following information in regard to your questions.

- 1. The contribution of £230.0.0. which was made from the funds of St. Vincent's Private Hospital on 10th October 1956, was given direct to Mother General for travelling expenses to establish an educational Mission in Fiji for Fijians.
 - (a) Mother General and Mother M. St. Margaret, one of her Councillors, went in October '56 and in the following March, Mother M. Peter, S.M. Florence and S.M. Mark went to carry on the work in Flji.
 - (b) Yes. They are all members of our Order of the Sisters of Charity of Australia.
 - (c) Two in October '56 and three in March '57.
- 2. (a) The contribution on the 28th October 1954 of £10,000 made from the funds of St. Vincent's Private Hospital, was paid into the Novitiate Building Account for the purpose of erecting a new novitiate house at Wahroonga.
- 3. (a) No. The Novitlate at Wahroonga is the Order's only one.
 - (b) The Novitiate is used for the spiritual training and formation of those who wish to dedicate their lives to the service of God as religious nurses, teaches or social workers in the hospitals, schools and orphanages under the care of our Order of the Sisters of Charity of Australia.

Thanking you for your help in this matter.

I remain,

Yours faithfully, Sr. M. Aurelius, R.S.C. 50 <u>BURSAR GENERAL</u> 195. Exhibit "2"

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195A. Exhibit "3"

SEE POCKET AT BACK OF BOOK

Exhibit "3"

Exhibit "4"

CANON 489 OF THE CODE OF CANON LAW 1918 READS AS FOLLOWS: -

"The rules and particular constitutions of each Institute, not contrary to the canons of this Code, retain their force; while those contrary to these canons are abrogated".

Dr. T.J. Connolly is of the opinion that the word "constitutions" in Canon 489 means the various numbered clauses in the Constitutions as a whole or severally, exhibited to the Affidavit of Edna Mavis Skewes and that the word "rule" is a reference to the body of precepts governing the religious life of each member of an order, congregation or community within the Roman Catholic Church. The Constitutions of a community can be altered but only as permitted by the Canon Law and in accordance with the practice of the Sacred Congregation of Religious. The Canon Law itself may be altered and such alteration would be effect-20 ive to alter a constitution inconsistent with it unless specifically exempted, or could require a constitution to be altered to conform to the Canon Law.

Canon 489, there being prior to 1918 no code of Canon Law, replaced no prior express provision but in practice the constitutions of a community would not have been approved unless they conformed to the Canon Law at the time of the approval. In a particular case special provision could have been made for the exception of a particular congregation.

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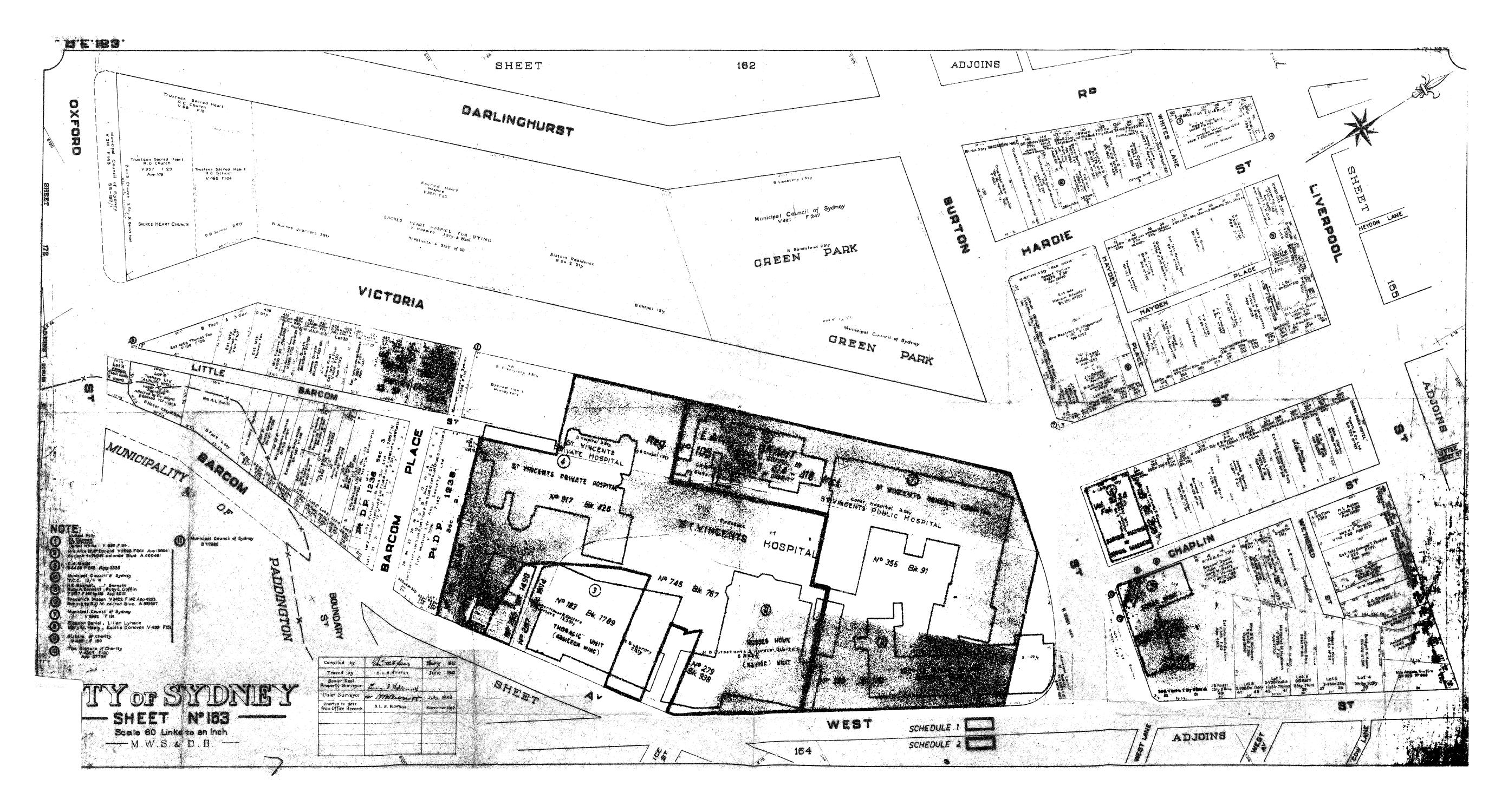


Exhibit "6"

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8 November 1960

Rev. Mother Rectress, St. Vincent's Private Hospital, DARLINGHURST

Dear Rev. Mother Rectress,

I have pleasure in handing you herewith Statement of the Receipts and Payments of St. Vincent's Private Hospital, Darlinghurst for the year ended 30 June 1960.

The receipts for the year totalled £133803.12.10 and the payments £146109. 1. 3 (including an amount paid to St. Vincent's General Hospital of £11491. 5. 6 for Shared Services). The Payments exceeding the Receipts by the sum of £12305. 8. 5.

The excess of Payments over Receipts is reflected in the credit balance at the Bank of New South Wales, this being reduced from £21855.1.9 at 30 June 1959 to £9549.13.4 at the close of the year, namely 30 June 1960.

Yours faithfully,

Jas McNally, <u>Auditor</u> Chartered Accountant.

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FOR YEAR ENDED 30 JUNE 1960	PAYMENTS	June 30 By Salaries & Wages	" Provisions	Fish. Poultry & Rabbits	c & Cheese	Eggs		Bread, Flour etc	VIOCEILES Veretables & Fruitt	gi ç	1-8	Dressings & Bandages	Appliances	" Light & Power	Gas	Electric	Charges	Ω.	Glassware, Crockery etc	Laundry	Special Department	Ap Edy 1 E-4chlichmont Chommen		Duivting & Staticus	Level Rydenses		ന	10	" Amount carried forward
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	1959					1960							1	.99	₽.			E	ch :	ib	it	; 1	6	n					

ST. VINCENT'S PRIVATE HOSPITAL DARLINGHURST

DARLINGHURST	
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STATEMENT OF RECEIPTS AND PAYMENTS (CONTINUED).

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ht forwar t Charges	Accountancy Accountancy 42 10 - Bank Charges 47 13 10 Petty Cash 157 7 2 Travelling Expenses 10 16 6	" <u>Chaplain's Stipend</u> <u>The Very Rev Monsignor Wallacé</u>	" <u>Shared Services</u> St Vincent's General Hospital	" Balance carried forward Bank of New South Wales Credit balance as per Certificate 101 1960 889 15 9	Less Unpresented Cheques 7226 6 7	£155658 14 7	
1960 June 30 To Amount brought forward				200.	Exhi	ibit	"6

I have examined the Books and Vouchers of St Vincent's Private Hospital, Darlinghurst, for the year ended 30' June 1960 and I certify that in my opinion the foregoing State. ment is a true and correct Statement of the Receipts and Payments for the period of St Vincent's Private Hospital

Jas McNally Auditor Chartered Accountant

Exhibit "6" 200.

Exhibit "6"

24th August 1961

Rev. Mother Rectress, St. Vincent's Private Hospital, DARLINGHURST.

Dear Rev. Mother Rectress,

I have pleasure in handing you herewith Statement of the Receipts and Payments of St. Vincent's Private Hospital, Darlinghurst, for the year ended 30 June 1961.

The Receipts for the period totalled £139734; 2:10 and the Payments including an amount of £3678. 7. 8 paid to St. Vincent's General Hospital for shared services, amounted to £143722.15. 0, the Payments exceeding the Receipts by the sum of £3988.12. 2.

The excess of Payments is reflected in the credit balance at the Bank of New South Wales, this being reduced from £9549.13. 4 at 30 June 1960 to £5561. 1. 2 at the close of the period, namely 30 June, 1961.

Jas MoNally <u>Auditor</u> Chartered Accountant

Yours faithfully,

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5 FOR YEAR ENDED 30 JUNE 1961	1961	June 30 . Salaries & Wages Provisions		Fish, Poul <i>try &</i> Rabbits Butter & Cheese	<u>Eggs</u>	ł	Bread, Flour etc Gunceries	Vegetables & Fruit	. Drugs & Surgical	s & Disi	ም ~	ลี่เ	· Light & Fower	<u>blectricity</u> Domestic Charges		Glassware, Crockery etc	Laundry	. Special Department		Trainance	Rates Rates	Printing & Stationerv	Ser S	. Amount carried forward
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	RECEIPTS	June 30 To Balance brought forward Bank of New South Wales	Credit balance as per	Certificate add Deposits - July 1960		Less Unpresented Cheques	961	June 30 " Patients Fees	124		100	Special	Special Night Nurses 521	2 MISCELLANEOUS	" Chemist Charges	Les	" X. Ray	Les	terest	NAU TO YURD	π.	6 "		. Amount carried forward

ST. VINCENT'S PRIVATE HOSPITAL DARLINGHURST

STATEMENT OF RECEIPTS AND PAYMENTS FOR YEAR FUNED 30 JUNE 1961

		129340 8 3	10278 19 1	300 125	3678 7 8	ע ר גאנא		£149283 16 2		
STATEMENT OF RECEIPTS AND PAYMENTS (CONTINUED).	PAYMENTS	149283 16 2 June 30 $\frac{1}{10}$ $\frac{1}{10}$	Paid 1641 19 3 Paid 1641 19 3 Less Received 962 16 2 679 3 Accountancy Accountancy 42 10 Petty Cash Petty Cash 83 15 11	" Chaplain's Stipend The Very Rev Monsignor Wallace " St Vincent's Convent - Potts Point	Started Services St. Vincent's Gener Balance, carried for Bank of New South W	Add Deposits July 1961 13938 5 4 15132 15 10 6 1533 15 15 10 6	++ + + 1 / /	£149283 16 2	I have examined the Books and Vouchers of St Vincent's Private Hospital, Darlinghurst for the year ended 30' June 1961 and I certify that in my opinion the foregoing State- ment is a true and correct Statement of the Receipts and Payments for the period of St Vincent's Private Hospital.	Jas McNally Auditor Chartered Accountant
	RECEIPTS	June 30 To Amount brought forward		2	203.	Exhibi	t "6"			

Exhibit "6"

3rd September, 1962

Rev. Mother Rectress, St. Vincent's Private Hospital, DARLINGHURST.

Dear Rev. Mother Rectress,

I have pleasure in handing you herewith Statement of the Receipts and Payments of St. Vincent's Private Hospital, Darlinghurst, for the year ended 30 June 1962.

The Receipts for the period totalled £152517.16. 5 and the Payments, including amounts of £11000. 0. 0 transferred to St. Vincent's Private Hospital Building Account and £3817.15. 0 paid to St. Vincent's General Hospital for shared services amounted to £152087. 6.10, the Receipts exceeding the Payments by the sum of £430. 9. 7.

The excess of Receipts over Payments is reflected in the credit balance at the Bank of New South Wales, this being increased from £5561. 1. 2 at 30 June 1961 to £5991.10. 9 at the close of the period, namely 30 June 1962.

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Yours faithfully, Jas MoNally A.C.A. Auditor

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STATEMENT OF RECEIPTS AND PAYMENTS FOR YEAR ENDED 30 JUNE 1962		5046 4 2 1885 1 1 928 17 7	г С	540 6 - 5780 14 1 2031 15 3	1139 15 2 488 3 4 1334 - 2		1653 19 3 566 16 1 144 8 11		256 6 8 5119 8 10	465 15 7 42 10 - 41 6 9	9687 12 4
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	RECEIPTS 30 To Balance brought for	<u>Credit balance as per</u> Credit balance as per Certificate <u>Add</u> Deposits - July 1961	Less Unpresented Cheques		Maintenance Special Day Nurses 406 10 Special Night Nurses 560 6 Miscellaneous	" Chemist Charges Less Paid to Cruickshanks					" Amount carried forward
	1961 June				20	5.	Exhibi	.t "6"			

ST. VINCENT'S PRIVATE HOSPITAL DARLINGHURST

Exhibit "6"

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30 By Amount brought forward " Establishment Charges (" Fetty Cash	" <u>Shared Services</u> St Vincent's General Hospita	" <u>Chaplains Stipend</u> The Very Rev Monsignor Walla	" Feast Day Gift Mother General	" Transfer to St Vincent's Hosp Building Account	ce carried f of New Sout dit balance Certificate	Unpresented	£158078 17 7		t Vincents Private Hospital ify that in my opinion the Receipts and Payments for	Jas McNally A.C.A. AUDITOR
ine 30 To Amount brought forward						. 1 1			I ha for ment St V	
	forward 158078 17 7 June 30 By Amount brought forward 9687 12 4 126882 10 " Establishment Charges (continued) 299 9 2987 1	30 To Amount brought forward 158078 17 7 June 30 By Amount brought forward 9687 12 4 126882 10 " Establishment Charges (continued) 299 9 2 9987 1 " Petty Cash 299 9 2 9987 1 " Shared Services 37 Vincent's General Hospital 3817 15	30 To Amount brought forward 158078 17 7 June 30 By Extablishment Charges (continued) 9687 12 4 126882 10 " Petty Cash 299 2 9987 1 1 " Petty Cash 299 2 9987 1 1 " Shared Services 299 2 9987 1 1 " Shared Services 51 Vincent's General Hospital 3817 15 15 " The Very Rev Monsignor Wallace 100 - 100 -	30 To Amount brought forward 158078 17 7 June 30 By Amount brought forward 9687 12 4 126882 10 " Establishment Charges (continued) 299 9 2 9987 1 " Petty Cash 299 9 2 9987 1 " Shared Services 299 9 2 987 1 " Shared Services 3817 15 " Shared Services 3817 15 " The Very Rev Monsignor Wallace 100 " Peast Day Gift 100	30 To Amount brought forward 158078 17 7 June 30 By Amount brought forward 9687 12 4 126882 10 " Establishment Charges (continued) 299 9 2 9987 1 " Fetty Cash 299 9 2 9987 1 " Fetty Cash 299 9 2 9987 1 " Shared Services 291 1 3817 15 " Stylncent's General Hospital 3817 15 15 " The Very Rev Monsignor Wallace 100 - " Feast Day Gift 300 - " Feast Day Gift 300 - " Feast Day Gift 300 - " Transfer to St Vincent's Hospital Private 300 - " Transfer to St Vincent's Hospital Private 11000 -	30 To Amount brought forward 156078 17 7 June 30 By Amount brought forward 9687 12 4 126882 10 " Establishment Charges (continued) 999 9 2 9987 1 " Fetty Cash 299 9 2 9987 1 " Shared Services 299 9 2 9987 1 " Shared Services 299 9 2 9987 1 " Stand Services 299 9 2 9987 1 " Stand Services 2100 1 " Stand Services 2100 1 " The Very Rev Monsignor Wallace 100 - " " Resst Day Gift 300 - " " " " 100 - " " " " 300 - " " " " 100 - " " " " 100 - " " " " 100 - " " " " 100 - " " " " 100 - " " " " 100 - " " " " 100 - " <td>30 <u>ro</u> <u>Amount brought forward</u> 158078 17 7 <u>June 30 <u>By</u> <u>mount brought forward</u> 9687 12 4 126882 10 - </u></td> <td>30 <u>Po Amount brought forward</u> 158078 17 7 June 30 <u>Py Amount brought forward</u> 9637 12 4 12682 10 1 Petty Cash 299 9 2 9837 1 1 Fetty Cash 20018 17 15 209 9 2 9837 1 1 Fetty Cash General Hospital 100 - 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</u>	30 <u>Po Amount brought forward</u> 158078 17 7 June 30 <u>Py Amount brought forward</u> 9637 12 4 12682 10 1 Petty Cash 299 9 2 9837 1 1 Fetty Cash 20018 17 15 209 9 2 9837 1 1 Fetty Cash General Hospital 100 - 100 - 1 Pess Day Gift Mount's General Hospital 100 - 100 - 1 Pess How South Wales 105104 forout 100 - 100 - 1 Pess How South Wales 1000 - 1000 - 1000 - 1 Pess Unpresented Chaques 11000 - 1000 - 1000 - 1 Pess Unpresented Chaques 11000 - 1000 - 1000 - 1000 - 1 Pess Unpresented Chaques 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1 Pess Unpresented Chaques 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - </td <td>30 <u>20 Amount brought forward</u> 156018 17 7 June 30 <u>Py Amount brought forward</u> 967 12 4 126802 10 </td> <td>00 <u>To Amount brought forward</u> 150078 17 7 June 30 <u>By Amount brought forward</u> 9667 12 4 126882 10 1 <u>Fetty Gash</u> 2099 2 997 1 2 <u>Fetty Gash</u> 2007 1 2 2 <u>Fetty Gash</u> 2007 1 2 2 <u>File Very Eav Monsignor Wallace</u> 1000 - 2 <u>File Very Eav Monsignor Wallace</u> 100 - 2 <u>File Very Eav Monsignor Wallace</u> 2007 - 2 <u>File Very File Very Eav Monsignor Mallace</u> 2007 - 2 <u>File Very File Very Eav Monsignor 1000000000000000000000000000000000000</u></td>	30 <u>20 Amount brought forward</u> 156018 17 7 June 30 <u>Py Amount brought forward</u> 967 12 4 126802 10	00 <u>To Amount brought forward</u> 150078 17 7 June 30 <u>By Amount brought forward</u> 9667 12 4 126882 10 1 <u>Fetty Gash</u> 2099 2 997 1 2 <u>Fetty Gash</u> 2007 1 2 2 <u>Fetty Gash</u> 2007 1 2 2 <u>File Very Eav Monsignor Wallace</u> 1000 - 2 <u>File Very Eav Monsignor Wallace</u> 100 - 2 <u>File Very Eav Monsignor Wallace</u> 2007 - 2 <u>File Very File Very Eav Monsignor Mallace</u> 2007 - 2 <u>File Very File Very Eav Monsignor 1000000000000000000000000000000000000</u>

ST VINCENT'S FRIVATE HOSPITAL DARLINGHURST

6th November, 1963

Mother Rectress. St. Vincent's Hospital. SYDNEY.

Dear Mother,

I have completed the audit of the books of Accounts for St. Vincent's Private Hospital for the six months ended the 30th June, 1963, and have prepared a Financial Statement to cover the twelv months from the 1st July, 1962, to the 30th June, 1963. In compiling this Statement I have incorportwelve 10 ated the two quarterly returns prepared by the previous auditor, Mr. J. McNally, being the period from the 1st July, to the 31st December, 1962, and combined these figures with the half yearly audit just completed to cover the full Financial Year.

Schedule 1 shows the total receipts for the year under the various headings totalling £168447. 2. 3. from which has been deducted the payments totalling £160288. 0. 6. thereby giving a surplus of receipts over expenditure on Cash Book basis of £8159. 1. 9.

The credit balance in the Cash Book at the 30th June, 1962, amounted to £5991.10. 9. and when added to the surplus as indicated above makes a total credit balance as per the Cash Book of £14150.12.6. This figure includes all cheques drawn at the 30th June, which, at that date, had not been presented Bank for payment. to \mathbf{the}

30 In Schedule 2 I have omitted the shillings and pence and have compiled a summary of the receipts and payments which include the two previous audits for September and December, which you have already received a copy and have added the audited figures six months to the 30th June, to give the for the total as detailed in Schedule 1. I submit this Statement for the purpose of giving you a dissection of the Income and Expenditure for the various periods of the Financial Year so that a comparison may be 40 made under each heading.

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PROFIT AND LOSS

The above figures have been prepared entirely on a cash basis and include Income received from Cash and Payments made by Cheque. These figures do not include certain items of Expenditure which would necessarily effect the profit for the year and likewise certain items of Expenditure have been expended which do not relate specifically to the Financial Year under review. In order to arrive at an accurate estimation of the profit of the hospital during 50 the Financial Year I submit hereunder a reconciliation of the figures which include the adjustments to arrive at the true profit.

Surplus of Receipts over Payments for the year as detailed in Schedule 8159 1. Add. Creditors paid for month of June and included in Schedule 1. 4740 Accrued Salaries at 30/6/62 and paid during the Financial Year 1946 Transfer from profits to Building 1500 10 Account Transfer of proportion of Expenses for special repairs to Furniture to Ricketts & Thorpe regarded partly as Capital and partly in relation to previous years. 1000 Less. Electricity paid by General Hospital and not reimbursed by Private Hospi-

tal during year. 2032 Salaries accured at 30/6/63, and

20 4491 paid in July, 1963. 2459

Estimated profit for the twelve months.

In the past the Cash Book surplus had been accepted as the profit for the Hospital and provision has not been made for outstandings such as, Creditors, Accrued Salaries and other expenses which are a liability of the Hospital at the close of the Financial Year. In the above Statement the 30 Cash Book surplus has been included as the basis of a11 the financial transactions during the year and adjustments to arrive at the true profit have been included with the result that the surplus has been increased from £8159, as shown in Schedule 1 to £12854 which is regarded as the true profit for the Financial Year.

In the past the Income was recorded from the 1st July, to the 30th June, whereas all Creditors Accounts covered a period from the 1st June, to the 31st May. To bring the 1962/63 year into alignment with the change over at the 1st July, 40 it was necessary to pay all June Accounts with the result that Expenditure during this Financial Year has covered a period of thirteen months. The adjustment to correctly account for this extra month is included in the above at £4740. The £1500 representing the transfer to the Building Account was paid but is a Capital Expenditure which should not be charged against profit, this has therefore been added to the Cash Book's surplus. Likewise. 50 a similar adjustment has been made to the Repairs to the Furniture which I have estimated at £1000.

£12854

I previously pointed out that no payment had been made for Electricity since November, 1961, and therefore an amount of £3548 was due to the General Hospital which covered a period of one year and nine months. This cheque was paid during September, last. The amount applicable to the 1962 Financial Year was £2032 which has been included in the Statement above.

GENERALLY.

Again, I strongly emphasise the importance 10 of maintaining a high bed average as it is necessary to average sixty to cover expenses and it is only in excess of this number that the hospital is capable of functioning on a profit earning basis. I think the attached Statements set out in detail all items of Income and Expenditure which are self explanitory but if there is any matter on which you require more detail I will be pleased to furnish it.

Yours faithfully,

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.....A.A.S.A., A.C.I.S. AUDITOR.

Schedule 1.

ST. VINCENT'S PRIVATE HOSPITAL - SYDNEY.

STATEMENT OF RECEIPTS & PAYMENTS FOR THE TWELVE MONTHS ENDED 30th JUNE, 1963

RECEIPTS

Patients Fees					135,758	2	0
Theatre Fees					17,804	17	11
Dressings					1,241	5	7
X-Ray					3099	0	11
Chemist Accounts					6482	17	11
Telephone Received					1,436	17	8
Donation					2,160	2	3
Miscellaneous					300	0	0
Interest - Bank					163	18	0
	(Dete 1	Deceint			1 201.1.0	<u>^</u>	•
PAYMENTS	IUtar	Receipts			168,447	2	3
Salaries		107,135	11	6			
Provisions		29839	4	2			
Drugs & Surgical							
- Hospital	3208 17 (D					
- Chemist Accounts	6401 9	<u>3</u> 9,610	6	3			
Domestic		4,052	17	9			
Special Departments		987	16	0			
Establishment							
- Rates	1,539 0 3	L					
- Insurance	2,218 17 8	3					
- Telephone	1,650 0 10)					
- General	1263 10	6,671	8	10			
Repairs & Maintenand	be	_					
- General	3359 10 ()					
- Special for repair							
to Furniture	<u>1458 4 9</u>	2 4,817	14	9			
Shared Services paid to General Hospital	1	3,923	1	3			
Transfer to Mother General		450	0	0			
Stipend to Monsignor Wallace	Ċ.	300	0	0			
Transfer to Building Tota	g A/c al Payments	1,500	0	0	160,288	0	6
Surplus of Receipts	-						
Payments for the 12					8,159	1	9

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RECONCILIATION OF BANK ACCOUNT

FOR THE TWELVE MONTHS ENDED 30th JUNE, 1963

Credit balance per Cash Book at 30th June, 1962 5991 10 9 Add Surplus of Receipts over Payments for the twelve months ended 30th June, 1963. 8159 1 9 Credit balance per Cash Book at 30th June, 1963 14150 12 6

I have examined the Books and Records of St. Vincent's Private Hospital, Darlinghurst for the six months ended 30th June, 1963 and have incorporated the figures previously examined by Mr. J. McNally (Auditor) and certify that in my opinion the foregoing statement is a true and correct statement of Receipts and Payments for the twelve months of St. Vincent's Private Hospital.

ST. VINCENT'S PRIVATE HOSPITAL.

Victoria Street,

Darlinghurst.

12th August, 1964.

Mother Rectress. St. Vincent's Private Hospital. SYDNEY.

Dear Mother Rectress,

I have completed the Accounts for St. Vincent's Private Hospital for the year ended 30th June, 1964 and prepared therefrom Income and Expenditure Account and Balance Sheet in respect to the Working Account and also a Statement of Receipts and Expenditure together with a Balance Sheet for the Building Account. All income and Expenditure has been listed in detail but I will report briefly on any items of importance to clarify any figures that appear therein which may require further explanation.

WORKING ACCOUNT

INCOME AND EXPENDITURE ACCOUNT

A summary of the Income and Expenditure Account which appears on page (2) is as follows:-

> The Income from Patients! Fees which includes the Daily Bed Rate Charges, X-Ray, Operating Theatre Charges, Chemist Account and Miscellaneous Income total 167,566. 9. 0. 30 to which is added Miscellaneous Income from Telephone, Discount, 2, 168, 14. 6. and Interest of the total Income for the year then amounts 169,735. 3. 6. \mathbf{to} and from the above figure is deducted the expenses of running the Hospital as detailed in the Income and Expenditure Account amount-40 ing to 159,755. 7.10. which leaves a total nett Income for the year transferred to Capital of 9,979.15. 8.

Provision has been made in the above Account for the payment to the General Hospital for Fuel Services which include Coal and Steam supplied and reimbursement for a proportion of Drugs supplied to the Hospital and a further payment for Clerical Services which include preparation of Wages, Clerical Assistance, and General Supervision. 50

BALANCE SHEET

The Plant and Equipment shown include only new equipment purchased during the year and for the Balance Sheet to be complete a valuation of the Land, Buildings, Plant and Equipment etc., should be made and brought into the Accounts with a corresponding entry to increase the Capital of the Hospital. It is suggested that this action be taken during the present financial year.

During the year the surplus held in our Bank Account was invested in First Mortgage Debenture Stock with Alliance Holdings Limited for a period of two years at $5\frac{3}{4}\%$, the amount invested being £10,000 as shown in the Balance Sheet. At the present date there is a credit in the Working Account of the Hospital amounting to £9,564. 5. 8.

The profit from the Income and Expenditure Accounts of £9,979.15. 8. has been transferred to the opening Capital at the 30th June, 1963, from which a deduction has been made for payments made in respect to Sundry outstanding Accounts at the 30th June, 1963 which related to the previous year 1962-1963 totalling £7,076. 3. 3. The Capital at present is therefore £16,693. 1.10. which would be considerably increased if a valuation of all Assets was made and included as previously explained.

STATISTICS

The following is a summary of the patients treated during the year which is dissected into Male and Female.

	Male	Female	<u>Total</u>	
In hospital at commence- ment of year 1/7/63 Admitted during year	35 1048	38 _ <u>1335</u>	73 _2383	
Total Treated	1083	1373	2456	
	فترجع يتعقارهم بالبر			
Discharges and $Deaths$				
Discharges	1028	1313	2341	
Deaths	28	17	45	
Total Discharges and Deaths	1056	1330	2386	40
Remaining in hospital at end of year, 30/6/64.	27	<u> </u>	70	
Total as above	1083	1373	2456	
	and the second se			

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I detail hereunder a summary of the Bed occupancy of patients for the year:-

Quarter ended 30th September, 1963	6468
Quarter ended 31st December, 1963	6322
Quarter ended 31st March, 1964 Quarter ended 30th June, 1964	6414 6348
Total Bed Days for year	25552
Daily Average of Occupied Beds	
Average stay of patients (in days)	10,4

BUILDING ACCOUNT

I have prepared a Statement of Receipts and Payments for the year ended 30th June, 1964 which includes the Income received into this Bank Account during the year and the payments made therefrom.

The balance in the Bank Account of the 30th June, 1963 was	5,503. 1.11.
whilst the Income received during the year amounted to	19,124. 7. 9.
making a total of which has been expended by the purchase of Debenture Stock of £15,000 and renovations to Bath- rooms and Showers of £4,307. 8. 8.	24,627.9.8.
and other incidental expenses tot- alling thereby leaving a credit balance on this Account at the	<u>19,648.19.</u> 8.
30th June, 1964 of	£4,978.10. O.

During the year the Debenture Stock with I.A.C. matured and was reinvested in Debenture Stock with Associated Securities Limited for a period of two years at $5\frac{3}{4}\%$. Furthermore the £5,000 received from Miss N.E. Garvan was deposited with the Bank of New South Wales on Fixed Deposit for a period of six months at $3\frac{3}{4}\%$ as it was undecided at the time whether this money may be required for more immediate use. Consideration for reinvestment in long term loans could be made during this Financial year. At the 30th June, 1964 investments have increased to £75,000 being £10,000 more than the figure at the 30th June, 1963.

Details of further adjustments of Income and Expenditure in this Account is made through the Capital and Accumulated Funds Account which is fully detailed in the accompanying Balance Sheet.

As you are aware the book-keeping system was altered from purely a Cash Book recording of figures to a properly mechanised accounting system whereby true and accurate figures from month to month is readily available and conforms with the requirements of a Hospital of this size. This, I must report, is

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working very satisfactorily and the staff performing the various function have now had several months of training which will ensure that the difficulties experienced during the changeover and the early months subsequent the reto have been overcome and it is anticipated that during the 1964-1965 financial year all problems will be dealt with as a matter of routine.

I trust the Accounts as prepared and my report thereon furnish all the necessary information and will be pleased to elaborate further on any matter on which you may require my advice.

Yours faithfully,

R.A. Butler, A.A.S.A., A.C.I.S. ACCOUNTANT.

	BALANCE SHEET AS	ET AS AT 30th JUNE, 1964.	E. 1964. Exhibit "6"	, u
LIABILITIES			ASSETS	
CAPITAL			PLANT AND EQUIPMENT (new)	
As at 30th June, 1563	13,789. 9. 5.		purchased during year	4,067,11. 5.
Add:			SUNDRY DEBTORS	
Surplus of Income over Expend-			patients Account	3,407.10.11.
iture for the year ended 30th			St. Vincent's Hospital for	
June, 1964	9,979.15.8.		kates pald INVESTMENTS	355.13.10.
	23,769. 5. 1.		1st Mortgage Debenture	
Less:			Stock in Alliance Holdings	
Sundry Accounts outstanding			Limited at 9,3/4% aue 25th October, 1965	10,000, 0, 0,
prior to 30th June, 1963 paid			BANK OF NEW SOUTH WALES	
during year	7,076. 3. 3.	16,693. 1.10.	Credit on Working Account	9,564. 5. 8.
SUNDRY CREDITORS			PETTY CASH	10. 0. 0.
Trade Accounts	6,186, 3, 4.			
Sundry Accounts	1,246.8.7.	7,432.11.11.		
ACCRUED SALARIES		3,279. 8. 1.		
		£27,405. 1.10.		£27,405. 1.10.

ST. VINCENT'S PRIVATE HOSPITAL - SYDNEY

Exhibit "6"

		ST. VINCENT'S PRIVATE	TE HOSPITAL - SYDNEY	Exhibit	n 9n
TNC	INCOM. & EXPE	& EXPENDITURE ACCOUNT FOR	THE YEAR ENDED 30TH JUNE, 1964.		
EXPENDITURE			INC OME		
SALARIES AND WAGES		119,029, 5, 1,	PATIENTS FEES		
PROVISIONS		19,384, 3, 3,	Daily Bed Rates excluding		
DRUGS AND SURGICAL		1,021. 2. 0.	extras		138,871. 9. 2.
FUEL. LIGHT. AND			X/Ray Charges	4,736.11.0	
			Less paid to Honorary	7 FF 074 F	
Electricity and Gas 2,1 Coal-Shares Services 1,3	2,155.17.11. 1,306.9.0.	3,462, 6.11.	Operating Theatre Charges	0 .11.000 (1	21,116. 6. 0.
DOMESTIC		3,425.11. 6.	Chemists Accounts for Drugs	Ő	
SPECIAL DEPARTMENTS			etc.,		
	839. 4 10		Received from Patients	6,595, 9.11.	
ting Theatre 1.		2,398,15, 8,	Less paid to Chemist	6,475,10.3.	119.19. 8.
ESTABLISHMENT CHARGES			Miscellaneous Fees		4,282,14.8.
			TOTAL PATIENTS FEES		167 , 566.9.0.
Telephone 1,4 Rates 8	40. 1		MISCELLANEOUS INCOME		
and Stationery	191.19. 5. 168.12 2		Telephone used by Patients 1,638.10.10.	1,638.10,10.	
s			Discounts Received	231.16.9.	
с П І	387. 6. 6.	5,310, 3, 7.	Interest on Bank Account	298. 6.11.	2,168,14. 6.
RENEWALS, RENOVATIONS, AND REPAIRS		5,723,19,10.			
TOTAL EXPENDITURE		159,755. 7.10.			
US OF	INCOME				
	Ven	0 070 15 8			
TYLLTO OI LENKER AND IN					
		£169,735. 3. 6.			£169,735. 3. 6.

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Exhibit "6"

	BUILDING ACCOUNT	TUDO	Exhibit "6
STATEMENT OF RECEIPTS	CEIPTS & PAYMENTS FOR	THE YEAR ENDED 30TH JUNE, 1964.	
RECEIPTS		PAYMENTS	
CREDIT BALANCE AS PER CASH BOOK AT 30TH JUNE, 1963 RECEIPTS	5,503. 1.11.	PURCHASE OF DEBENTURE STOCK - Alliance Holdings Limited 5 3/4% for 2 years - Associated Securities	5,000. 0. 0.
- Miss C.F. Garvan 4,450.0.0.0. - Miss N.E. Garvan 5,000.0.0.0. - Others - 277.9.0.	9,727.9.0.	Limited 5 3/4% for 2 years FIXED DEPOSIT AT BANK OF NEW SOUTH WALES - 3 3/4% FOR 6 MONTHS	5,000. 0. 0. 5,000. 0. 0.
- Mortgage Debentures 4,343.18, 3. - Bank - Bank	4,396.18.9.	ALTERATIONS AND ERECTION OF SHOWERS AND BATHROOMS INCLUD- ING BUILDING CONTRACT, ARCHI-	
REDEMPTION OF DEBENTURE STOCK FROM I.A.C.	5,000. 0. 0.	TECT FEES, SCREENS, AND RADIATORS LEGAL EXPENSES RE PURCHASE OF 426 AND 428 VICTORIA STREET	4,307.8.8.8. 41.11.0.
	£24,627.9.8.	MOTHER GENERAL TOTAL PAYMENTS CREDIT BALANCE AT BANK OF NEW SOUTH WALES ON 30TH JUNE, 1964	<u> </u>

208g.

Exhibit "6"

"9"

ST. VINCENT'S PRIVATE HOSPITAL - SYDNEY

					2. 70,000. 0. 0.		5,000. 0. 0.		4,978.10. 0.			£79,978.10. 0.
Exhibit "6"				°0 °0 °000460	5,000. 0. 0.							
	ASSETS	DEBENTURE STOCK	- Alliance Holdings		- Associated Securities Limited	FIXED DEP OSIT AT BANK OF	NEW SOUTH WALES	BANK OF NEW SOUTH WALES - CREDIT BALANCE AT 30TH	JUNE, 1964			
		ſ	53 70,503. 1.11.	4,396.18. 9.	9.727.9.0.14.124.7.9.	84,627.9.8.		4,307.8.8.	41.11. 0.	300.0.0.4,648.19.8.	79,978.10. 0.	£79,978.10. 0.
	LIABILITIES	CAPITAL ACCUMULATED FUNDS	Balance at 30th June, 1963	Add Interest Received	"Add Donations Received "		Less Payments for Alter-	ations to Bathrooms and Showers	Less Legal Costs re purchase of Land	Less Payment to Mother General	BALANCE AT 30TH JUNE, 1964	

St. Vincent's Private Hospital

Victoria Street,

Darlinghurst.

5th August, 1965.

Mother Rectress. St. Vincent's Private Hospital SYDNEY.

Dear Mother Rectress,

I have completed the Accounts for St. Vincent's Private Hospital for the year ended 30th June, 1965 and prepared therefrom Income and Expenditure Account and Balance Sheet in respect to the Working Account and also a Statement of Receipts and Expenditure together with a balance Sheet for the Building Account. All Income and Expenditure has been listed in detail but I will report briefly on any items of importance to clarify any figures that appear therein which may require further explanation.

WORKING ACCOUNT

INCOME AND EXPENDITURE ACCOUNT

A summary of the Income and Expenditure Account which appears on page (2) is as follows:-

The Income from Patients ! Fees which includes the Daily Bed Rate Charges, X/Ray, Operating Theatre Charges, Chemist Account and Miscellaneous Income total 173,671. 4. 4. to which is added Miscellaneous 30 Income from Telephone, Discount, and Interest of 1,938, 0, 0. the total Income for the year then amounts to 175,609. 4. 4. and from the above figure is deducted the expenses of running the Hospital as detailed in the Income and Expenditure Account amounting to 176,846.11. 1. which leaves a total nett loss for the year transferred to Capital of £1,237. 6. 9.

Provision has been made in the above Account for the payment to the General Hospital for Fuel Services which include Coal and Steam supplies and reimbursement for a proportion of Drugs supplies and a further payment for Clerical Services which include preparation of Wages, Clerical Assistance, and General Supervision.

> 208i. Exhibit "6"

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The Trading position for this year is somewhat different to last in that a profit of \$9,979.15. 8. was made during the 1963/64 year whereas this has now been converted into a loss of \$1,237. 6. 9. for the 1964/65 financial year. This position is somewhat alarming and it is, therefore, important that necessary steps be taken to rectify this adverse trend.

In order to show where this deterioration has occurred I submit hereunder a comparison of the Income and Expenditure for the two years, and furthermore, show the increase or decrease in the individual items of Income and Expenditure.

INCOME	1963/64 Year	1964/65 Year	+ =	Increase or Decrease	
PATIENTS FEES					
- Daily Bed Rates excluding Extras. Extras. <u>MISCELLANEOUS INCOM</u>	28695	144497 29174	+ +	5626 479	20
 Telephone used by Patients Discounts Received Interest on Bank Account Total Income 	1639	1707 78 <u>153</u> £175609	+	68 154 145	
Increase in Incom	e		+	£5874	
EXPENDITURE					
 Salaries & Wages Provisions Drugs & Surgical Fuel, Light & Power Domestic Special Department Establishment Renewals, Renova- tions & Repairs. Total Expendi & Increase in 	119029 19384 1021 3462 3426 ts 2399 5310 5724 £159755	12914221916170136383673328872216267£176846	* + + + + +	10113 2532 680 176 247 889 1911 543	30 40
Expenditure				£17091	

From the above it will be seen that the Expenditure has increased by 17091 but as a compensating factor there is an increase in Income of 5874 with the result that the trading position of the Hospital had deteriated to the extent of £11217 during the past financial year by the conversion of a profit of £9980 for 1963/64 to a loss of £1237 for 1964/65. 10

You will remember that during the early part of 1964 we considered the possible effect that the increase in the basic wage would have on the Hospital and consequently steps were taken to off-set this to some extent. Daily Bed Rate fees were increased, also Extras in the form of X/Ray Charges and Theatre Charges. Furthermore, the Radiologists were approached and a reduction in the amount payable to them was agreed upon and it was thought, at the time, that these measures may off-set the anticipated increase in Expenditure, but as the Accounts reveal this was not sufficient and, furthermore, it is considered that it is inadviseable for the Hospital to make further increases in this direction.

Referring to the comparison above you will note that the single item of Salaries & Wages has increased by £10,113 and the increased fees compensated for only 58% of this. A detailed report on the adverse position that has arisen in relation to Salaries & Wages was made by me in my May report on the financial position to 30th April, 1965. Provisions also increased by £2,532 which was, no doubt, due to the basic wage increase and likewise other itmes of expenditure. The Establishment item which includes Insurance also increased by £1911 and this was mainly due to the Insurance Rates being increased early in January of this year and the new Rate being retrospective for the full financial year. The increase in Salaries also had its effect.

I would also mention that Long Service Leave payments to Staff amounting to £1,326 is included in the Salaries & Wages and it would appear that provision will have to be made for in this item for all future years as many of the staff at the Private Hospital have been employed for a number of years and consequently will become eligible for Long Service Leave payments. It is anticipated that this item will be greater during the next financial year. 40

BALANCE SHEET.

The Plant, Equipment and Building Improvements shown as an asset in the Balance Sheet only include new equipment purchased and improvements, such as painting, which has not been carried out for many years. This amount represents only payments made from the Working Account during the past two financial years and in order for the Balance Sheet to be complete a valuation of Land, Buildings and Equipment etc., should be made and brought into the Accounts with a corresponding entry to increase the capital of the Hospital. It is suggested that in the future that this matter be given consideration and an effort made to obtain an up-to-date valuation of Buildings, Plant and Equipment.

At the 30th June, 1964, Investments held amounted to $\pounds10,000$ which have been increased during the year to $\pounds15,000$ by the purchase of further first mortgage debenture stock amounting to $\pounds5,000$ in 50

10

20

Alliance Holdings Limited for a period of two years at 6% which is redeemable on the 12th October, 1966.

Reference is made to Sundry Accounts which appear as a liability under the heading of Sundry Creditors and comprise the following:-

Total in Balance Sheet	£4022.14.11.
Chemist Account for June.	649.6.5.
Insurance Account for the year	2975.13. 5.
Electricity accrued at 30/6/65	397.15. 1.

The loss for the year of £1,237. 6. 9. has been transferred from the Income and Expenditure Account to the Capital Account and also a deduction has been made by the adjustment of the Chemist Account, amounting to £560. 6. 9., which occurred prior to the 30th June, 1964, making a total re-duction in Capital of £1,797.13. 6. and the final balance at the 30th June, 1965, on this account is £14,895. 8. 4. As previously explained this Capital would be greatly increased if a valuation of Buildings, Plant and Equipment was made and included in 20 the Accounts.

STATISTICS

The following is a summary of the patients treated during the year which is dissected into Male and Female.

	<u>Male</u>	Female	<u>Total</u>	
In hospital at commenceme of year 1/7/64 Admitted during year	nt 27 <u>1046</u>	43 <u>1254</u>	70 _2300	
Total Treated	1073	1297	2370	30
Discharges and Deaths			2.1.1.1.1.2	
Discharges Deaths	1016 22	1238 <u>19</u>	2254 <u>41</u>	
Total Discharges and Deaths	10 3 8	1257	2295	
Remaining in hospital at end of year, 30/6/65	35	40	75	
Total as above.	1073	1297	2370	
		along the second se		

I detail hereunder a summary of the Bed Occupancy of Patients for the year :-

Quarter ended 30th September. Quarter ended 31st December. Quarter ended 31st March. Quarter ended 30th June. Total Bed Days for Year.	<u>1963/64</u> 6468 6322 6414 <u>6348</u> 25552	<u>1964/65</u> 6681 6442 6045 <u>6571</u> 25739
Daily Average Average stay of patients (in days)	70.0 10.4	70.5 10.9

40

You will, therefore, note that there has been only a slight increase in Bed Occupancy days amounting to 187 for this year with a daily average increase of .5%.

BUILDING ACCOUNT

I have prepared a Statement of Receipts and payments for the year ended 30th June, 1965 which includes the Income received into this Bank Account during the year and the payments made therefrom.

The balance in the Bank Account	
of the 30th June, 1964 was	4,978.10. 0.
whilst the Income received during	• • •
the year amounted to	13,469. 2. 4.

making a total of

which has been expended by the purchase of further Debenture Stock of £5,000 and other incidential expenses totalling

thereby leaving a credit balance on this Account at the 30th June, 1965 of 13,469. 2. 4. 18,447.12. 4.

5,629. 4. 6.

20

£12,818. 7.10.

During the year the amount of £5,000 which previously had been placed as an Interest Bearing Deposit with the Bank of New South Wales, matured and was reinvested in further Debenture Stock with Associated Securities Limited for a period of two years at 54%. This Interest Rate was considerably better than the amount being received from the Bank on the Interest Bearing Deposits. The amount invested in the Building Fund Account at the 30th 30 June, 1965, is the same as for 1964, the only differ-ence being the £5,000 invested in Debenture Stock in place of Interest Bearing Deposits. The Bank Account has increased from £4,979 at the 30th June, 1964 to £12,818 at the 30th June, 1965 which includes an amount received from Miss Garvan for £3,500 on the 30th June, 1965. As there are further renovations to Bathrooms etc., being carried out at the Private Hospital it is expected that a substantial part of this balance will be used for this 40 purpose. Any surplus will be invested in either Debenture Stock or Interest bearing Deposits and consideration will be given to this aspect as soon as the full commitment for Building repairs is definitely known.

I trust the Accounts as prepared and my report thereon furnish all the necessary information and will be pleased to elaborate further on any matter on which you may require my advice.

> Yours faithfully, 50 R.A. Butler R.A. Butler, A.A.S.A., A.C.I.S. <u>ACCOUNTANT</u>.

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				6452. 5. 3.	3522.18. 3.	355,13,10,			15000. 0. 0.	158.13. 9.	10°0.	£25499.11. 1.
и Ун + + + + + + + + + + + + + + + + + +			4067.11. 5.	2384,13,10.				10000. 0. 0.	1 5. <u>5000. 0. 0</u> .			
- SYDNEY	30TH JUNE, 1965.	ASSETS	PLANT, EQUIPMENT & BUILDING IMPROVEMENTS (From 1/7/1963) Balance at 30th June, 1964	Add Increase during year. SUNDRY DEBTORS	Patients † Account	St. Vincent's Hospital for Rates paid.	INVESTMENTS	<pre>lst Mortgage Debenture Stock in Alliance Holdings Limited at 5 3/4% due 25th October, 1965.</pre>	in Alliance Holdings Limited at 6% due 12th October, 1966. 5000. 0. 0. 15000.	BANK OF NEW SOUTH WALES Credit on Working Account	PETTY CASH	
CENT 'S PRIVATE HOSPITAL	SHEET AS AT		16693. 1.10.			1797.13. 6.	14895.8.4.	6813,11. 7.	3790.11. 2.			£25499.11. 1.
ST. VINCENT'S	BALANCE			560. 6. 9.		<u>1237. 6. 9</u> .		2790.16. 8. 4022.14.11.				
		LIABILITES	CAPITAL Balance as at 30th June, 1964	Less Outstanding Account prior to 30th June, 1964 paid during year.	Less nett loss for the year	transferred from fuctorie and Expenditure Account	BALANCE AT 30TH JUNE, 1965.	SUNDRY CREDITORS Trade Accounts Sundry Accounts	ACCRUED SALARIES			

R.A. Butler, A.A.S.A., A.C.I.S.

ACC OUNTANT.

Exhibit "6"			144496.18.10. 5164. 0. 6.		<u>1412.17.11</u> . 3751. 2. 7.	21103.16.11.		6823. 1.11.	38.14.1.2.234.7.10.	4084.18. 2.	173671. 4. 4.			18.9.	7.14.8.	153.6.7. 1938.0.0.	175609. 4. 4.		LE LRED	1237. 6. 9.	£176846.11. 1.	
INCOME & EXPENDITURE ACCOUNT FOR THE YEAR ENDED 30TH JUNE, 1965.	INCOME PATIENTS · FEES	Daily Bed Rates excluding	extras. X/Rav Charges 516	Honorary	Radiologists 141	Operating Theatre Charges	Chemist Accounts for Drugs etc	ts	Less paid to Chemist 658	Miscellaneous Fees	TOTAL PATTENTS FEES.		MISCELLANEOUS INCOME	Telenhone used by Patients 170		in Bank Account.	TOTAL INCOME		DALANCE BELING EACESS OF EAFENDILURE OVER TNCOME FOR THE YEAR TRANSFERED			
ACCOUNT FOR THE	129141.18.11.	21915.13. 5.	1701. 8. 2.			3638. 6. 9.	3672.10. 7.			3288. 9. 3.							7221. 3.11.	6267.0.1.	1 76 846 . 11 . 1 .		1. 11. 946 .11. 1.	
TE & EXPENDITURE					2254.14. 0.				823. 6. 5.	2465. 2.10.			1639. 2. 7.			157. 3. 6. 43. 3. 6.		IPATRS			,	- 14
IO ONT	EXPENDITURE SALARIES AND WAGES	PR OVISIONS	DRUGS AND SURGICAL	FUEL, LIGHT AND POWER	Electricity and Gas	Coal-Shared Services	DOMESTIC	SPECIAL DEPARTMENTS	X/Ray	Operating Theatre	ESTABLISHMENT CHARGES	Insurance	Telephone	Rates	Printing and Stationery	Postages and Petty Cash Legal Expenses	Sundry Expenses	RENEWALS, RENOVATIONS AND REPAIRS	TOTAL TARBOUNT TARBE			

ST. VINCENT'S PRIVATE HOSPITAL - SYDNEY

				ءط 5000. 0. 0.	194, 0, 6,	425. 0. 0.		10.4.0.	5629. 4. 6.			12818. 7.10.			£18447.12.4.
COUNT	STATEMENT OF RECEIPTS & PAYMENTS FOR THE YEAR ENDED 30TH JUNE, 1965	PAYVENTS	PURCHASE OF DESENTURE STOCK	- Associated Securities Limited 2 years at $5\frac{1}{4}\%$ due 22/7/66	FURCHASE OF T.V. SETS FROM SPECIFIC DONATION	MOTHER GENERAL	LEGAL COSTS RE: PURCHASE	OF PROPERTIES	TOTAL PAYMENTS		CREDIT BALANCE AT BANK OF NEW	SUUTH WALES, WILLIAM STREET, ON 30TH JUNE, 1965.			, , 11
IMODOOV SMTOTTOS	& PAYMENTS FOR			4978.10. 0.				4336.6.8.				4060.12. 2.	5000, 0, 0,	72. 3. 6.	£18447.12. 4.
	T OF RECEIPTS		OK			3,500. 0. 0.	600. 0. 0.	236.6.8.		3,880. 0. 3.	93.15. 0.	86.16.11.	U.S.		
	STATENER	RECEIPTS	CREDIT BALANCE AS PER CASH BCOK	AT 30TH JUNE, 1964. RECETPTS	DONATIONS	- Miss N.E. Garvan	- Mr. E. Norton	- Others	INTEREST	- Mortgage Debenturcs	- Interest Bearing Deposit	- Bank Account	REDEMPTION OF INTEREST BEARING DEPOSIT WITH BANK	COMMISSION ON T.V. REWTALS	

ST. VINCENT'S PRIVATE HOSPITAL - SYDNEY BUILDING ACCOUNT

Exhibit "6"

-									· OT · / · OTO >T					£87818, 7.10.	
Exhibit "6"				·n ·n ·nnca	10000. 0. 0.									от и	
	ASSETS DEBENTIDE STOCK		5	PATERIT SUIDION POTENTIA	- Associated Securities Limited		BANK OF NEW SOUTH WALES -	CREDIT BALANCE AT 30TH	CORT SAND						
			79978.10. 0.				8469.2.4.	88447.12. 4.				629. 4. 6.	87818, 7,10,	£87818, 7.10.	
				4060.12. 2.	4336.6.8.		72. 3. 6.		194. 0. 6.	10. 4. 0.		425.0.0.			
	LIABILITIES	CUNUT ULTIMUUUUUU SUUUUUUUUUUUUUUUUUUUUUUUUUUUUUU	Balance at 30th June, 1964	Add Interest Received	Add Donations Received	Add Commission of T.V.	Rentals		Less Purchase of T.V. Sets	Less Legal Costs re pur- chase of properties	Less Annual navment to	Mother General	BALANCE AT 30TH JUNE, 1965		

BALANCE SHEET AS AT 30TH JUNE, 1965.

R.A. Butler A.A.S.A., A.C.I.S.

ACCOUNTANT.

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W.

INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED 30th JUNE 1960

والمتركبين والمركب فالمتحدث المرابع المسراح ألمان والمتحاوين والمرز ويترجه فألمح ويستعدها ويستعدهم ويستعدهم والمستعد	alling, fo in the second			n dan kina dan dipertakan dan dan dan sebakakan dari kara dan dari kara dari kara dari kara dari kara dari kar		
EXPEN	DITURE					
	£	s.	d.	£	s.	d.,
SALLARIES AND WAGES	559347	7	6			
PROVISIONS	81,739		5			
DRUGS AND SURGICAL	74693	6	0			
FUEL, LIGHT AND POWER	21,363	4	0			
DOMESTIC REQUISITES	34129	18	2			
SPECIAL DEPARTMENTS						
(Requisites) - Pathology,						
X-Ray, Physiotherapy,						
Occupational Therapy,						
Almoners, etc.	36621	5	1			
RENEWALS, RENOVATIONS						
AND REPAIRS	23157	4	2		~	
ESTABLISHMENT CHARGES	45,741	16	6	876793	6	10
INTEREST ON LOANS	375	5	6			
INTEREST ON OVERDRAFT		19		426	5	0
DEPRECIATION -	tertere to stratum				-	
Plant and Equipment	9,672	0	0			
Furniture, Furnishings,						
and Office Equipment	1,322	0	0	10994	0	0
	ma y Constant		Number:			
				£888 £13	TT	TO
aningan manangan manangan manangan ang kang manang manang manang manang manang manang manang manang manang man Dag mang manang mang bertapan dalapan panang manang mang mang mang mang mang ma				na vygor program a sene a konstanten se		نور میں روانی روانی اور اور
and the first and the second second second states and the second second second second second second second seco						
TN	COME					1,1948(1)) (1996
INC	COME £	S.	d.	£	S	d.
	COME £	s.	d.	£	S.	
PUBLIC CONTRIBUTIONS -		S.	d.		-	-
PUBLIC CONTRIBUTIONS - Donations and Subscriptions		S.	d.	£ 244.	-	-
PUBLIC CONTRIBUTIONS -	£		-		-	-
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients	£ 125375	4	10	244	13.	, 0
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department	£		10		13.	-
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY -	£ 125375 _38039	4 2	10 _7	244	13.	, 0
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance	£ 125375 <u>38039</u> 684 399	4 2 0	10 <u>7</u> 0	244. 16 34 14	.13 . 7	, 0 5
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY -	£ 125375 _38039	4 2 0	10 <u>7</u> 0	244	.13 . 7	, 0 5
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance	£ 125375 <u>38039</u> 684 399	4 2 0	10 <u>7</u> 0	244. 16 34 14	.13 . 7	, 0 5
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors	£ 125375 38039 684399 6595 1641	4 2 0 0 2	10 7 0 2 0	244. 16 34 14	.13 . 7	, 0 5
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public	£ 125375 <u>38039</u> 684399 <u>6595</u>	4 2 0 0 2	10 7 0 2 0	244. 16 34 14	.13 . 7	, 0 5
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes	£ 125375 38039 684399 6595 1641 736 125	4 2 0 0 2 14 10	10 7 0 2 0 11 7	244. 16 34 14 690994	.13. 7 0	, 0 5 2
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public	£ 125375 38039 684399 6595 1641 736	4 2 0 0 2 14 10	10 7 0 2 0 11 7	244. 16 34 14	.13. 7 0	, 0 5 2
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse	£ 125375 38039 684399 6595 1641 736 125 95	4 2 0 0 2 14 10 0	10 7 0 2 0 11 7	244. 16 34 14 690994	.13. 7 0	, 0 5 2
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse BALANCE, BEING EXCESS OF EXD	£ 125375 <u>38039</u> 6843999 <u>6595</u> 1641 736 125 <u>95</u> PENDITU	4 2 0 0 2 14 10 0 8 E	10 7 0 2 0 11 7	244. 16 34 14 690994	.13. 7 0	, 0 5 2
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse BALANCE, BEING EXCESS OF EXT OVER INCOME FOR THE YEAR TRA	£ 125375 <u>38039</u> 6843999 <u>6595</u> 1641 736 125 <u>95</u> PENDITU	4 2 0 0 2 14 10 0 8 E	10 7 0 2 0 11 7	244 163414 690994 2598	.13. 7 0 7	0 5 2 6
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse BALANCE, BEING EXCESS OF EXD	£ 125375 <u>38039</u> 6843999 <u>6595</u> 1641 736 125 <u>95</u> PENDITU	4 2 0 0 2 14 10 0 8 E	10 7 0 2 0 11 7	244. 16 34 14 690994	.13. 7 0 7	0 5 2 6
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse BALANCE, BEING EXCESS OF EXT OVER INCOME FOR THE YEAR TRA	£ 125375 <u>38039</u> 6843999 <u>6595</u> 1641 736 125 <u>95</u> PENDITU	4 2 0 0 2 14 10 0 8 E	10 7 0 2 0 11 7	244 163414 690994 2598 30962	13. 7 0 7 3	0 5 2 6 9
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse BALANCE, BEING EXCESS OF EXT OVER INCOME FOR THE YEAR TRA	£ 125375 <u>38039</u> 6843999 <u>6595</u> 1641 736 125 <u>95</u> PENDITU	4 2 0 0 2 14 10 0 8 E	10 7 0 2 0 11 7	244 163414 690994 2598 30962 £888,213	13. 7 0 7 3 11	0 5 2 6 9
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse BALANCE, BEING EXCESS OF EXT OVER INCOME FOR THE YEAR TRA	£ 125375 <u>38039</u> 6843999 <u>6595</u> 1641 736 125 <u>95</u> PENDITU	4 2 0 0 2 14 10 0 8 E	10 7 0 2 0 11 7	244 163414 690994 2598 30962	13. 7 0 7 3 11	0 5 2 6 9
PUBLIC CONTRIBUTIONS - Donations and Subscriptions PATIENTS' CONTRIBUTIONS - In-Patients Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse BALANCE, BEING EXCESS OF EXT OVER INCOME FOR THE YEAR TRA	£ 125375 <u>38039</u> 6843999 <u>6595</u> 1641 736 125 <u>95</u> PENDITU	4 2 0 0 2 14 10 0 8 E	10 7 0 2 0 11 7	244 163414 690994 2598 30962 £888,213	13. 7 0 7 3 11	0 5 2 6 9

LIABILITES				
CAPITAL FUND As at 30th June 1959	ي ۳ م	£ s. d. 388247 12 3	43 43	s, d.
Add: Special Government Grants - In respect of accumulated deficit to 30th June 1959 For 1959-1960 Loan Repayments	11077 18 10 11077 18 10	55 1 77 18 10		
Plant and Equipment Purchased Furniture and Office Equipment Purchased Land and Building Extensions Received from St. Vincent's Private Hospital for shared services		55934 17 5 40635 12 6 20615 16 4 7854 0 0 568465 17 4		
Less: Depreciation Buildings, etc. Excess of Expenditure over Income for the Year ended 30th June 1960	10795 0 0 30962 3 9	41757 3 9		
			45571 13 45571 13 83 6 1754 4	0 200- 5 001
SYDNEY LIMITED - OVERDRAFT Working Account Loan Account		15715 11 1 1786 5 4	17501 10	
SUNDRY TRADE CREDITORS ACCRUED CHARGES				4 0 0 4 0 0
EDNA SKEWES II.A. PEARDON F. McDONOUGH, A.C.A.	Treasurers.			

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W. BALANCE SHEET AS AT 30th JUNE 1960

ASSER						
	స క• đ •	р. Суд	d.	ትያ	s. 0	d.
LAND AND BUILDINGS (Valuation, less Depreciation) PLANT, EQUIPMENT AND FURNITURE (Valuation,		£361557 . 15	Ч			
		176927 18	ч I	538485 1		01
STOCK ON HAND (at Cost) SUNDRY DEBTORS (Less Reserve)					1 ⁸⁰	6
SUPERANNUATION - Employees' Contributions Outstanding THE COMMEDIAT RAITING COMEANY OF				12,824 1	17 (9
SYDNEY LIMITED (in Funds) - Special Purposes Trust Account	9571 13 6					
Fixed Deposit	0	10571 13	<u>у</u> с			
CAMPEL NT LICEN		>	>1	10001	13	6
INVESTMENTS - Commonwealth Government Bonds - at Cost £5,000-4% Special Bonds-Series "A"		5,000 0	0			
Deposit - Australian Provincial Assurance Association Ituited		30000	c			
		ł.		35,000	0	0
the Australian Provincial Assurance Association Limited of Martin Place, Sydney, to the effect that this Associa-						
tion has sold to the Hospital, Commonwealth Bonds to the value of £30,000 which are to be repaid in full on						
maturity plus interest at the rate of 4% per annum. The security comprises 5% Commonwealth Bonds in the						
name of the above Association, date of maturity 15th December 1979 and under arrangement the term is one						
year from 29th February 1960 and 16th May 1960 respectively.)	•		ü			I
			9 II 6	£649333 4		9 11

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W. BALANCE SHEET AS AT 30th JUNE 1960

211.

Exhibit "7"

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ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W.

BALANCE SHEET AS AT 30th JUNE 1960

We have examined the Books and Accounts of St. Vincent's Hospital, Sydney, for the year ended 30th June 1960 and have obtained all the information and explanations we have required, and report that in our opinion the foregoing Balance Sheet is properly drawn up so as to exhibit a true and correct view of the state of the Hospital's affairs according to the best of our information and the explanations given to us, and as shown by the books of the Hospital. The transactions in connection with the acquiring of Babworth House Property have not been incorporated in the Hospital Accounts as at 30th June 1960 as the matter was not completed at the abovementioned date.

10

F.J. RUWALD & EVANS, Chartered Accountants, Auditors Registered under the Public Accountants' Registration 20 Act, 1945, as amended.

Sydney, 3rd September 1960.

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W.

INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED 30th JUNE, 1961

	م میں میں میں میں میں میں میں میں میں می				-	A A
EXPENDITURE	£	e	đ	£		ь. д
SALARIES AND WAGES PROVISIONS DRUGS AND SURGICAL FUEL, LIGHT AND POWER DOMESTIC REQUISITES	733910 107572 101655 26016 26610	6 14 4 6	4 0 10 3	æ	5	3, d
SPECIAL DEPARTMENTS (REQUISITES) Pathology, X-Ray, Physiotherapy, Occupational Therapy, Almoners, etc. RENEWALS, RENOVATIONS AND REPAIRS ESTABLISHMENT CHARGES	45066 35470 58690	36	7 1			
INTEREST ON OVERDRAFT PROVISION FOR DOUBTFUL DEBTS DEPRECIATION ~	ganthara ta ta anna ana			1,1,34,9 92 6 6000	7 3 0	11 9 0
Plant and Equipment Furniture, Furnishings and Office Equipment	13867 3353	0 0	0 0	17,220	0	0
			ŧ	:1158,218	11.	8
ይመልም የመረሰም መረጃ እንደረገ የሚያስት በርጉቲት የሚያስት በርጉቲት አንድ የሚያስር በማስተኛ በርጉቲት መስከር በማስተኛ በርጉቲት የሚያስት በርጉቲት የሚያስት በርጉቲት መሆኑ የመስከር በፖርቲት አንድ የሚያስት በሚያስት በሚያስት በርጉቲት አንድ የሆኑ የታንሮች ዓይም የሚያስር በማስተኛ በርጉቲት መስከር የያስር የድረጉ የሆኑ ያንግሮት የሚያስት የሚያስ የመስከር በፖርቲት የሚያስት በሚያስት በሚያስት በርጉቲት የሚያስት በርጉቲት ዓይም የሚያስት በርጉቲት የሚያስት በርጉቲት የሚያስት በርጉቲት የሚያስት በርጉቲት የሚያስት በርጉቲት	Şanağı Ağumaşı - Amoşta Maşdan De Zire Bouche - Air - Marik - Aşt		kufur tad st	₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩		hans Quice Scott Specia
Ċġġġġġġġġġġġġġġġġġġġġġġġġġġġġġġġġġġġġġ			<u></u>			
INCOME						
	£	s.	d,	£	s	A
PUBLIC CONTRIBUTIONS - Donations and Subscriptions						, u
PATIENTS' CONTRIBUTIONS -				265		
In-Patients Out-Patients' Department	157196 <u>39</u> 476		11 10	·	14	10
Out-Patients' Department GOVERNMENT SUBSIDY ~ Ordinary Maintenance	<u>39476</u> 875059	8 0	<u>10</u> 0	196672	14 11	10 9
Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors	<u>39476</u> 875059 <u>3364</u> 1983	8 0 0 19	10 0 5 11	196672	14 11	10 9
Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse	<u>39476</u> 875059 <u>3364</u> 1983 874 61	8 0 0 19	10 0 5 11 3 6	196672 878423	14 11	10 9
Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse Hospital Contribution Fund Commission	39476 875059 3364 1983 874 61 70 5	8 0 0 19 6 5	10 0 5 11 3 6 0	196672 878423	14 11 0	10 9
Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse Hospital Contribution Fund Commission BALANCE, BEING EXCESS OF EXPENDITY OVER INCOME FOR THE YEAR TRANSFERE	39476 875059 <u>3364</u> 1983 874 61 70 <u>5</u> JRE	8 0 0 19 6 5 0	10 0 5 11 3 6 0	196672 878423 2995	14 11 0	10 9 5 8
Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse Hospital Contribution Fund Commission BALANCE, BEING EXCESS OF EXPENDITU	39476 875059 <u>3364</u> 1983 874 61 70 <u>5</u> JRE	8 0 0 19 6 5 0	10 0 5 11 3 6 0 0	196672 878423 2995 <u>79862</u>	14 11 0	10 9 5 8 0
Out-Patients' Department GOVERNMENT SUBSIDY - Ordinary Maintenance Special Maintenance Grants MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public Sale of Boxes Sale of Refuse Hospital Contribution Fund Commission BALANCE, BEING EXCESS OF EXPENDITY OVER INCOME FOR THE YEAR TRANSFERE	39476 875059 <u>3364</u> 1983 874 61 70 <u>5</u> JRE	8 0 0 19 6 5 0	10 0 5 11 3 6 0 0	196672 878423 2995	14 11 0	10 9 5 8 0

LIABILITIES				
CAPITAL FUND As at 30th June, 1960 Add:		526708 13 7		
<u>ب</u>		6000 0 0 44572 17 4 16105 4 6 700279 10 2		
Received from Nurses' Fome Shop for Salaries to 30th June, 1960		1711 15 5 1,295378 1 0		
Less: Depreciation Buildings, etc. Excess of Expenditure over Income for the year ended 30th June, 1961.	11,136 0 0 79,862 4 0	90998 4 0		0
TRUST FUNDS (as per Contra) RESEARCH ACCOUNT HOSPITAL CONTRIBUTION FUND - Imprest Advance Account THE COMMERCIAL BANKING COMFANY OF SYDNEY LTD			25836 2 221 13 1800 0	50 42
OVERDRAFT - Working Account Loan Account		29163 3 10 686 5 4	29,849 9	R (
SUNDRY TRADE CREDITORS ACCRUED CHARGES UNCOLLECTED SALARIES			84,784 9 10,968 0 291 18	vou
			£1,358,131 10	2
EDNA SKEWES M.A. PEARDON F. McDONOUGH, A.C.A.) Joint Hon. Treasurers	Hon. Treasurers.			

ST. VINCENT'S HOSPITAL, SYDNEY N.S.W. BALANCE SHEET AS AT 30th JUNE 1961

214.

Exhibit "7"

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W. BALANCE SHEET AS AT 30th JUNE 1961		Exhibit "7"
LAND AND BUILDINGS (Valuation, less Depreciation) PLANT, EQUIPMENT AND FURNITURE (Valuation, less Depreci- ation) STOCK ON HAND (at Cost) SUNDRY DEBTORS (Less Provision for Doubtful Debts)	£ s d. 1,050,701 5 3 220385 19 11	£ s. d. 1271087 5 2 28224 3 3 16508 12 2
1 V 11	0 0 005	15845 7 2 630 0 0
ommonwearth Government Special Bonds-Series "A" - au ommonwealth Government Stock-5% Maturing 15th Decembe 979 Stock held on behalf of St, Vincent's Hospital by A.F Nominees Pty. Limited, which company credits interest he rate of 4章為 per snnum on £30,000) Interest Bearing Leposit		
ny of Sydney Limited - 3816 10 1 ank or Plant Equipment, etc., 6347 6	19163 17 7	25836 2 5 £1358131 10 2
We have examined the Books and Accounts of St. Vincent's Hospital, Sydney, 1961, and have obtained all the information and explanations we have required, the foregoing Balance Sheet is properly drawn up so as to exhibit a true and o the Hospital's affairs according to the best of our information and the explan shown by the books of the Hospital. The transactions in connection with the a Property have not been incorporated in the Hospital Accounts as at 30th June, SYDNEY. 20th Sentember. 1961.	, for , and correc nation acquis 1961.	the year ended 30th June, report that in our opinion it view of the state of is given to us, and as sition of Babworth House
Chartered Accountants Registered under the Act, 1945, as amended	s, Auditors, Public Accountants' Registration 1.	Registration

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W.

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W.

INCOME AND	EXPENDITURE	ACCOUNT	FOR	THE	YEAR	ENDED
	<u>30th J</u>	UNE, 1962)			

				ر با الراق من الثلثان و عند و الاندام الرائم من عامل الله. 1995 - التي من عند الألبي من عند الرائم المرافع المرافع المرافع المرافع المرافع المرافع المرافع المرافع المرافع		
EXPENDITU			-	-		_
SALARIES AND WAGES PROVISIONS DRUGS AND SURGICAL FUEL, LIGHT AND POWER DOMESTIC REQUISITES SPECIAL DEPARTMENTS (REQUISITES)- Pathology, X-Ray, Physiotherapy		1 0 5 17	2	£	s.	. d.
Occupational Therapy, Almoners, etc. RENEWALS, RENOVATIONS AND REPAIRS ESTABLISHMENT CHARGES INTEREST ON OVERDRAFT	48424 50366 67,507	17	7 11	1,298193	0	6
DEPRECIATION - Plant and Equipment Furniture, Furnishings and	17,210	0	0			
Office Equipment	41.59	. 0	0	21,369	0	0
				£ 1, 319,562	0	6
			1. · · · · · · · · · · · · · · · · · · ·	a construction and a second		
INCOME	an air air an Airth an Airth an Airth an Airth ann an Airth an Airth an Airth an Airth an Airth an Airth an Air			a na ann an Anna ann an Anna Anna Anna		
	£	s.	đ.	£	S.	d.
PUBLIC CONTRIBUTIONS Donations and subscriptions PATIENTS' CONTRIBUTIONS				337	10	4
In-Patients Out-Patients' Department	185,033 43,898		5 6	228931	11	7 7
GOVERNMENT SUBSIDY Ordinary Maintenance Special Maintenance	979817 15794	0 6	0 3			
MISCELLANEOUS INCOME - Collections from Visitors Telephone used by Public	2425 905	12 5	8 3	986611	б	3
Hospital Contribution Fund Commission Interest on Fixed Deposit Sundry Income		16 0 2	0			
-	26 			3,451	16	11
BALANCE, BEING EXCESS OF EXPENDIT OVER INCOME FOR THE YEAR TRANSFER						_
TO CAPITAL				100229	15	1.
				£ 1,319,5 62	0	6
Explor Security, Lawren, Lawren, San San Sangaray, Marcen, Laff-Sangaray, C.J., A. Wester, Synthesis and Lawren, Market San Dialanta, Landard San and Market Space Water, San Water, and Market Space, San Market Sangara, San M	**************************************					

BALANCE SHEET AS AT 30th JUNE, 1962		Exhibit "7"
LIABLUTTES		
CAPITAL FUND As at 30th June, 1961	71 27	å
Add: Special Government Grant - In respect of accumulated deficit to 30th June, 1961 Land and Building Improvements Plant and Equipment Purchased Furniture and Office Equipment Purchased	45,000 0 0 25,242 0 0 33,712 0 0 14,350 0 0 1,322,683 17 0	
Less: Transfer from Working Account to Special Purposes Account for Air Conditioning Purposes Account for Air Conditioning Transfer of Assets to Babworth House Account Depreciation Buildings, etco. Beress of Expenditure over Income for the year ended 30th June, 1962 TRUST FUNDS (as per Contra) HOSPITAL CONTRIBUTION FUND - INOSPITAL CONTRIBUTION FUND - INDEPREAD ADVANTO FIND - Imprest Advance Account THE COMMERCIAL BANKING COMPANY OF SYDNEY LTD OVERDRAFT - WORKING ACCOUNT THE COMMERCIAL BANKING COMPANY OF SYDNEY LTD URED SALARIES PATIENTOR PATIENTS' REFUND ACCOUNT UNCOLLECTED SALARIES DATIENTS' REFUND ACCOUNT UNCOLLECTED SALARIES DATIENTS' REFUND (Contra)	166538 15 1	1,156,145 1 11 222,782 10 0 3,790 0 0 1,4,365 0 0 1,4,365 0 0 2,6 8 0 3,51 13 7 4,04 15 4 4,04 15 4
EDNA SIGWES M.A. PEARLON F. McDONOUGH, A.C.A.) Joint Hon. Treasurers.		

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W.

Exhibit "7"

ASSETS	8 8	ი დ ფ	ł
LAND AND BUILDINGS (Valuation, less Depreciation) PLANT, EQUIPMENT AND FURNITURE (Valuation, less Depreci- ation)			
STOCK ON HAND (at Cost) DEBTORS (Less Provision for Doubtful Debts)		26708 13 5 19064 7 8	
SUPERANNUATION Employees' Contributions Outstanding CASH IN HAND SPECIAL PURPOSES FUND (as per Contra)		17,724 2 9 642 0 0	
1th Government Special Bonds - Seri	5,000 0 0		
Commonwearun Government Stock - 2% Maruuring 1944 December, 1979 (Stock held on behalf of St. Vincent's Hospital by A.P.A. Nominees Pty. Limited, which company credits interest at	15,000 0 0		
8	13 0		
Debtor - Owing from Working Account (as per Contra)	404 15 4 28690 9 3		
Less: Outstanding Accounts for Plant, Equipment etc., Furchased	5907 19 3 £	22782 10 0 £1347903 19 0	1
We have examined the Books and Accounts of St. Vincent's Hospital, Sydney 1962 and have obtained all the information and explanations we have required, the attached Balance Sheet is properly drawn up so as to exhibit a true and f Hospital's affairs according to the best of our information and the explanation by the books of the Rospital.	, for the ye and report air view of ons given to	ar ended 30th June, that in our opinion the state of the us, and as shown	
SYDNEY, 1st November, 1962 F.J. RUWALD & EVANS, Chartered Accountants, Auditors, Registered under the Public Accountants' Registration Act, 1945, as amended.	ıts' Registration A	lct,	

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W. BALANCE SHEET AS AT 30th JUNE, 1962

Exhibit "7"

S	т.	VIN	CENT	N'S	HOSE	ITAL,	SYDNE	Y. N	I.S.W.	
			CONTRACTOR OF THE OWNER OWNER OF THE OWNER OWNE			CONTRACTOR OF STREET, S	a state of the second stat	the second second second	STATES TAXABLE INC.	

EXPENDITURE			
JUL	VE. 1963		
	the second se		

				و من بر می میکند. دول اور بر میکند اور میزیان در میروستان د دول اور بر میکند اور میکند و اور می		
EXPENDITU				-		-
SALARIES AND WAGES PROVISIONS DRUGS AND SURGICAL FUEL, LIGHT AND POWER DOMESTIC SPECIAL DEPARTMENTS (REQUISITES) RENEWALS, RENOVATIONS AND REPAIRS ESTABLISHMENT CHARGES	£	S •	d.	£ 958098 124450 117491 30718 41252 55729 51227 82467	11 0 13 10 14 2 4	0 2 9 7 4
DEPRECIATION Plant and Equipment	18,793	0	0			
Furniture, Furnishings and	•					
Office Equipment	4 p 06	0	0	22799	0	0
				£1,484,233	18	11
					ing to a fi	ting times Sing times
ĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸ	an a fear an	a a fair an		IJĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸ ĸĸĸĸĸĸĸĸĸĸĸĸ	nain; minail: - cipo an	البطل يدرزي راد بزريد درزي
ער שרארים איז או איז			n Sing teant	n an far fan de fan De fan de fan De fan de fan	nan sajariya Malangan Jawa Ma	المتوجدة: ويحمد المحجية
INCOME	£	S.	đ.	£	S	d.
PUBLIC CONTRIBUTIONS				318	ч [.]	10
Donations and Subscriptions PATIENTS' CONTRIBUTIONS				ەير	r	TO
In-patients	220246					
Out-patients	45,229	T0	0	265476	6	9
GRANTS-COMMONWEALTH DEPARTMENT OF HEALTH			_			
P.M.S. Pensioners Other Uninsured Patients	31,419 5,437	0 4	0			
other ontristred rattents				36856	4	0
GOVERNMENT GRANTS Ordinary Maintenance Subsidy	1,1.09,422	0	ο			
Special Maintenance Grants	28,780					
MISCELLANEOUS INCOME			an a	1138202	0	4
Collections from Visitors	2367	7	6			
Telephone used by Public	2367 942					
Sundry Income	111	17	2			
Hospital Contribution Fund Commission	26	11	0			
Interest		2				
Sale of Boxes	54	18	1			
Caritas Meals	136	18	0	3659	18	0
BALANCE, BEING EXCESS OF EXPENDIT	TURE			2 C. C. B.		-
OVER INCOME FOR THE YEAR TRANSFER TO CAPITAL	RED			39,721	8	0
				£1/484233		11
					and a sub-state of the sub-	ng dipat

BALANCE SHEET AS AT 30th JUNE, 1963		
LIABILITIES		
CAPITAL FUND As at 30th June, 1962 Add.	45 1.1	в В
Special Government Grants - En respect to accumulated deficit to 30th June, 1962 Land and Building Improvements Plant and equipment purchased Furniture and Office Equipment Purchased	35000 0 0 21977 0 0 30948 0 0 6563 0 0	
Less: Transfer of Assets to Babworth House Account 1545 0 0 Depreciation - Buildings, etc. Excess of Expenditure over Income for the year ended 30th June, 1963 39721 8 0	69780 8 0	
TRUST ACCOUNTS (as per Contra) HOSPITALS CONTRIBUTION FUND - Imprest Advance Account THE COMMERCIAL BANKING COMPANY OF SYDNEY LTD Overdraft		126159 0 9 3790 0 0 9350 12 5
Trade Accounts Trade Accounts Almoner Accounts ACCRUED SALARIES UNCOLLECTED SALARIES UNEXPENDED ADVANCES	142674 16 6 209 15 3	142884 11 9 21418 0 0 353 5 3 665 18 4 £1485474 2 5

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W.

EDNA SKEWES A.N. ELPHICK F. McDONOUGH, A.C.A.

Joint Hon. Treasurers.

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W. BALANCE SHEET AS AT 30th JUNE, 1963	Exhibit "7"
sss Deprecia /aluation, 1 tful Debts) standing	E s d. 1037370 5 3 230241 19 11 28332 0 9 39290 11 9 23371 4. 0
CASH IN HAND SPECIAL PURPOSES FUNDS (as per Contra) INVESTMENTS Commonwealth Government Special Bonds - Series "A" - at Cost 5,000 0 0 Commonwealth Government Stock 5% maturing 15th December, 1979 15,000 0 0 Commonwealth on behalf of St. Vincent's Hospital by A.P.A. Nowinees Limited, which company credits interest at the	0 0 602
Funds hds	126159 0 9 £1485474 2 5
We have examined the Books and Accounts of St. Vincent's Hospital, Sydney, for the year ended 30th 1963 and have obtained all the information and explanations we have required, and report that in our op the attached Balance Sheet is properly drawn up so as to exhibit a true and fair view of the state of t Hospital's affairs according to the best of our information and the explanations given to us, and as she by the books of the Hospital. The transactions in connection with the acquisition of the Garvan Instit for Medical Research, $384-392$ Victoria Street, Darlinghurst, have not been incorporated in the Hospital Accounts as at 30th June, 1963. We understand that a contingent liability of \mathcal{E}^4 ,090 existed at 30th Ju 1963 against the Special Purposes Funds and arose in connection with construction of the Cameron Wing E	te year ended 30th June, bort that in our opinion r of the state of the en to us, and as shown the Garvan Institute the Garvan Institute ed in the Hospital existed at 30th June, the Cameron Wing Building.
SYDNEY, 22nd October, 1963 F.J. RUWALD & EVANS, Chartered Accountants, Auditors. Registered under the Public Accountants' Registration Act, 1945, as amended.	

ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W.

INCOME AND EXPENDITURE ACCOUNT FOR YEAR ENDED 30th JUNE 1964

ᡧᡭᡩᡑ᠈᠊ᡜᡣᡊᡚ _ᡆ ᠧᡁ᠄ᡛᡊᢤᡭᡆᡬᡆᡘ᠈ᠼᢌᠶᡬ᠆ᢣᡁᡄᠧᢤ ^ᢏ ᡭ᠆ᡆᡄᢓᠶ᠄ᡶᡁ᠈ᢏ᠅ᡷᢛᡄᡬᠼᡛᡘᡊᡀᠸᢩᠴᢩᡷᠮᡄᠯᡊᡕ᠊ᢓᡇᡊᠯᡆᢄᡒᡁᡘᡫᢈᠧᡊᡀᠼᠽᡊᡭᡡᠬᡍᡆᡁᢓᠧᡁᡊᡏᡘ᠆ᢚᡄᡘᡄᢤᠥᡘ ᠣᡊᡚᢧ᠈᠘ᢪᠵᡛᢌᠧᢧᠫᡔ᠂ᢢᡄ᠆ᡬᡀᡄᠺᠯᡇᡛᠱᡷᡜᡄᡁ᠄ᠮᢞᡭᡆᡊᡓᠬᡆᡛ᠆᠆ᠸ᠈ᡁᢩᡱ᠆᠆ᡘᡟ᠆ᢤᡆ᠆ᡘᠧᡡᡀ᠆ᡊᡀᡬᡭᡆᢧᡊᠽᡡᠿᡬᢟᡆ᠖᠕᠁᠘᠆ᡘᡘᡢᠺᢓᢧᠬᡇᡩᠮ	langan kalan kanalar dari dari dari Respective dari dari dari dari dari dari dari dari	an a		in Carlyna (* 1991, synaff a Carlyn Carl Carlyn Graff (* 1992) a carlyn (* 1997)		
EXPENDI						
SALARIES AND WAGES PROVISIONS DRUGS AND SURGICAL FUEL, LIGHT AND POWER DOMESTIC REQUISITES SPECIAL DEPARTMENTS (REQUISITES) Pathology, X-Ray, Physiotherap	£ 1090860 122758 143613 28123 34758 y,	13 3 10 6	10 8 6	£	s.	đ.
Occupational Therapy, Almoners etc. RENEWALS, RENOVATIONS AND REPAIR ESTABLISHMENT CHARGES	58870	4	4	1,606,015	17	0
DEPRECIATION Plant and Equipment Furniture, Furnishings and	2 1, 050	0	0			
Equipment	4300	0	0	25,350	0	0
				£1,631,365	17	0
						i tikes
	in a final a far an			i de la constante de la consta La constante de la constante de La constante de la constante de		
i Pariso internet som en ander at som en att som en att I som en att som en att I som en att som	na tanın alış ven alışlağını birini Kanşınaşlağında alışmıştır. Birini bir birini Manş	الي جاري عالي الي عام الي	الله بي رو مين 1946 او بي الماني 1946 او بي الماني	na granta and a granta sinanga sana d Canana ang ang ang ang ang ang ang ang an	an in stigen finst	
INCOM	巴 〔	8.	d.	£	s.	d.
PUBLIC CONTRIBUTIONS Donations and Subscriptions PATIENTS' CONTRIBUTIONS				131	17	0
In-patients Out-Patients	267 631 55060		9 2	322692	l	11
GRANTS-COMMONWEALTH DEPARTMENT OF HEALTH P.M.S. Pensioners	71,701]4	0	• • •		
Other Uninsured Patients	10475	4		82176	8	0
GOVERNMENT GRANTS Ordinary Maintenance Subsidy Special Maintenance Grants	1196085 15920	0 2	0 8	1,212,005	2	8
MISCELLANEOUS INCOME Collections from Visitors Telephone used by Public Sundry Income Hospital Contribution Fund	2242 1,618 113	11				
Commission Caritas Meals Students' Board and Lodging	60 504 1017		7	5556	16	1
BALANCE, BEING EXCESS OF EXPENDITIONS FOR THE YEAR TRANSFERRED				\$803		
				£ 1,631,3 65	17	0
				t de lette tekster.		

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ST. VINCENT'S HOSPITAL, SYDNEY, N.S.W. BALANCE SHEET AS AT 30th JUNE, 1964	"7" Exhibit "7"
LIABILITIES	fi sodo fi fi sodo
CAPITAL FUND As at 30th June, 1963 Add:	52 13 11
Special Government Grants - In respect to accumulated deficit to 30th June, 1963 Land and Building Improvements Plant and Equipment Purchased Furniture and Office Ecuipment Purchased	60000 0 0 164364 0 0 33268 0 0 10196 0 0
Adjustment of Electricity Account	مب
Less: Transfer of Assets to Babworth House Account 476 0 0 Deprectation - Buildings, etc. Excess of Ernenditure over Throme for the	
year ended 30th June, 1964	<u>38136 11 4</u> 1422897 11 10
TRUST ACCOUNTS (as per Contra) HOSPITALS CONTRIBUTION FUND -	135,230 7 3
Imprest Advance Account SUNDRY TRADE CREDITORS	1.0 150
ACCRUED SALARIES UNCOLLECTED SALARIES	29815 0 0 353 5 3
	£1716094 19 10
EDNA SKEWES	

A.N. ELPHICK F. McDONOUGH, A.C.A.

Exhibit "7"

223.

INCENT	Exhibit "7"
ASSETS LAND AND BUILDINGS (Valuation, less Depreciation) PLANT, EQUIPMENT AND FURNITURE (Valuation, less Depreciation) STOCK ON HAND (at Cost)	£ s. d. 1425757 5 2 27991 15 7
SUNDRY DEBTORS (less Provision for Doubtful Debts) SUPERANNUATION - Employees' Contributions Outstanding SPECIAL PURPOSES FUNDS (as per Contra)	9 1
INVESTMENTS INVESTMENTS Commonwealth Government Special Bonds - Series "A" - at Cost 5000 0 0 Interest Bearing Deposit Commonwealth Government Stock (Stock held on behalf of St. Vincent's Hospital by A.P.A. Nominees Limited, which 88,000 0 0 Commercial Banking Company of Sydney Limited - Credit 2012 18 Balance at Bank Bank of New South Wales Special Account 2,549 8 0 Bank of New South Wales Babworth House Account 1,668 1 0	r v v
E COMMERCIAL BANKING COMPANY OF SYDNEY LTD RKING ACCOUNT - Credit Balance SH IN HAND	, 80 19 1
We have examined the Books and Accounts of St. Vincent's Hospital, Sydney, for the year ended 30th 1964, and have obtained all the information and explanations we have required, and report that in our the attached Balance Sheet is properly drawn up so as to exhibit a true and fair view of the state of Hospital's affairs according to the best of our information and the explanations given to us, and as by the books of the Hospital. The transactions in connection with the acquisition of the Garvan Inst for Medical Research, 384-392 Victoria Street, Darlinghurst and Art Unions conducted by the Hospital not been incorporated in the Hospital Accounts as at 30th June, 1964. We understand that a contingen bility of £6,948 existed at 30th June, 1964 against the Special Purposes Funds and arose in connection construction of the Cameron Wing Building.	the year ended 30th June report that in our opinion lew of the state of the lyen to us, and as shown of the Garvan Institute ed by the Hospital have ad that a contingent lia- arose in connection with
SYDNEY, 14th September, 1964 F.J. RUWALD & EVANS, Chartered Accountants, Auditors, Registered under the Public Accountants' Registration Act,	on Act, 1945 as amended.

Exhibit "7"

SEE POCKET AT END OF BOOK

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Exhibit "8"

Exhibit 10.

FACTS STATED

Referring to the sum of £7,302.11.10. mentioned in paragraph 5 of the Affidavit of A. N. Elphick 8th September, 1965, this relates to fees not charged during the years mentioned to 24 patients at the private hospital.

> 12 of these were members of the Order including the Mother General and the others 10 were patients of doctor's not Honoraries of the general hospital or were in need of a private room for psychiatric treatment or other reasons. 1 was a nun of another Order. 2 were priests. 1 was a member of the lay staff of the general hospital. 2 were doctors formerly on the staff of the general hospital. 20 1 was a benefactor of the hospital. 5 were not connected with the hospital. Private Hospital is registered under the Private Hospitals Act. General Hospital is registered under the Public Hospitals Act.

IN THE SUPREME COURT

OF NEW SOUTH WALES

IN EQUITY

IN THE MATTER of the Trusts of the Will of EDMUND RICHARD EMIL RESCH deceased.

A. <u>BETWEEN</u>

VERA CAROLINE LE CRAS

(Defendant) Appellant

AND

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PERPETUAL TRUSTEE COMPANY LIMITED (Plaintiff) Respondent TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK McDONOUGH FAR WEST CHILDREN'S HEALTH SCHEME THE SPASTIC CENTRE ROYAL NEW SOUTH WALES INSTITUTION FOR DEAF AND BLIND CHILDREN THE SALESIAN SOCIETY INCORPORATED STEPHEN deBONO BRIAN deBONO and THE ATTORNEY GENERAL FOR NEW SOUTH WALES (Defendants) Respondents

AND

B. BETWEEN

FAR WEST CHILDREN'S HEALTH SCHEME30THE SPASTIC CENTRE30ROYAL NEW SOUTH WALES INSTITUTION FOR30DEAF AND BLIND CHILDREN

(Defendants) Appellants

AND

PERPETUAL TRUSTEE COMPANY LIMITED

(Plaintiff) Respondent TRUSTEES OF THE SISTERS OF CHARITY OF AUSTRALIA EDNA MAVIS SKEWES ALICE NOLAN ELPHICK FREDERICK MCDONOUGH THE SALESIAN SOCIETY INCORPORATED VERA CAROLINE LE CRAS STEPHEN de BONO BRIAN de BONO and THE ATTORNEY GENERAL FOR NEW SOUTH WALES (Defendants) Respondents

I, <u>EDWARD NAASSON DAWES</u> of the City of Sydney in the State of New South Wales Commonwealth of

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Certificate of Master in Equity

Australia Master in Equity of the Supreme Court of the said State do hereby certify that the numbered sheets hereunto annexed and contained in pages numbered one to 226 inclusive contain a true copy of all the documents relevant to the Appeal by the Appellant Vera Caroline Le Cras and the Appellants Far West Children's Health Scheme The Spastic Centre Royal New South Wales Institution for Deaf and Blind Children to Her Majesty in Her Majesty's Privy Council from the Decree made in Suit instituted by Originating Summons No. 754 of 1964 by the said Supreme Court in its Equitable Jurisdiction on the Twenty-seventh day of July One thousand nine hundred and sixty-six so far as the same have relation to the matters of the said Appeal together with the reasons for the said Decree given by the Honourable Kenneth Sydney Jacobs a Judge of the said Supreme Court sitting in Equity and that the sheets hereunto annexed and contained in pages one to 226 contain an Index of all the papers documents and exhibits in the said Suit included in the annexed Transcript Record and of all the papers documents and exhibits in the said Suit not reproduced in the annexed Transcript Record which true copy and Index are remitted to the Privy Council pursuant to the Order of His late Majesty King Edward VII in His Late Majesty's Privy Council of the Second day of April in the year of our Lord One thousand nine hundred and nine.

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Certificate of Master in Equity

IN FAITH AND TESTIMONY whereof I have hereunto set my hand and caused the seal of the said Supreme Court in its Equitable Jurisdiction to be affixed this day of in the year of Our

Lord One thousand nine hundred and sixty-seven.

Master in Equity of the Supreme Court of New South Wales

Certificate of Chief Justice

I the Honourable Leslie James Herron Chief Justice of the Supreme Court of New South do <u>HEREBY CERTIFY</u> that Edward Naasson Dawes who has signed the Certificate above written is the Master in Equity of the said Supreme Court and that he has the custody of the records of the said Supreme Court in its Equitable Jurisdiction.

IN FAITH AND TESTIMONY whereof I

have hereunto set my hand and caused the seal of the said Supreme Court 10 to be affixed this day of in the year of Our Lord One thousand nine hundred and sixty-seven.

CHIEF JUSTICE OF THE SUPREME COURT OF NEW SOUTH WALES